

SECTION 01 1000 SUMMARY

PART 1 GENERAL

1.01 SUMMARY

- A. Section Includes:
1. Project information.
 2. Work covered by Contract Documents.
 3. Work under Owner's separate contracts.
 4. Contractor's use of site and premises.
 5. Coordination with occupants.
 6. Work restrictions.
 7. Specification and Drawing conventions.

1.02 PROJECT INFORMATION

- A. Project Identification: Kingsessing Library Building Renovation & Site Improvements
1. Project Location: Kingsessing Library 1201 51st Street Philadelphia, PA 19143
- B. Owner: City of Philadelphia/Rebuild; Free Library of Philadelphia.
1. Owner: Kelly Richards, President and Director, Free Library of Philadelphia
 2. Owner: Jim Pecora, VP of Property Management, Free Library of Philadelphia
PecoraJ@freelibrary.org
 3. Rebuild Project Manager: Cassie O'Connell cassie.oconnell@phila.gov
 4. Rebuild Director of Construction: Luigi Sebastiani Luigi.sebastiani@phila.gov
- C. Architect: KMA Architects. 1420 Walnut Street Philadelphia, PA 19102
1. Architect's Representative: Ms. Dori Bova, AIA, LEED AP dbova@kmarchitects.com
- D. Architect's Consultants: Architect has retained the following design professionals, who have prepared designated portions of the Contract Documents:
1. Pennoni Associates, Inc. (PAI)
 - a. Mechanical, Electrical, Plumbing & Fire Protection: Marc Morfei,
 2. Stephen McLaughlin Roofing Consultant (SMRC)
 - a. Roofing Consultant: Stephen McLaughlin. 856-287-2424. roofdr118@gmail.com
- E. Web-Based Project Software: Project software will be used for purposes of managing communication and documents during the construction stage.
1. See section 013100 "Project Management and Coordination." For requirements for using web-based Project software

1.03 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Library Building Renovation and Site Improvements project consists of renovations of the 11,400 SF, 2-storey building and upgrades to exterior elements. Built in 1919, and as one of thirty branch buildings in Philadelphia funded by noted industrialist and philanthropist Andrew Carnegie, the Kingsessing Library is on the Philadelphia Register of Historic Places and is also

KINGSESSING LIBRARY BUILDING RENOVATIONS AND SITE IMPROVEMENTS

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SUMMARY

included in a pending thematic historic district that covers all remaining original Carnegie libraries in Philadelphia.

- B. The Work of Project is defined by the Contract Documents and consists of the following:
1. Exterior Envelope:
 - a. Masonry cleaning, repairs and repointing
 - b. Window replacement, with security grilles and refurbishment of original window grates; exterior door replacement
 - c. Full roof replacement with SBS at low-slope roof and asphalt shingles at pitched roof; accessories and new roof drains; fall restraint system and roof access ladders.
 - d. New exterior light and security cameras
 2. Interior:
 - a. Selective demolition of existing partitions, ceilings, flooring, doors, casework, mechanical, electrical, plumbing and fire protection.
 - b. Hazmat Remediation
 - c. Salvage and relocation of items.
 - d. ADA upgrades
 - e. Elevator Replacement
 - f. Toilet Room renovations, reconfigurations.
 - g. New finishes throughout
 - h. Casework and interior furnishings
 - i. Interior signage and wayfinding
 - j. Heating and air conditioning systems
 - k. New power and lighting throughout.
 - l. Security, IT, and AV upgrades
 - m. Furniture procurement and installation
 - n. Enhanced Commissioning: contractor will be required to coordinate and cooperate with the Commissioning Agent
 3. Site improvements:
 - a. New story circle and ADA compliant path
 - b. New storage/equipment shed
 - c. Fencing
 - d. Reconfiguration of community garden, relocation of garden-related structures.
 - e. Tree removal and planting.
- C. Type of Contract:
1. Single-prime

1.04 WORK UNDER SEPARATE CONTRACTS

- A. General: Cooperate fully with separate contractors so work on those contracts may be carried out smoothly, without interfering with or delaying Work under this Contract or other contracts. Coordinate the Work of this Contract with work performed under separate contracts.
- B. The overall contract includes masonry restoration that is directly interfaced with the roofing system. The contractor must coordinate work with work of other trades throughout the project.

1.05 CONTRACTOR'S USE OF SITE AND PREMISES

- A. Restricted Use of Site: Contractor shall have limited use of Project site for construction operations as indicated on Drawings by the Contract limits and as indicated by requirements of this Section.
- B. Work of this section will be incorporated into a larger restoration project. Contractor must coordinate with construction manager, general contractor, owner's requirements, and all related project interface with roofing operations.
- C. Limits on Use of Site: Limit use of Project site to [Work in areas within the Contract limits] indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
 - 1. Limits on Use of Site: Confine construction operations to areas indicated on drawings
 - 2. Driveways, Walkways, and Entrances: Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, emergency vehicles, and general public at all times. Do not use these areas for parking or for storage of materials.
 - 3. Place dumpsters where directed by general contractor. Use areas for laydown as directed by general contractor.
- D. Condition of Existing Building: Maintain portions of existing building affected by construction operations in a weathertight condition throughout construction period. Repair damage caused by construction operations.
- E. Do not begin completed roofing operations until all construction work above specific roof is complete.
- F. Condition of Existing Grounds: Maintain portions of existing grounds, landscaping, and hardscaping affected by construction operations throughout construction period. Repair damage caused by construction operations.

1.06 COORDINATION WITH OCCUPANTS

- A. Partial Owner Occupancy: Owner will occupy the premises during entire construction period, with the exception of areas under construction. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's operations. Maintain existing exits unless otherwise indicated.
 - 1. DPR personnel and the general public will be active within the facility throughout construction.
 - 2. Coordinate noise operations with DPR management.

1.07 WORK RESTRICTIONS

- A. Comply with restrictions on construction operations.
 - 1. Comply with limitations on use of public streets, work on public streets, rights of way, and other requirements of authorities having jurisdiction.
 - 2. This site is an active library. Noise must be kept to a minimum including completing demolition operations by 10 am daily. See general conditions and special conditions for information.
 - 3. No Radios will be allowed on site.
 - 4. Access to the site for material and debris movement will be restricted
- B. On-Site Work Hours: Limit work in the existing building to normal business working hours will be determined, Monday through Friday, unless otherwise indicated.

- C. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after providing temporary utility services according to requirements indicated:
 - 1. Notify both Architect and Owner not less than two days in advance of proposed utility interruptions.
 - a. Removal and replacement of roof drains must be coordinated with both Owner and Architect
 - b. HVAC and mechanical pipes penetrating steep slope roof must be coordinated with mechanical contractor/engineer
 - 2. Obtain Architect's and Owner's written permission before proceeding with utility interruptions.
- D. Noise, Vibration, Dust, and Odors: Coordinate operations that may result in high levels of noise and vibration, dust, odors, or other disruption to Owner occupancy with Owner.
 - 1. All demolition work and trash removal must be completed prior to 10 am daily. This is an active library and noise must be kept to a minimum after 10 am.
 - 2. Notify Architect and Owner not less than two days in advance of proposed disruptive operations.
 - 3. Obtain Architect's and Owner's written permission before proceeding with disruptive operations.
- E. Smoking and Controlled Substance Restrictions: Use of tobacco products, alcoholic beverages, and other controlled substances within the existing building and on Project site is not permitted.
- F. Employee Identification: Provide identification tags for Contractor personnel working on Project site. Require personnel to use identification tags at all times.
- G. Employee Screening: Comply with Owner's requirements for drug and background screening of Contractor personnel working on Project site.
 - 1. Maintain list of approved screened personnel with Owner's representative.

1.08 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 - 1. Imperative mood and streamlined language are generally used in the Specifications. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
 - 2. Text Color: Text used in the Specifications, including units of measure, manufacturer and product names, and other text may appear in multiple colors or underlined as part of a hyperlink; no emphasis is implied by text with these characteristics.
 - 3. Hypertext: Text used in the Specifications may contain hyperlinks. Hyperlinks may allow for access to linked information that is not residing in the Specifications. Unless otherwise indicated, linked information is not part of the Contract Documents.
 - 4. Specification requirements are to be performed by Contractor unless specifically stated otherwise.
- B. Division 00 Contracting Requirements: General provisions of the Contract, including General and Supplementary Conditions, apply to all Sections of the Specifications.
- C. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.

PART 2 PRODUCTS (NOT USED)

PART 3 EXECUTION (NOT USED)

END OF SECTION 01 1000

SECTION 01 2200
UNIT PRICES

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. List of unit prices, for use in preparing Bids.
- B. Measurement and payment criteria applicable to Work performed under a unit price payment method.
- C. Defect assessment and non-payment for rejected work.

1.02 RELATED REQUIREMENTS

- A. Document 00 2113 - Instructions to Bidders: Instructions for preparation of pricing for Unit Prices.
- B. Document 00 4322 - Unit Prices Form: List of Unit Prices as supplement to Bid Form
- C. Section 01 2000 - Price and Payment Procedures: Additional payment and modification procedures.

1.03 COSTS INCLUDED

- A. Unit Prices included on the Bid Form shall include full compensation for all required labor, products, tools, equipment, plant, transportation, services and incidentals; erection, application or installation of an item of the Work; overhead and profit.

1.04 UNIT QUANTITIES SPECIFIED

- A. Quantities indicated in the Bid Form are for bidding and contract purposes only. Quantities and measurements of actual Work will determine the payment amount.

1.05 MEASUREMENT OF QUANTITIES

- A. Measurement methods delineated in the individual specification sections complement the criteria of this section. In the event of conflict, the requirements of the individual specification section govern.
- B. Owner will take all measurements and compute quantities accordingly.
- C. Assist by providing necessary equipment, workers, and survey personnel as required.
- D. Measurement Devices:
 - 1. Weigh Scales: Inspected, tested and certified by the applicable state Weights and Measures department within the past year.
 - 2. Platform Scales: Of sufficient size and capacity to accommodate the conveying vehicle.
 - 3. Metering Devices: Inspected, tested and certified by the applicable state department within the past year.

- E. Measurement by Weight: Concrete reinforcing steel, rolled or formed steel or other metal shapes will be measured by handbook weights. Welded assemblies will be measured by handbook or scale weight.
- F. Measurement by Volume: Measured by cubic dimension using mean length, width and height or thickness.
- G. Measurement by Area: Measured by square dimension using mean length and width or radius.
- H. Linear Measurement: Measured by linear dimension, at the item centerline or mean chord.
- I. Stipulated Price Measurement: Items measured by weight, volume, area, or linear means or combination, as appropriate, as a completed item or unit of the Work.
- J. Perform surveys required to determine quantities, including control surveys to establish measurement reference lines. Notify Architect prior to starting work.
- K. Contractor's Engineer Responsibilities: Sign surveyor's field notes or keep duplicate field notes, calculate and certify quantities for payment purposes.

1.06 PAYMENT

- A. Payment for Work governed by unit prices will be made on the basis of the actual measurements and quantities of Work that is incorporated in or made necessary by the Work and accepted by the Architect, multiplied by the unit price.
- B. Payment will not be made for any of the following:
 1. Products wasted or disposed of in a manner that is not acceptable.
 2. Products determined as unacceptable before or after placement.
 3. Products not completely unloaded from the transporting vehicle.
 4. Products placed beyond the lines and levels of the required Work.
 5. Products remaining on hand after completion of the Work.
 6. Loading, hauling, and disposing of rejected Products.

1.07 DEFECT ASSESSMENT

- A. Replace Work, or portions of the Work, not complying with specified requirements.
- B. If, in the opinion of Architect, it is not practical to remove and replace the Work, Architect will direct one of the following remedies:
 1. The defective Work may remain, but the unit price will be adjusted to a new unit price at the discretion of Architect.
 2. The defective Work will be partially repaired to the instructions of the Architect, and the unit price will be adjusted to a new unit price at the discretion of Architect.
- C. If, in the opinion of Owner, it is not practical to remove and replace the Work, Owner will direct one of the following remedies:
 1. The defective Work may remain, but the unit price will be adjusted to a new unit price at the discretion of Owner.
 2. The defective Work will be partially repaired to the instructions of the Owner, and the unit price will be adjusted to a new unit price at the discretion of Owner.
- D. The individual specification sections may modify these options or may identify a specific formula or percentage price reduction.

- E. The authority of Owner to assess the defect and identify payment adjustment is final.

1.08 SCHEDULE OF UNIT PRICES

- A. Unit Price No. 1: Repair of cracks with composite patching material – Limestone.
 - 1. Description: Cut out material in surface crack and apply composite patching material to fill crack and shed water away from surface of building according to:
 - 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 - 3. Unit of Measurement: Lineal foot of crack repaired.
 - 4. Estimated Quantity: as indicated on drawings.
- B. Unit Price No. 2: Repair of cracks with composite patching material – Granite.
 - 1. Description: Cut out material in surface crack and apply composite patching material and crushed granite to fill crack and shed water away from surface of building according to:
 - 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 - 3. Unit of Measurement: Lineal foot of crack repaired.
 - 4. Estimated Quantity: as indicated on drawings.
- C. Unit Price No. 3: Repair of cracks with injection grout material – Limestone.
 - 1. Description: Clean the crack and inject the crack with injection grout material to fill crack and shed water away from surface of building according to:
 - 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 - 3. Unit of Measurement: Lineal foot of crack repaired.
 - 4. Estimated Quantity: as indicated on drawings.
- D. Unit Price No. 4: Repair of cracks with injection grout material – Granite.
 - 1. Description: Clean the crack and inject the crack with injection grout material to fill crack and shed water away from surface of building according to:
 - 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 - 3. Unit of Measurement: Lineal foot of crack repaired.
 - 4. Estimated Quantity: as indicated on drawings.
- E. Unit Price No. 5: Repair of displaced element with pins – Granite.
 - 1. Description: Remove mortar at perimeter joints of element that is displaced from its original position. Remove and reinstall the element by drilling and installing pins through the element into masonry backup. Install injection ports and fill void behind unit and install pins according to
 - 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 - 3. Unit of Measurement: Each pin placed.
 - 4. Estimated Quantity: 10
- F. Unit Price No. 6: Repair of spalls – Limestone / Sandstone
 - 1. Description: Tool surface of stone to remove loose and unsound material of masonry back to sound material according to the following Section and Completed tooled surface is to match the surface texture of adjacent area and shed water away from the building:
 - 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 - 3. Unit of Measurement: Square foot of wall surface repaired.
 - 4. Estimated Quantity: 30 square feet.
- G. Unit Price No. 7 REC ONLY: Repair of cracks with composite patching material – Stucco.
 - 1. Description: Cut out material in surface crack and apply composite patching material to fill crack and shed water away from surface of building according to:

2. Section 092400 "Cement Plastering."
 3. Unit of Measurement: Lineal foot of crack repaired.
 4. Estimated Quantity: as indicated on drawings.
- H. Unit Price No. 8: Repair of exfoliation – Granite.
1. Description: Tool surface of granite to remove loose and unsound material of masonry back to sound material and to the defining edge of the element being tooled according to the following Section. Completed tooled surface is to match the surface texture of adjacent area and shed water away from the building.
 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 3. Unit of Measurement: Square foot of wall surface repaired.
 4. Estimated Quantity 30 square feet.
- I. Unit Price No. 9 LIB ONLY: Dutchman repair – Limestone.
1. Description: Remove damaged stone and replace with new limestone dutchman with profiled and flat surfaces to match existing limestone according to the following Section and as indicated on structural Drawings.
 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 3. Unit of Measurement: Square foot of dutchman repair.
 4. Estimated Quantity: 30 square feet.
- J. Unit Price No. 10: Dutchman repair – Granite.
1. Description: Remove damaged stone and replace with new Granite dutchman with profiled and flat surfaces to match existing Granite according to the following Section and as indicated on structural Drawings.
 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 3. Unit of Measurement: Square foot of dutchman repair.
 4. Estimated Quantity: 30 square feet.
- K. Unit Price No. 11: Removal of ferrous insert and repair of surface.
1. Description: Remove the insert completely from masonry surface. Repair masonry surface with composite patching material according to:
 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 3. Unit of Measurement: Each insert, with 4 cubic inches of patching material.
 4. Estimated Quantity: 50 holes.
 5. Confirm original unit prices have been separated into two (for patching stone & pointing joints).
- L. Unit Price No. 12: Removal of ferrous insert and repair of mortar joint.
1. Description: Remove the insert completely from mortar joint. Repoint joint according to:
 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 3. Unit of Measurement: Each insert, with 4 cubic inches of patching material.
 4. Estimated Quantity: 50 holes.
- M. Unit Price No. 12: Brick Replacement – Areaways and at select areas indicated on drawings.
1. Description: Remove damaged brick and replace with new matching brick according to:
 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 3. Unit of Measurement: Each brick replaced.
 4. Estimated Quantity: 50 bricks.
- N. Unit Price No. 13: Sistering existing floor joists or roof rafters.
1. Description: Sister existing cracked or failed joist or rafter with a 1-3/4-inch thick laminated veneer lumber (LVL) member matching depth of existing joist or rafter according to

2. Section 061000 "Rough Carpentry." Unit of Measurement: Each LVL member, 12 feet in length.
 3. Unit of Measurement: Each LVL member, 12 feet in length.
 4. Estimated Quantity: 5 floor joists or roof rafters.
- O. Unit Price No. 14: Deep Clean Graffiti / Paint Removal from Masonry.
1. Description: Remove Paint from Masonry according to the following Section:
 2. Section 040101 "REPAIR AND CLEANING OF EXISTING MASONRY"
 3. Unit of Measurement: Square foot of surface.
 4. Estimated Quantity: As indicated on drawings.
- P. Item: [_____]; Section [_____].

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION - NOT USED

END OF SECTION 01
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SECTION 01 2300
ALTERNATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for alternates.

1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
 - 1. Alternates described in this Section are part of the Work only if enumerated in the Agreement.
 - 2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

1.4 PROCEDURES

- A. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
 - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated revisions to alternates.

- C. Execute accepted alternates under the same conditions as other work of the Contract.
- D. Schedule: A schedule of alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES

A. Add Alternate No. 1:

- 1. Description: Add New concrete path and story circle, benches, trash cans, and 3 new understory trees. See drawings L-101-L, L-801-L.
- 2. Application: Story Circle: Library landscape furniture.

B. Add Alternate No. 2:

- 1. Description: Add Storage Closets at enlarged Classroom 017 (E008) and Corridor 014. Add new partitions, doors, and associated MEP to create Storage Closets 017-2 and 017-3. See drawings AD101-L and A101-L.
- 2. Application: Library Interior.

C. Add Alternate No. 3:

- 1. Description: Add bi-fold doors at shelving units; locations as indicated on drawings A102-L and A514-L.
- 2. Application: Library Interior.

END OF SECTION 012300

SECTION 01 2500
SUBSTITUTION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for substitutions.
- B. Related Requirements:
 - 1. Section 012300 "Alternates" for products selected under an alternate.
 - 2. Section 016000 "Product Requirements" for requirements for submitting comparable product submittals for products by listed manufacturers.

1.3 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
 - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
 - 2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

1.4 ACTION SUBMITTALS

- A. Substitution Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
 - 1. Substitution Request Form: Provide detailed explanation on Contractor's letterhead.
 - 2. Documentation: Show compliance with requirements for substitutions and

the following, as applicable:

- a. Statement indicating why specified product or fabrication or installation cannot be provided, if applicable.
 - b. Coordination information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors, that will be necessary to accommodate proposed substitution.
 - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Include annotated copy of applicable Specification Section. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.
 - d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
 - e. Samples, where applicable or requested.
 - f. Certificates and qualification data, where applicable or requested.
 - g. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners.
 - h. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
 - i. Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
 - j. Detailed comparison of Contractor's construction schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
 - k. Cost information, including a proposal of change, if any, in the Contract Sum.
 - l. Contractor's certification that proposed substitution complies with requirements in the Contract Documents except as indicated in substitution request, is compatible with related materials, and is appropriate for applications indicated.
 - m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
3. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a request for substitution. Architect will notify Contractor through Construction Manager of acceptance or rejection of proposed substitution within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
- a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the

- Work.
- b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.

1.5 QUALITY ASSURANCE

- A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

1.6 PROCEDURES

- A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

PART 2 - PRODUCTS

2.1 SUBSTITUTIONS

- A. Substitutions for Cause: Submit requests for substitution immediately on discovery of need for change, but not later than 15 days prior to time required for preparation and review of related submittals.
 - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
 - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
 - b. Requested substitution provides sustainable design characteristics that specified product provided for achieving LEED prerequisites and credits.
 - c. Substitution request is fully documented and properly submitted.
 - d. Requested substitution will not adversely affect Contractor's construction schedule.
 - e. Requested substitution has received necessary approvals of authorities having jurisdiction.
 - f. Requested substitution is compatible with other portions of the Work.
 - g. Requested substitution has been coordinated with other portions of the Work.
 - h. Requested substitution provides specified warranty.
 - i. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

- B. Substitutions for Convenience: Not allowed unless otherwise indicated.
- C. Substitutions for Convenience: Architect will consider requests for substitution if received within 60 days after the Notice to Proceed. Requests received after that time may be considered or rejected at discretion of Architect.
 - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
 - a. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
 - b. Requested substitution does not require extensive revisions to the Contract Documents.
 - c. Requested substitution is consistent with the Contract Documents and will produce indicated results.
 - d. Requested substitution provides sustainable design characteristics that specified product provided.
 - e. Substitution request is fully documented and properly submitted.
 - f. Requested substitution will not adversely affect Contractor's construction schedule.
 - g. Requested substitution has received necessary approvals of authorities having jurisdiction.
 - h. Requested substitution is compatible with other portions of the Work.
 - i. Requested substitution has been coordinated with other portions of the Work.
 - j. Requested substitution provides specified warranty.
 - k. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

PART 3 - EXECUTION

(Not Used)

END OF SECTION 12500

SECTION 01 3233
PHOTOGRAPHIC DOCUMENTATION

PART 1 - GENERAL

1.1 SUMMARY

- A. This section includes administrative and procedural requirements for the following:
 - 1. Preconstruction photographs.
 - 2. Periodic construction photographs.
 - 3. Final Completion construction photographs.
 - 4. Time-lapse sequence construction videotapes.

- B. Related Requirements::
 - 1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this section.
 - 2. Section 013300 "Submittal Procedures:" Submitting schedules and reports.
 - 3. Section 017700 "Closeout Procedures:" Submitting digital media as Project Record Documents at Project closeout.
 - 4. Section 018200 "Demonstration and Training:" Submitting videotapes of demonstration of equipment and training of Owner's personnel.

1.2 SUBMITTALS

- A. Qualification Data: For photographer.

- B. Key Plan: Submit for review by the Architect, two copies of key plan of Project site and building with notation of vantage points marked for location and direction of each photograph. Indicate elevation or story of construction. Include same label information as corresponding set of photographs.

- C. Construction Photographs: Submit one photo CD of photographic views to be utilized for Architects review of each application for payment.
 - 1. Digital Images: Submit a complete set of digital image electronic files as a Project Record Document on CD-ROM. Identify electronic media with date photographs were taken. Submit images that have same aspect ratio as the sensor, uncropped.

1.3 QUALITY ASSURANCE

- 1.4 Photographer Qualifications: An individual who has been regularly engaged as a

professional photographer of construction projects for not less than three years.

1.5 COORDINATION

- A. Auxiliary Services: Cooperate with photographer and provide auxiliary services requested, including access to Project site and use of temporary facilities, including temporary lighting required to produce clear, well-lit photographs without obscuring shadows.

1.6 USAGE RIGHTS

- A. Obtain and transfer copyright usage rights from photographer to Owner for unlimited reproduction of photographic documentation.

PART 2 - PRODUCTS

2.1 PHOTOGRAPHIC MEDIA

- A. Digital Images: Provide images in uncompressed TIFF format, produced by a digital camera with minimum sensor size of 4.0 megapixels, and at an image resolution of not less than 1600 by 1200 pixels.

PART 3 - EXECUTION

3.1 CONSTRUCTION PHOTOGRAPHS

- A. Photographer: Engage a qualified commercial photographer to take construction photographs.
- B. General: Take photographs using the maximum range of depth of field, and that are in focus, to clearly show the Work. Photographs with blurry or out-of-focus areas will not be accepted.
 - 1. Maintain key plan with each set of construction photographs that identifies each photographic location.
- C. Digital Images: Submit digital images exactly as originally recorded in the digital camera, without alteration, manipulation, editing, or modifications using image-editing software.
 - 1. Date and Time: Include date and time in filename for each image.
 - 2. Field Office Images: Maintain one set of images on CD-ROM in the field office at Project site, available at all times for reference. Identify images same as for those submitted to Architect.

- D. Preconstruction Photographs: Before commencement of excavation, take color, digital photographs of Project site and surrounding properties, including existing items to remain during construction, from different vantage points, as directed by Architect.
1. Flag excavation areas before taking construction photographs.
 2. Take 20 photographs to show existing conditions adjacent to property before starting the Work.
 3. Take 20 photographs of existing buildings either on or adjoining property to accurately record physical conditions at start of construction.
 4. Take additional photographs as required to record settlement or cracking of adjacent structures, pavements, and improvements.
- E. Periodic Construction Photographs: Take 40 color, digital photographs monthly, coinciding with the cutoff date associated with each Application for Payment. Select vantage points to show status of construction and progress since last photographs were taken and as directed by the Architect.
- F. Architect-Directed Construction Photographs: From time to time, Architect will instruct photographer about number and frequency of color, digital photographs and general directions on vantage points. Select actual vantage points and take photographs to show the status of construction and progress since last photographs were taken.
- G. Time-Lapse Sequence Construction Photographs: Take 12 color, digital photographs as indicated, to show status of construction and progress since last photographs were taken.
1. Frequency: Take photographs monthly, coinciding with the cutoff date associated with each Application for Payment.
 2. Vantage Points: Following suggestions by Architect and Contractor, photographer to select vantage points. During each of the following construction phases, take not less than 12 of the required shots from same vantage point each time to create a time-lapse sequence as follows:
 - a. Commencement of the Work, through completion of subgrade construction.
 - b. Above-grade structural framing.
 - c. Exterior building enclosure.
 - d. Interior Work, through date of Substantial Completion.
- H. Final Completion Construction Photographs: Take 40 color digital photographs after date of Substantial Completion for submission as Project Record Documents. Architect will direct photographer for desired vantage points.
1. Do not include date stamp.
- I. Additional Photographs: Architect may issue requests for additional photographs, in addition to periodic photographs specified. Additional photographs will be paid for by Change Order and are not included in the Contract Sum.

1. Three days' notice will be given, where feasible.
2. In emergency situations, take additional photographs within 24 hours of request.
3. Circumstances that could require additional photographs include, but are not limited to, the following:
 - a. Special events planned at Project site.
 - b. Immediate follow-up when on-site events result in construction damage or losses.
 - c. Photographs to be taken at fabrication locations away from Project site. These photographs are not subject to unit prices or unit-cost allowances.
 - d. Substantial Completion of a major phase or component of the Work.
 - e. Extra record photographs at time of final acceptance.
 - f. Owner's request for special publicity photographs.

END OF SECTION 01 3233

SECTION 01 3300
SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.
- B. Related Requirements:
 - 1. Section 013200 "Construction Progress Documentation" for submitting schedules and reports, including Contractor's construction schedule.
 - 2. Section 017823 "Operation and Maintenance Data" for submitting operation and maintenance manuals.
 - 3. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.
 - 4. Section 017900 "Demonstration and Training" for submitting video recordings of demonstration of equipment and training of Owner's personnel.

1.3 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's and Construction Manager's responsive action. Action submittals are those submittals indicated in individual Specification Sections as "action submittals."
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's and Construction Manager's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as "informational submittals."
- C. File Transfer Protocol (FTP): Communications protocol that enables transfer of files to and from another computer over a network and that serves as the basis for standard Internet protocols. An FTP site is a portion of a network located outside

of network firewalls within which internal and external users are able to access files.

- D. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

1.4 ACTION SUBMITTALS

- A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect and Construction Manager and additional time for handling and reviewing submittals required by those corrections.

1.5 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic digital data files of the Contract Drawings will be provided by Architect for Contractor's use in preparing submittals.

- 1. Architect will furnish Contractor one set of digital data drawing files of the Contract Drawings for use in preparing Shop Drawings and Project record drawings.

- a. Architect makes no representations as to the accuracy or completeness of digital data drawing files as they relate to the Contract Drawings.
 - b. Contractor shall execute a data licensing agreement in the form of AIA Document C106, Digital Data Licensing Agreement.
 - c. The following digital data files will be furnished for each appropriate discipline:

- 1) Floor plans.
 - 2) Reflected ceiling plans.

- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.

- 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
 - 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
 - 4. Coordinate transmittal of different types of submittals for related parts of the

Work so processing will not be delayed because of need to review submittals concurrently for coordination.

- a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect or Construction Manager will advise Contractor when a submittal being processed must be delayed for coordination.
 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
 3. Resubmittal Review: Allow 15 days for review of each resubmittal.
 4. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow 21 days for initial review of each submittal.
- D. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
 2. Name file with submittal number or other unique identifier, including revision identifier.
 - a. File name shall use project identifier and Specification Section number followed by a decimal point and then a two digit number (061000.01). Resubmittals shall include an "R" followed by a hyphen and a two digit number (061000.01R-01).
 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect and Construction Manager.
 4. Transmittal Form for Electronic Submittals: Use software-generated form from electronic project management software containing the following information:
 - a. Project name.
 - b. Date.
 - c. Name and address of Architect.
 - d. Name of Construction Manager.

- e. Name of Contractor.
 - f. Name of firm or entity that prepared submittal.
 - g. Names of subcontractor, manufacturer, and supplier.
 - h. Category and type of submittal.
 - i. Submittal purpose and description.
 - j. Specification Section number and title.
 - k. Specification paragraph number or drawing designation and generic name for each of multiple items.
 - l. Drawing number and detail references, as appropriate.
 - m. Location(s) where product is to be installed, as appropriate.
 - n. Related physical samples submitted directly.
 - o. Indication of full or partial submittal.
 - p. Transmittal number, numbered consecutively.
 - q. Submittal and transmittal distribution record.
 - r. Other necessary identification.
 - s. Remarks.
5. Metadata: Include the following information as keywords in the electronic submittal file metadata:
- a. Project name.
 - b. Number and title of appropriate Specification Section.
 - c. Manufacturer name.
 - d. Product name.
- E. Options: Identify options requiring selection by Architect.
- F. Deviations and Additional Information: On an attached separate sheet, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect and Construction Manager on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same identification information as related submittal.
- G. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
- 1. Note date and content of previous submittal.
 - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
 - 3. Resubmit submittals until they are marked with approval notation from Architect's and Construction Manager's action stamp.
- H. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.

- I. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's and Construction Manager's action stamp.

PART 2 - PRODUCTS

2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.

1. Post electronic submittals as PDF electronic files directly to Project Web site specifically established for Project.

- a. Architect, through Construction Manager, will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.

2. Certificates and Certifications Submittals: Provide a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.

- a. Provide a digital signature with digital certificate on electronically submitted certificates and certifications where indicated.
- b. Provide a notarized statement on original paper copy certificates and certifications where indicated.

- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.

1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
2. Mark each copy of each submittal to show which products and options are applicable.
3. Include the following information, as applicable:

- a. Manufacturer's catalog cuts.
- b. Manufacturer's product specifications.
- c. Standard color charts.
- d. Statement of compliance with specified referenced standards.
- e. Testing by recognized testing agency.
- f. Application of testing agency labels and seals.
- g. Notation of coordination requirements.
- h. Availability and delivery time information.

4. For equipment, include the following in addition to the above, as applicable:
 - a. Wiring diagrams showing factory-installed wiring.
 - b. Printed performance curves.
 - c. Operational range diagrams.
 - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
 5. Submit Product Data before or concurrent with Samples.
 6. Submit Product Data in the following format:
 - a. PDF electronic file.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data, unless submittal based on Architect's digital data drawing files is otherwise permitted.
1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
 - a. Identification of products.
 - b. Schedules.
 - c. Compliance with specified standards.
 - d. Notation of coordination requirements.
 - e. Notation of dimensions established by field measurement.
 - f. Relationship and attachment to adjoining construction clearly indicated.
 - g. Seal and signature of professional engineer if specified.
 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches, but no larger than 30 by 42 inches.
 3. Submit Shop Drawings in the following format:
 - a. PDF electronic file.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
 2. Identification: Attach label on unexposed side of Samples that includes the following:
 - a. Generic description of Sample.
 - b. Product name and name of manufacturer.
 - c. Sample source.
 - d. Number and title of applicable Specification Section.

- e. Specification paragraph number and generic name of each item.
3. For projects where electronic submittals are required, provide corresponding electronic submittal of Sample transmittal, digital image file illustrating Sample characteristics, and identification information for record.
 4. Disposition: Maintain sets of approved Samples at Project site, available for quality- control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
 - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
 - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
 5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
 - a. Number of Samples: Submit two full set(s) of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect, through Construction Manager, will return submittal with options selected.
 6. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
 - a. Number of Samples: Submit three sets of Samples. Architect and Construction Manager will retain two Sample sets; remainder will be returned. Mark up and retain one returned Sample set as a project record sample.
 - 1) Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
 - 2) If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least three sets of paired units that show approximate limits of variations.

- E. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
 - 1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
 - 2. Manufacturer and product name, and model number if applicable.
 - 3. Number and name of room or space.
 - 4. Location within room or space.
 - 5. Submit product schedule in the following format:
 - a. PDF electronic file.
- F. Coordination Drawing Submittals: Comply with requirements specified in Section 013100 "Project Management and Coordination."
- G. Contractor's Construction Schedule: Comply with requirements specified in Section 013200 "Construction Progress Documentation."
- H. Test and Inspection Reports and Schedule of Tests and Inspections Submittals: Comply with requirements specified in Section 014000 "Quality Requirements."
- I. Closeout Submittals and Maintenance Material Submittals: Comply with requirements specified in Section 017700 "Closeout Procedures."
- J. Maintenance Data: Comply with requirements specified in Section 017823 "Operation and Maintenance Data."
- K. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- L. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.
- M. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- N. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- O. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.

- P. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- Q. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- R. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- S. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
1. Name of evaluation organization.
 2. Date of evaluation.
 3. Time period when report is in effect.
 4. Product and manufacturers' names.
 5. Description of product.
 6. Test procedures and results.
 7. Limitations of use.
- T. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- U. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- V. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- W. Design Data: Prepare and submit written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.

2.2 DELEGATED-DESIGN SERVICES

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
 - 1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Architect.

- B. Delegated-Design Services Certification: In addition to Shop Drawings, Product Data, and other required submittals, submit digitally signed PDF electronic file, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
 - 1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect and Construction Manager.

- B. Project Closeout and Maintenance Material Submittals: See requirements in Section 017700 "Closeout Procedures."

- C. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

3.2 ARCHITECT'S AND CONSTRUCTION MANAGER'S ACTION

- A. Action Submittals: Architect and Construction Manager will review each submittal, make marks to indicate corrections or revisions required, and return it. Architect and Construction Manager will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action, as follows:
 - 1. Reviewed.
 - 2. Reviewed with Notations.
 - 3. Revise and Resubmit.

4. Rejected.
 5. No Action Taken or Required.
-
- B. Informational Submittals: Architect and Construction Manager will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect and Construction Manager will forward each submittal to appropriate party.
 - C. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect and Construction Manager.
 - D. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
 - E. Submittals not required by the Contract Documents may be returned by the Architect without action.

END OF SECTION 01 3300

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SECTION 01 3591
HISTORIC TREATMENT

PROCEDURES PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general protection and treatment procedures for designated historic spaces, areas, rooms, and surfaces in Logan, Lovett, Marrero & Tacony Libraries and the following specific work:
 - 1. Historic removal and dismantling.
- B. Related Requirements:
 - 1. Section 04 0101 Repair and Cleaning of Existing Masonry
 - 2. Section 04 0511 Masonry Mortaring and Grouting

1.2 DEFINITIONS

- A. Consolidate: To strengthen loose or deteriorated materials in place.
- B. Dismantle: To disassemble and detach items by hand from existing construction to the limits indicated, using small hand tools and small one-hand power tools, so as to protect nearby historic surfaces; and legally dispose of dismantled items off-site, unless indicated to be salvaged or reinstalled.
- C. Existing to Remain: Existing items that are not to be removed or dismantled.
- D. Historic: Spaces, areas, rooms, surfaces, materials, finishes, and overall appearance which are important to the successful preservation, rehabilitation, restoration and reconstruction as determined by Architect. Designated historic space, areas, rooms and surfaces are indicated on Drawings and scheduled in this Section.
 - 1. Restoration Zones (REST-Z1): Areas of greatest architectural importance, integrity, and visibility; to be preserved and restored to the original, circa 1916 design and finish as shown on Drawings:
 - 2. Renovation Zones (RENO-Z1): Areas of significant architectural importance,

integrity, and visibility; to be preserved and restored consistent with the remaining historic fabric and to the extent shown on Drawings:

3. Alteration Zones (ALT-Z1): Areas of slight architectural importance, integrity, and visibility; to leave any remaining original fabric untouched insofar as is consistent with accommodating modern uses for the building as shown on Drawings:
 - E. Match: To blend with adjacent construction and manifest no apparent difference in material type, species, cut, form, detail, color, grain, texture, or finish; as approved by Architect.
 - F. Reconstruct: To remove existing item, replicate damaged or missing components, and reinstall in original position.
 - G. Refinish: To remove existing finishes to base material and apply new finish to match original, or as otherwise indicated.
 - H. Reinstall: To protect removed or dismantled item, repair and clean it as indicated for reuse, and reinstall it in original position, or where indicated.
 - I. Remove: Specifically for historic spaces, areas, rooms, and surfaces, the term means to detach an item from existing construction to the limits indicated, using hand tools and hand-operated power equipment, and legally dispose of it off-site, unless indicated to be salvaged or reinstalled.
 - J. Repair: To correct damage and defects, retaining existing materials, features, and finishes while employing as little new material as possible. Includes patching, piecing-in, splicing, consolidating, or otherwise reinforcing or upgrading materials.
 - K. Replace: To remove, duplicate, and reinstall entire item with new material. The original item is the pattern for creating duplicates unless otherwise indicated.
 - L. Replicate: To reproduce in exact detail, materials, and finish unless otherwise indicated.
 - M. Reproduce: To fabricate a new item, accurate in detail to the original, and in either the same or a similar material as the original, unless otherwise indicated.
 - N. Restore: To consolidate, replicate, reproduce, repair, and refinish as required to achieve the indicated results.
 - O. Retain: To keep existing items that are not to be removed or dismantled.
 - P. Reversible: New construction work, treatments, or processes that can be removed or undone in the future without damaging historic materials unless otherwise indicated.
 - Q. Salvage: To protect removed or dismantled items and deliver them to Owner ready for reuse.

- R. Stabilize: To provide structural reinforcement of unsafe or deteriorated items while maintaining the essential form as it exists at present; also, to reestablish a weather-resistant enclosure.
- S. Strip: To remove existing finish down to base material unless otherwise indicated.

1.3 MATERIALS OWNERSHIP

- A. Historic items, relics, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, light fixtures, antiques, and other items of interest or value to Owner that may be encountered during removal and dismantling work remain Owner's property. Carefully dismantle and salvage each item or object.
- B. Coordinate with Architect, who will establish special procedures for dismantling and salvage.

1.4 INFORMATIONAL SUBMITTALS

- A. Construction Schedule for Historic Treatments: Indicate for entire Project the following for each activity to be performed in historic spaces, areas, and rooms, and on historic surfaces:
 - 1. Detailed sequence of historic treatment work, with starting and ending dates, coordinated with Owner's continuing operations and other known work in progress.
 - 2. Utility Services: Indicate how long utility services will be interrupted. Coordinate shutoff, capping, and continuation of utility services.
 - 3. Use of stairs.
 - 4. Coordination of Owner's partial occupancy of completed Work.
 - 5. Equipment Data: List gross loaded weight, axle-load distribution, and wheel-base dimension data for mobile and heavy equipment proposed for use. Do not use such equipment without Contractor's professional engineer's certification that the structure can support the imposed loadings without damage.
- B. Qualification Data: For historic treatment specialist, historic removal and dismantling specialist, historic removal and dismantling specialist's field supervisors, historic removal and dismantling specialist's workers.
- C. Preconstruction Documentation: Show preexisting conditions of adjoining construction and site improvements, including finish surfaces, that might be misconstrued as damage caused by Contractor's historic treatment operations.
- D. Historic Treatment Program: Submit before work begins.
- E. Fire-Prevention Plan: Submit before work begins.

- F. Inventory of Salvaged Items: After removal or dismantling work is complete, submit a list of items that have been salvaged.

1.5 QUALITY ASSURANCE

- A. Historic Treatment Specialist Qualifications: An experienced firm regularly engaged in historic treatments similar in nature, materials, design, and extent to this work as specified in each section, and that has completed a minimum of five recent projects with a record of successful in-service performance that demonstrate the firm's qualifications to perform this work.
 - 1. Field Supervisor Qualifications: Full-time supervisors experienced in historic treatment work similar in nature, material, design, and extent to that indicated for this Project. Supervisors shall be on Project site during times that historic treatment work is in progress. Supervisors shall not be changed during Project except for causes beyond the control of the specialist firm.
 - 2. Worker Qualification: Persons who are experienced in historic treatment work of types they will be performing.
- B. Historic Removal and Dismantling Specialist Qualifications: A qualified historic treatment specialist. General selective demolition experience is not sufficient experience for historic removal and dismantling work.
- C. Historic Treatment Program: Prepare a written plan for historic treatment for whole Project, including each phase or process and protection of surrounding materials during operations. Describe in detail materials, methods, and equipment to be used for each phase of work. Show compliance with indicated methods and procedures specified in this and other Sections.
 - 1. Dust and Noise Control: Include locations of proposed temporary dust- and noise-control partitions and means of egress from occupied areas coordinated with continuing on-site operations and other known work in progress.
 - 2. Debris Hauling: Include plans clearly marked to show debris hauling routes, turning radii, and locations and details of temporary protective barriers.
- D. Fire-Prevention Plan: Prepare a written plan for preventing fires during the Work, including placement of fire extinguishers, fire blankets, rag buckets, and other fire-prevention devices during each phase or process. Coordinate plan with Owner's fire-protection equipment and requirements. Include each fire watch's training, duties, and authority to enforce fire safety.
- E. Mockups: Prepare mockups of specific historic treatment procedures specified in this Section to demonstrate aesthetic effects and to set quality standards for materials and execution.
 - 1. Typical Removal Work: Remove typical wall area of brick and plaster where shown on Drawings.

2. Typical Removal Work, Remove typical wall area of Terra Cotta and plaster where shown on Drawings.
 3. Typical Removal Work, Remove exterior brick and masonry wall at new scupper.
 4. Typical Exploratory Work,
 5. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
- F. Regulatory Requirements: Comply with notification regulations of authorities having jurisdiction before beginning removal and dismantling work. Comply with hauling and disposal regulations of authorities having jurisdiction.
- G. Standards: Comply with ANSI/ASSE A10.6.
- H. Historic Treatment Preconstruction Conference: Conduct conference at Project site.
1. General: Review methods and procedures related to historic treatment including, but not limited to, the following:
 - a. Review manufacturer's written instructions for precautions and effects of historic treatment procedures on materials, components, and vegetation.
 - b. Review and finalize historic treatment construction schedule; verify availability of materials, equipment, and facilities needed to make progress and avoid delays.
 - c. Review qualifications of personnel assigned to the work and assign duties.
 - d. Review material application, work sequencing, tolerances, and required clearances.
 - e. Review areas where existing construction is to remain and requires protection.
 2. Removal and Dismantling:
 - a. Inspect and discuss condition of construction to be removed or dismantled.
 - b. Review requirements of other work that relies on substrates exposed by removal and dismantling work.
- 1.6 STORAGE AND PROTECTION OF HISTORIC MATERIALS
- A. Salvaged Historic Materials:
1. Clean only loose debris from salvaged historic items unless more extensive cleaning is indicated.
 2. Pack or crate items after cleaning; cushion against damage during handling.
bel contents of containers.

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3. Store items in a secure area until delivery to Owner.
4. Transport items to Owner's storage area designated by Owner.
5. Protect items from damage during transport and storage.

B. Historic Materials for Reinstallation:

1. Repair and clean historic items as indicated and to functional condition for reuse.
2. Pack or crate items after cleaning and repairing; cushion against damage during handling. Label contents of containers.
3. Protect items from damage during transport and storage.
4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment unless otherwise indicated. Provide connections, supports, and miscellaneous materials to make item functional for use indicated.

C. Existing Historic Materials to Remain: Protect construction indicated to remain against damage and soiling from construction work. Where permitted by Architect, items may be dismantled and taken to a suitable, protected storage location during construction work and reinstalled in their original locations after historic treatment and construction work in the vicinity is complete.

D. Storage and Protection: When taken from their existing locations, catalog and store historic items within a weathertight enclosure where they are protected from wetting by rain, snow, condensation, or ground water, and from freezing temperatures.

1. Identify each item with a nonpermanent mark to document its original location. Indicate original locations on plans elevations, sections, or photographs by annotating the identifying marks.
2. Secure stored materials to protect from theft.

1.7 PROJECT CONDITIONS

A. General Size Limitation in Historic Spaces: Materials, products, and equipment used for performing the Work and for transporting debris, materials, and products shall be of sizes that clear surfaces within historic spaces, areas, rooms, and openings, including temporary protection, by 12 inches or more.

B. Owner will occupy portions of building immediately adjacent to removal and dismantling area. Conduct removal and dismantling work so Owner's operations will not be disrupted.

C. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.

1. Before removal and dismantling, Owner will remove the following items:
 - a. To be determined.

- D. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with removal and dismantling work.
- E. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
 - 1. Hazardous materials will be removed by Owner before start of the Work.
 - 2. If materials suspected of containing hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Owner will remove hazardous materials under a separate contract.
 - a. In the case of asbestos, stop work in the area of potential hazard, shut off fans and other air handlers ventilating the area, and rope off area until the questionable material is identified. Re-assign workers to continue work in unaffected areas. Resume work in the area of concern after safe working conditions are verified.
- F. Hazardous Materials: It is unknown whether hazardous materials will be encountered in the Work.
 - 1. If materials suspected of containing hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Owner will remove hazardous materials under a separate contract.
 - a. In the case of asbestos, stop work in the area of potential hazard, shut off fans and other air handlers ventilating the area, and rope off area until the questionable material is identified. Re-assign workers to continue work in unaffected areas. Resume work in the area of concern after safe working conditions are verified.
- G. Hazardous Materials: Hazardous materials are present in construction affected by removal and dismantling work. A report on the presence of hazardous materials is on file for review and use. Examine report to become aware of locations where hazardous materials are present.
 - 1. Hazardous material remediation is specified elsewhere in the Contract Documents.
 - 2. Do not disturb hazardous materials or items suspected of containing hazardous materials except under procedures specified elsewhere in the Contract Documents.
 - 3. If unanticipated asbestos is suspected, stop work in the area of potential hazard, shut off fans and other air handlers ventilating the area, and rope off area until the questionable material is identified. Re-assign workers to continue work in unaffected areas. Resume work in the area of concern after safe working conditions are verified.
- H. Storage or sale of removed or dismantled items on-site is not permitted unless otherwise indicated.

PART 2 - PRODUCTS

(Not Used) PART 3

EXECUTION

3.1 HISTORIC REMOVAL AND DISMANTLING EQUIPMENT

- A. Removal Equipment: Use only hand-held tools except as follows or unless otherwise approved by Architect on a case-by-case basis:
 - 1. Light jackhammers are allowed subject to Architect's approval.
 - 2. Large air hammers are not permitted.

- B. Dismantling Equipment: Use manual, hand-held tools, except as follows or otherwise approved by Architect on a case-by-case basis:
 - 1. Hand-held power tools and cutting torches are permitted only as submitted in the historic treatment program. They must be adjustable so as to penetrate or cut only the thickness of material being removed.
 - 2. Pry bars more than 18 inches long and hammers weighing more than 2 lb are not permitted for dismantling work.

3.2 EXAMINATION

- A. Preparation for Removal and Dismantling: Examine construction to be removed or dismantled to determine best methods to safely and effectively perform removal and dismantling work. Examine adjacent work to determine what protective measures will be necessary. Make explorations, probes, and inquiries as necessary to determine condition of construction to be removed or dismantled and location of utilities and services to remain that may be hidden by construction that is to be removed or dismantled.

1. Verify that affected utilities have been disconnected and capped.
 2. Inventory and record the condition of items to be removed and dismantled for reinstallation or salvage.
 3. Before removal or dismantling of existing building elements that will be reproduced or duplicated in final Work, make permanent record of measurements, materials, and construction details required to make exact reproduction.
 4. Engage a professional engineer to survey condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures as a result of removal and dismantling work.
- B. Survey of Existing Conditions: Record existing conditions by use of preconstruction photographs and preconstruction videotapes.
1. Comply with requirements specified in Section 013233 "Photographic Documentation."
- C. Perform surveys as the Work progresses to detect hazards resulting from historic treatment procedures.

3.3 PROTECTION, GENERAL

- A. Ensure that supervisory personnel are on-site and on duty when historic treatment work begins and during its progress.
- B. Protect persons, motor vehicles, surrounding surfaces of building, building site, plants, and surrounding buildings from harm resulting from historic treatment procedures.
1. Use only proven protection methods, appropriate to each area and surface being protected.
 2. Provide barricades, barriers, and temporary directional signage to exclude public from areas where historic treatment work is being performed.
 3. Erect temporary protective covers over walkways and at points of pedestrian and vehicular entrance and exit that must remain in service during course of historic treatment work.
 4. Contain dust and debris generated by removal and dismantling work and prevent it from reaching the public or adjacent surfaces.
 5. Provide shoring, bracing, and supports as necessary. Do not overload structural elements.
 6. Protect floors and other surfaces along haul routes from damage, wear, and staining.
 7. Provide supplemental sound-control treatment to isolate removal and dismantling work from other areas of the building.
- C. Temporary Protection of Historic Materials:

1. Protect existing historic materials with temporary protections and construction. Do not deface or remove existing materials.
 2. Do not attach temporary protection to historic surfaces except as indicated as part of the historic treatment program and approved by Architect.
- D. Comply with each product manufacturer's written instructions for protections and precautions. Protect against adverse effects of products and procedures on people and adjacent materials, components, and vegetation.
- E. Utility and Communications Services:
1. Notify Owner, Architect, authorities having jurisdiction, and entities owning or controlling wires, conduits, pipes, and other services affected by the historic treatment work before commencing operations.
 2. Disconnect and cap pipes and services as required by authorities having jurisdiction, as required for the historic treatment work.
 3. Maintain existing services unless otherwise indicated; keep in service, and protect against damage during operations. Provide temporary services during interruptions to existing utilities.
- F. Existing Drains: Prior to the start of work in an area, test drainage system to ensure that it is functioning properly. Notify Architect immediately of inadequate drainage or blockage. Do not begin work in an area until the drainage system is in working order.
1. Prevent solids such as stone or mortar residue from entering the drainage system. Clean out drains and drain lines that become sluggish or blocked by sand or other materials resulting from historic treatment work.
 2. Protect drains from pollutants. Block drains or filter out sediments, allowing only clean water to pass.
- G. Existing Roofing: Prior to the start of work in an area, install roofing protection.

3.4 PROTECTION DURING APPLICATION OF CHEMICALS

- A. Protect motor vehicles, surrounding surfaces of building being restored, building site, plants, and surrounding buildings from harm or damage resulting from applications of chemical cleaners and paint removers.
- B. Cover adjacent surfaces with protective materials that are proven to resist chemicals selected for Project unless chemicals being used will not damage adjacent surfaces as indicated in historic treatment program. Use covering materials and masking agents that are waterproof, UV resistant, and will not stain or leave residue on surfaces to which they are applied. Apply protective materials according to manufacturer's written instructions. Do not apply liquid masking agents or adhesives to painted or porous surfaces. When no longer needed, promptly remove protective materials staining.
- C. Do not apply chemicals during winds of sufficient force to spread them to unprotected

surfaces.

- D. Neutralize and collect alkaline and acid wastes and legally dispose of off Owner's property.
- E. Collect and dispose of runoff from chemical operations by legal means and in a manner that prevents soil contamination, soil erosion, undermining of paving and foundations, damage to landscaping, or water penetration into building interior.

3.5 PROTECTION FROM FIRE

- A. General: Follow fire-prevention plan and the following.
 - 1. Comply with NFPA 241 requirements unless otherwise indicated.
 - 2. Remove and keep area free of combustibles including, rubbish, paper, waste, and chemicals, except to the degree necessary for the immediate work.
 - a. If combustible material cannot be removed, provide fire blankets to cover such materials.
 - 3. Prohibit smoking by all persons within Project work and staging areas.
- B. Heat-Generating Equipment and Combustible Materials: Comply with the following procedures while performing work with heat-generating equipment or highly combustible materials, including welding, torch-cutting, soldering, brazing, paint removal with heat, or other operations where open flames or implements utilizing high heat or combustible solvents and chemicals are anticipated:
 - 1. Obtain Owner's approval for operations involving use of open-flame or welding or other high-heat equipment. Notify Owner at least 72 hours before each occurrence, indicating location of such work.
 - 2. As far as practical, restrict heat-generating equipment to shop areas or outside the building.
 - 3. Do not perform work with heat-generating equipment in or near rooms or in areas where flammable liquids or explosive vapors are present or thought to be present. Use a combustible gas indicator test to ensure that the area is safe.
 - 4. Use fireproof baffles to prevent flames, sparks, hot gases, or other high-temperature material from reaching surrounding combustible material.
 - 5. Prevent the spread of sparks and particles of hot metal through open windows, doors, holes, and cracks in floors, walls, ceilings, roofs, and other openings.
 - 6. Fire Watch: Before working with heat-generating equipment or highly combustible materials, station personnel to serve as a fire watch at each location where such work is performed. Fire-watch personnel shall have the authority to enforce fire safety. Station fire watch according to NFPA 51B, NFPA 241, and as follows.

- a. Train each fire watch in the proper operation of fire-control equipment and alarms.
 - b. Prohibit fire-watch personnel from other work that would be a distraction from fire-watch duties.
 - c. Cease work with heat-generating equipment whenever fire-watch personnel are not present.
 - d. Have fire watch perform final fire-safety inspection each day beginning no sooner than 30 minutes after conclusion of work at Project sites to detect hidden or smoldering fires and to ensure that proper fire-prevention is maintained.
 - e. Maintain fire-watch personnel at Project sites until 60 minutes after conclusion of daily work.
- C. Fire Extinguishers, Fire Blankets, and Rag Buckets: Maintain fire extinguishers, fire blankets, and rag buckets for disposal of rags with combustible liquids. Maintain each as suitable for the type of fire risk in each work area. Ensure that nearby personnel and the fire watch are trained in fire-extinguisher and blanket operation.
- D. Sprinklers: Where sprinkler protection exists and is functional, maintain it without interruption while operations are being performed. If operations are performed close to sprinklers, shield them temporarily with guards.
- 1. Remove temporary guards at the end of work shifts, whenever operations are paused, and when nearby work is completed.

3.6 GENERAL HISTORIC TREATMENT

- A. Ensure that supervisory personnel are present when historic treatment work begins and during its progress.
- B. Halt the process of deterioration and stabilize conditions unless otherwise indicated. Perform work as indicated on Drawings. Follow the procedures in subparagraphs below and procedures approved in historic treatment program:
- 1. Retain as much existing material as possible; repair and consolidate rather than replace.
 - 2. Use additional material or structure to reinforce, strengthen, prop, tie, and support existing material or structure.
 - 3. Use reversible processes wherever possible.
 - 4. Use historically accurate repair and replacement materials and techniques unless otherwise indicated.
 - 5. Record existing work before each procedure (preconstruction) and progress during the work with digital preconstruction documentation photographs or video recordings. Comply with requirements in Section 013233 "Photographic Documentation."
- C. Notify Architect of visible changes in the integrity of material or components whether due to environmental causes including biological attack, UV degradation,

freezing, or thawing; or due to structural defects including cracks, movement, or distortion.

1. Do not proceed with the work in question until directed by Architect.
- D. Where missing features are indicated to be repaired or replaced, provide features whose designs are based on accurate duplications rather than on conjectural designs, subject to approval of Architect.
- E. Where Work requires existing features to be removed or dismantled and reinstalled, perform these operations without damage to the material itself, to adjacent materials, or to the substrate.
- F. Identify new and replacement materials and features with permanent marks hidden in the completed work to distinguish them from original materials. Record a legend of identification marks and the locations of the items on record Drawings.

3.7 HISTORIC REMOVAL AND DISMANTLING

- A. General: Have removal and dismantling work performed by a qualified historic removal and dismantling specialist. Ensure that historic removal and dismantling specialist's field supervisors are present when removal and dismantling work begins and during its progress.
- B. Perform work according to the historic treatment program and approved mockup(s).
 1. Provide supports or reinforcement for existing construction that becomes temporarily weakened by the work, until the work is completed.
 2. Perform cutting by hand or with small power tools wherever possible. Cut holes and slots neatly to size required, with minimum disturbance of adjacent work.
 3. Do not operate air compressors inside building, unless approved by Architect in each case.
 4. Do not drill or cut columns, beams, joints, girders, structural slabs, or other structural supporting elements, without having Contractor's professional engineer's written approval for each location before such work is begun.
 5. Do not use explosives.
- C. Water-Mist Sprinkling: Use water-mist sprinkling and other wet methods to control dust only with adequate, approved procedures and equipment that ensure that such water will not create a hazard or adversely affect other building areas or materials.
- D. Unacceptable Equipment: Keep equipment that is not permitted for historic removal or dismantling work away from the vicinity where such work is being performed.
- E. Removing and Dismantling Items on or near Historic Surfaces:

1. Use only dismantling tools and procedures within 12 inches of historic surface. Do not use pry bars. Protect historic surface from contact with or damage by tools.
2. Unfasten items to be removed, in the opposite order from which they were installed.
3. Support each item as it becomes loosened to prevent stress and damage to the historic surface.
4. Dismantle anchorages.

F. Masonry Walls:

1. Remove masonry carefully and erect temporary bracing and supports as needed to prevent collapse of materials being removed.
2. Dismantle top edge and sides before removing wall. Stop removal work and immediately inform Architect if any structural elements above or adjacent to the work show signs of distress or dislocation during any phase of removal work.
3. Remove wall in easily managed pieces.
4. During removal, Contractor is responsible for the stability of the partially remaining wall. Notify Architect of the condition of temporary bracing for wall if work is temporarily stopped during the wall's removal.

G. Steelwork:

1. Expose structural steel for examination by Architect and Contractor's professional engineer before proceeding with removal or dismantling.
2. If distress in structure is apparent during performance of the work, stop removal or dismantling and take immediate precautionary measures to ensure safety of the structure. Inform Architect of the problem, steps taken, and proposed corrective actions.
3. Brace and support structural steel being removed and remaining during removal and dismantling.
4. Concrete-Encased Steel: Where steel is known to be encased by concrete being removed, saw cut with blades that will cut no deeper than the thickness of the concrete cover with an adequate margin for error in the location of the steel. Isolate sections of concrete by saw cutting before beginning removal.

H. Loose Plaster: Identify loose, non-historic plaster and separate it from its substrate by tapping with a hammer and prying with a chisel or screwdriver. Do not use pry bars. Leave sound, firmly adhered plaster in place. Do not damage, remove, or dismantle historic plasterwork except where indicated or where it is an immediate hazard to personnel and as approved by Architect.

I. Concrete Floor Surface Removal: Remove floor surfaces, fill, and topping, to the indicated lower elevations or cleavage planes as indicated on Drawings. Use dismantling methods when removing floor surfaces 12 inches or less away from historic walls. Take away material to a uniform surface at the indicated level.

J. Anchorages:

1. Remove anchorages associated with removed items.
2. Dismantle anchorages associated with dismantled items.
3. In non-historic surfaces, patch holes created by anchorage removal or dismantling according to the requirements for new work.
4. In historic surfaces, patch or repair holes created by anchorage removal or dismantling according to Section specific to the historic surface being patched.

3.8 HISTORIC REMOVAL AND DISMANTLING SCHEDULE

A. Existing Construction, to be removed:

1. Existing wall construction at new openings where shown on drawings, refer to paragraphs below for additional information.
2. Existing floor construction at enlarged elevator
3. First Floor and Basement wood windows and security screen or bars.
4. First and Second Floor doors and frames as indicated in plans and schedule.

B. Existing Items to Be Removed, Dismantled and Salvaged:

1. First Floor: banner rods between windows.

C. Existing Items to Be Removed, Dismantled and Reinstalled:

1. Grille and Vestibule

D. Existing Items to Remain: Historic elements to remain unless noted otherwise

3.9 HISTORIC TREATMENT SCHEDULE

- A. Spaces, areas, rooms, and surfaces requiring special care and treatment to ensure successful preservation, rehabilitation, restoration and reconstruction are indicated on Drawings and generally described below.
1. Exterior granite, limestone, brick masonry and terra cotta surfaces and joints.
 2. Wood frame and Main Entrance
 3. Exterior security bars as indicated on elevation.
 4. First Floor and Lower Level interior plaster walls, ceilings, openings, doors and frames as scheduled and wood trim.
 5. First Floor perimeter shelving
 6. Stair 1 wood wainscoting

END OF SECTION 013591

SECTION 01 4000
QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. This section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
 - 1. Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those sections may also cover production of standard products.
 - 2. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
 - 3. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this section.
- C. Related Requirements:
 - 1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this section.
 - 2. Section 01 32 00 - Construction Progress Documentation: Developing a schedule of required tests and inspections.
 - 3. Section 01 33 00 - Submittal Procedures: Submission of informational submittals.
 - 4. Section 01 45 33 - Code-Required Special Inspections and Procedures: Procedures for structural tests and special inspections.
 - 5. Section 01 73 00 - Cutting and Patching: Repair and restoration of construction disturbed by testing and inspecting activities.
 - 6. Sections of Divisions 02 through 33: Specific test and inspection requirements.

1.2 DEFINITIONS

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.

- B. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Services do not include contract enforcement activities performed by Architect.
- C. Laboratory Mockups: Full-size, physical assemblies that are constructed at testing facility to verify performance characteristics.
- D. Mockups: Full-size, physical assemblies that are constructed on-site. Mockups are used to verify selections made under sample submittals, to demonstrate aesthetic effects and, where indicated, qualities of materials and execution, and to review construction, coordination, testing, or operation; they are not Samples. Approved mockups establish the standard by which the Work will be judged
- E. Preconstruction Testing: Tests and inspections that are performed specifically for the Project before products and materials are incorporated into the Work to verify performance or compliance with specified criteria.
- F. Product Testing: Tests and inspections that are performed by an NRTL, an NVLAP, or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with industry standards.
- G. Source Quality-Control Testing: Tests and inspections that are performed at the source, i.e., plant, mill, factory, or shop.
- H. Field Quality-Control Testing: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- I. Testing Agency/Special Inspector: An entity or design professional acting as the approved agency engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- J. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.
 - 1. Using a term such as "carpentry" does not imply that certain construction activities must be performed by accredited or unionized individuals of a corresponding generic name, such as "carpenter." It also does not imply that requirements specified apply exclusively to tradespeople of the corresponding generic name.
- K. Experienced: When used with an entity, "experienced" means having successfully completed a minimum of five previous projects similar in size and scope to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.

1.3 CONFLICTING REQUIREMENTS

- A. General: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer uncertainties and requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect in writing (RFI) for a decision before proceeding.

1.4 SUBMITTALS

- A. Qualification Data: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
 - 1. Contractor shall submit to authorities having jurisdiction, sufficient data substantiating qualifications of the Testing Agency/Special Inspectors to perform the required testing and inspections. Data shall be submitted at the time of application for a building permit.
- B. Schedule of Tests and Inspections: Prepare in tabular form and include the following:
 - 1. Specification Section number and title.
 - 2. Description of test and inspection.
 - 3. Identification of applicable standards.
 - 4. Identification of test and inspection methods.
 - 5. Number of tests and inspections required.
 - 6. Time schedule or time span for tests and inspections.
 - 7. Entity responsible for performing tests and inspections.
 - 8. Requirements for obtaining samples.
 - 9. Unique characteristics of each quality-control service.
- C. Reports: Prepare and submit certified written reports that include the following:
 - 1. Date of issue.
 - 2. Project title and number.
 - 3. Name, address, and telephone number of testing agency.
 - 4. Dates and locations of samples and tests or inspections.
 - 5. Names of individuals making tests and inspections.
 - 6. Description of the Work and test and inspection method.
 - 7. Identification of product and Specification Section.
 - 8. Complete test or inspection data.
 - 9. Test and inspection results and an interpretation of test results.

10. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
 12. Name and signature of laboratory inspector.
 13. Recommendations on retesting and re-inspecting.
- D. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

1.5 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this Article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- C. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar to those indicated for this Project in material, design, and extent.
- F. Specialists: Certain sections of the Specifications require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
1. Requirement for specialists shall not supersede building codes and regulations governing the Work.
- G. Testing Agency/Special Inspector Qualifications: An NRTL, an NVLAP, or an independent agency or design professional acting as the approved agency with the experience and capability to conduct testing and inspecting indicated, as

documented according to ASTM E 548; and with additional qualifications specified in individual sections; and where required by authorities having jurisdiction, that is acceptable to authorities.

1. NRTL: A nationally recognized testing laboratory according to 29 CFR 1910.7.
 2. NVLAP: A testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program.
 3. Engage a testing agency, approved in accordance with the requirements of the Pennsylvania Uniform Construction Code to conduct special tests and inspections required by authorities having jurisdiction in accordance with the provisions of the 2006 International Building Code. The tests for this project are identified in Section 01 45 33 – Code-Required Special Tests and Procedures.
 4. Require testing agency to provide certified copies of resumes for each engineer or specialist indicating current certifications, licenses, or both.
- H. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Preconstruction Testing: Where testing agency is indicated to perform preconstruction testing for compliance with specified requirements for performance and test methods, comply with the following:
1. Contractor's responsibilities include the following:
 - a. Provide test specimens representative of proposed products and construction.
 - b. Submit specimens in a timely manner with sufficient time for testing and analyzing results to prevent delaying the Work.
 - c. Provide sizes and configurations of test assemblies, mockups, and laboratory mockups to adequately demonstrate capability of products to comply with performance requirements.
 - d. Build site-assembled test assemblies and mockups using installers who will perform same tasks for Project.
 - e. Build laboratory mockups at testing facility using personnel, products, and methods of construction indicated for the completed Work.
 - f. When testing is complete, remove test specimens, assemblies, mockups, and laboratory mockups; do not reuse products on Project.
 2. Testing Agency/Special Inspector Responsibilities: Submit a certified written report of each test, inspection, and similar quality-assurance service to Architect, with copy to Contractor. Interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from the Contract Documents.
- J. Mockups: Before installing portions of the Work requiring mockups, build mockups for each form of construction and finish required to comply with the following requirements, using materials indicated for the completed Work:

1. Build mockups in location and of size indicated or, if not indicated, as directed by Architect.
2. Notify Architect seven days in advance of dates and times when mockups will be constructed.
3. Demonstrate the proposed range of aesthetic effects and workmanship.
4. Obtain Architect's approval of mockups before starting work, fabrication, or construction.
 - a. Allow seven days for initial review and each re-review of each mockup.
5. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
6. Demolish and remove mockups when directed, unless otherwise indicated.

K. Laboratory Mockups: Comply with requirements of preconstruction testing and those specified in individual sections in Divisions 02 through 33.

1.6 QUALITY CONTROL

A. Owner Responsibilities: Where quality-control services are specifically indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services. Where quality control services are not assigned they shall be the responsibility of the Contractor.

1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
2. Costs for retesting and re-inspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents are the Contractor's responsibility.

B. Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.

1. Where services are indicated as Contractor's responsibility, engage a qualified testing agency/special inspector to perform these quality-control services.
 - a. Do not employ same entity engaged by Owner, unless agreed to in writing by Owner.
2. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspecting will be performed.
3. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
4. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.

5. Submit additional copies of each written report directly to authorities having jurisdiction when they so direct.
- C. **Manufacturer's Field Services:** Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 01 33 00 - Submittal Procedures.
- D. **Retesting/Re-inspecting:** Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and re-inspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- E. **Testing Agency Responsibilities:** Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
 2. Determine the location from which test samples will be taken and in which in-situ tests are conducted.
 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
 6. Do not perform any duties of Contractor.
- F. **Associated Services:** Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
1. Access to the Work.
 2. Incidental labor and facilities necessary to facilitate tests and inspections.
 3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
 4. Facilities for storage and field curing of test samples.
 5. Delivery of samples to testing agencies.
 6. Preliminary design mix proposed for use for material mixes that require control by testing agency.
 7. Security and protection for samples and for testing and inspecting equipment at Project site.
- G. **Coordination:** Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.

1. Schedule times for tests, inspections, obtaining samples, and similar activities.
- H. Schedule of Tests and Inspections: Prepare a schedule of tests, inspections, and similar quality- control services required by the Contract Documents.
1. Distribution: In addition to submission to authorities having jurisdiction, distribute schedule to Owner, Architect, testing agencies, and each party involved in performance of portions of the Work where tests and inspections are required.

PART 2 – PRODUCTS - Not Used

PART 3 - EXECUTION

3.1 TEST AND INSPECTION LOG

- A. Prepare a record of tests and inspections. Include the following:
1. Date test or inspection was conducted.
 2. Description of the Work tested or inspected.
 3. Date test or inspection results were transmitted to Architect.
 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and modifications as they occur. Provide access to test and inspection log for Architect's reference during normal working hours.

3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
1. Provide materials and comply with installation requirements specified in other Specification Sections. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible.
 2. Comply with the Contract Document requirements for Section 01 73 10 - Cutting and Patching.
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION 01 40000

SECTION 01 4100–
STRUCTURAL TESTS & SPECIAL INSPECTIONS

PART 1 – GENERAL

1.1 DESCRIPTION

- A. This section specifies services necessary for and reasonably incidental to performing special inspection services.

1.2 REFERENCES

Comply with the most recent publication of referenced standards below, unless noted otherwise. In the ACI publications referred to herein, the advisory provisions shall be considered mandatory, as though the word "shall" has been substituted for "should" wherever it appears.

- A. American Institute of Steel Construction (AISC)
1. AISC 360 "Steel Construction Manual – 14th Edition"
- B. American Concrete Institute (ACI)
1. ACI 318 "Building Code Requirements for Structural Concrete" (2008)
 2. ACI 350 "Code Requirements for Environmental Engineering Concrete Structures and Commentary" (2006)
- C. The American Society for Nondestructive Testing (ASNT)
1. SNT-TC-1A "Personnel Qualification and Certification in Nondestructive Testing"
 2. ASNT Central Certification Program (ACCP)
- D. American Welding Society (AWS)
- E. City of Philadelphia Department of Licenses and Inspections
1. Special Inspections Program (OP-1304)
- F. Concrete Reinforcing Steel Institute (CRSI)
- G. International Accreditation Service (IAS)
- H. International Code Council (ICC)
1. 2018 International Building Code (IBC)

- I. International Organization for Standardization/International Electro-technical Commission (ISO/IEC)
 - 1. ISO/IEC 17020 “Conformity Assessment – Requirements for the operation of various types of bodies performing inspection”
- J. National Institute for Certification in Engineering Technologies (NICET)
- K. Precast/Pre-stressed Concrete Institute (PCI)

1.3 DEFINITIONS

- A. Department: City of Philadelphia Department of Licenses and Inspections
- B. Special Inspection: Inspection as herein required of the materials, installation, fabrication, erection or placement of components and connections requiring special expertise to ensure compliance with the Contract Documents and reference standards.
- C. Continuous Special Inspection: The full-time observation of work requiring special inspection by an approved special inspector who is present in the area where the work is being performed.
- D. Periodic Special Inspection: The part-time or intermittent observation of work requiring special inspection by an approved special inspector who is present in the area where the work has been or is being performed and at the completion of the work.
- E. DPRC-SI: Design Professional in Responsible Charge of Special Inspections.
- F. Building Official: The officer or other designated authority charged with the administration and enforcement of this specification, or a duly authorized representative.

1.4 SUMMARY

- A. This Section includes the following:
 - 1. Administrative and procedural requirements for Special Inspection services.
- B. Special Inspections are applicable to the following specification sections:
 - 1. Section 024119 – Selective Structure Demolition
 - 2. Section 312000 – Earthwork
 - 3. Section 033000 – Cast-in-Place Concrete
 - 4. Section 034500 – Precast Architectural Concrete
 - 5. Section 042000 – Unit Masonry
 - 6. Section 051200 – Structural Steel Framing

7. Section 055100 – Metal Stairs
8. Section 051200 – Metal Fabrications

- C. The Owner is responsible for funding the special inspection program and contracting with a registered Design Professional in Responsible Charge of Special Inspections (DPRC-SI) to act as the Owner’s agent and to provide for specially qualified inspectors and agencies. The selection of the Special Inspection Agencies and/or Special Inspectors shall be made by the DPRC-SI, acting as the Owner’s agent. The Agency[s] and/or Inspector[s] shall not be hired by, and shall be independent of, the Contractor. The list of special inspection agencies and/or inspectors shall be submitted to the Building Official or his designated representative for approval.
- D. Special Inspections are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with Contract Document requirements.

1.5 RESPONSIBILITIES

- A. Duties and responsibilities of the Owner, DPRC-SI, Special Inspectors and/or Special Inspection Agencies, Contractor, and City of Philadelphia Building Department shall include those detailed in the attached Department “Special Inspections Duties and Responsibilities Agreement” Form.

1.6 QUALITY ASSURANCE

- A. Special Inspection Agency Qualifications:
 1. Agency is required to be registered with the Department, listing the specific qualifications, in accordance with The Philadelphia Code, Chapter 9-1300 Inspection Businesses.
 2. Agency shall meet one of the following requirements:
 - a. Agency maintains current accreditation as a special inspection agency by the IAS within the scope of accreditation issued by IAS.
 - b. Agency maintains current accreditation as a special inspection agency in accordance with ASTM E329.
 - c. Agency is certified by the ICC, or other approval entity as determined by the DPRC-SI, subject to Department approval.
 - d. The agency has been accredited in accordance with ISO/IEC 17020.
 - e. The DPRC-SI shall provide for Department review and approval, the agency[s] project history/experience of comparable projects as applicable for the special inspections required for the submitted project.
- B. Special Inspector Qualifications:

1. Inspectors are required to be registered with the Department, listing the specific qualifications, in accordance with The Philadelphia Code, Chapter 9-1300 Inspection Businesses.
2. Special Inspectors shall meet one of the following requirements:
 - a. Maintain current certification by ICC as a special inspector for the discipline(s) which the individual is requesting approval.
 - b. Professional Engineer with experience in the area of Special Inspections required, submitted by the DPRC-SI, including Engineers-In-Training with one year related experience working under the supervision of the P.E.
 - c. Present documentation of approved, current certifications in the specific field of special inspection given in the following sections.

C. Fabrication Inspector Qualifications:

1. Special inspections of factory fabrication described in IBC Section 1704 are not required where the work is done on the premises of a fabricator meeting one of the following requirements:
 - a. Accredited by IAS under its Fabricator Inspection Accreditation Program and a certificate of accreditation indicating the scope of fabrication issued by IAS is noted on the IAS website.
 - b. Approval of a fabricator by the Department shall be based upon review of the fabricator's quality control manuals and auditing of fabricator practices by an approved accreditation agency. At completion of fabrication, the fabricator shall submit a certificate of compliance to the Building Official stating that the work was performed in accordance with the approved construction documents.
2. Inspector of Structural Steel Fabrication, meet one of the following requirements:
 - a. Current Certified Welding Inspector (CWI) in accordance with the provisions of AWS American Welding Society QC1.
 - b. Current ICC S1 and S2 Structural Welding Inspector.
 - c. Current certified personnel meeting the requirements of ASNT Level III or Level II in accordance with SNT-TC-1A or ACCP certified personnel.
3. Inspector of Pre-Cast Concrete Fabrication, meet one of the following requirements:
 - a. Current ICC Reinforced Concrete certificate.
 - b. PCI Quality Control Technician/Inspector Level II certificate.
 - c. ACI-certified personnel as appropriate.

D. Field Inspector Qualifications:

1. Engineers and/or Geologists in Training licensed in the Commonwealth of Pennsylvania shall be under the direct supervision of the registered engineer for the specific field of inspection listed.
2. Inspector of Welding, meet one of the following requirements:
 - a. Current Certified Welding Inspector (CWI) in accordance with the provisions of AWS QC1.
 - b. Current AWS Senior Certified Welding Inspector (SCWI).
 - c. Current ICC S2 Structural Welding Inspector.
 - d. Current certified personnel meeting the requirements of ASNT Level III or Level II in accordance with SNT-TC-1A or ACCP certified personnel.
3. Inspector of High-Strength Bolting and Steel Frames, meet one of the following requirements:
 - a. Current ICC Structural Steel & Bolting Special Inspector certificate.
 - b. Engineer-In-Training (EIT) with one year related experience.
4. Inspector of Reinforced Concrete, meet one of the following requirements:
 - a. Current ICC Reinforced Concrete Special Inspector certificate.
 - b. ACI Certified Concrete Construction Special Inspector.
 - c. Engineer-In-Training (EIT) with one year related experience.
5. Inspector of Pre-Stressed Concrete, meet one of the following requirements:
 - a. ICC Pre-Stressed Concrete Certificate.
 - b. PCI Quality Control Technician/Inspector Level II certificate.
 - c. Engineer-In-Training (EIT) with one year related experience.
6. Inspector of Pre-Cast Concrete Erection, meet one of the following requirements:
 - a. Current Certified Welding Inspector (CWI) in accordance with the provisions of AWS QC1.
 - b. Current ICC S2 Structural Welding Inspector certificate.
 - c. Current certified personnel meeting the requirements of ASNT Level III or Level II in accordance with SNT-TC-1A or ACCP certified personnel.
7. Inspector of Post-Installed Concrete Anchor Installation, meet one of the following requirements:
 - a. Approval of this work shall be provided by a Structural

- b. Engineer licensed in the Commonwealth of Pennsylvania.
ACI/CRSI certified for adhesive anchor installation.
8. Inspector of Structural Masonry, meet one of the following requirements:
- a. Current ICC Structural Masonry certificate.
 - b. Engineer-In-Training (EIT) with one year related experience.
9. Inspector of Verification of Soils, meet one of the following requirements:
- a. Current NICET Level II certification in Geotechnical Engineering Technology/Construction.
 - b. Current NICET Level II soils certificate in Construction Materials Testing.
 - c. Current ICC Soils Special Inspector certificate.
 - d. Licensed Geologist with one year related experience.
 - e. Engineer-In-Training (EIT) with one year related experience.
 - f. Geologist-in-Training (GIT) with one year related experience.
10. Inspector of Excavation and Filling, meet one of the following requirements:
- a. Current NICET Level II certificate in Geotechnical Engineering Technology/Construction.
 - b. Current NICET Level II soils certificate in Construction Materials Testing.
 - c. Current ICC Soils Special Inspector certificate.
 - d. Licensed Professional Geologist in the Commonwealth of Pennsylvania with one year related experience.
 - e. Engineer-In-Training (EIT) with one year related experience.
 - f. Geologist-in-Training (GIT) with one year related experience.
11. Inspector of Deep Foundations and Helical Pile Foundations, meet one of the following requirements:
- a. Current NICET Level II certificate in Geotechnical Engineering Technology/Construction.
 - b. Current NICET Level II soils certificate in Construction Materials Testing.
 - c. Federal Highway Administration – National Highway Institute Drilled Shafts Course, or Certificate and Driven Pile Foundations (Construction Monitoring) Course Certificate with one year related experience.
 - d. Licensed Professional Geologist in the Commonwealth of Pennsylvania with one year related experience.
 - e. Engineer-In-Training (EIT) with two year related experience.
 - f. Geologist-in-Training (GIT) with two year related experience.
12. Inspector of Underpinning, meet one of the following requirements:

- a. Inspections of this work shall be reported continuously, conducted by a Geotechnical, Civil, or Structural Engineer licensed in the Commonwealth of Pennsylvania and submitted by the DPRC-SI.
13. Inspector of Demolition, meet one of the following requirements:
- a. Registered Design Professional licensed in the Commonwealth of Pennsylvania with qualifying relevant experience* in demolition of structures.
 - b. Licensed/Registered Design Professional of Record licensed with the Commonwealth of Pennsylvania with qualifying relevant experience* in demolition of structures.
 - c. Inspector providing certification/approval of accepted completion of OSHA Standards 29 CFR 1926 Subpart T- Demolition and applicable 29 CFR 1910 standard.
 - d. Qualifying Special Inspector with relevant experience* inspecting the demolition of structures.
 - e. *Relevant experience is defined as direct participation and practice related to the demolition activities that are the subject of the special inspection where such participation has led to accumulation of knowledge required for the proper execution of such inspection.
14. Inspector of Test Safe Loads, In-Situ Load Tests, and Preconstruction Load Tests shall be a Professional Structural Engineer licensed in the Commonwealth of Pennsylvania.

1.7 SUBMITTALS FOR REVIEW

- A. The Contractor, DPRC-SI, Special Inspection Agency(s), and Special Inspector(s) shall submit to the Department all items required in the Contract Documents and in OP-1304.
- B. Submit, to the Engineer, proposed revisions to the Contract Documents as a result of deficiency reports.

PART 2 - PRODUCTS (Not Applicable)

PART 3 – EXECUTION

3.1 DUTIES AND RESPONSIBILITIES

- A. The Owner, or DPRC-SI acting as the Owner's agent, shall submit a completed "Special Inspections Duties and Responsibilities Agreement" form

to the Department plans examiner along with the building permit application. The Department plan review and construction inspection supervisors, plans examiners and inspectors shall have the below responsibilities in the following stages of the special inspections process. Department duties and responsibilities are further detailed in OP-1304.

1. Plans Examination Stage:
 - a. Review Department "Statement of Special Inspections Schedule" form from the DPRC-SI for compliance with special inspection requirements.
 - b. Review and approve qualifications of fabricators for building components assembled off-site and installed on-site.
 - c. Review and approve qualifications of special inspection agencies and special inspectors.
 - d. Approve the application and plans upon confirmation of code compliance.
 2. Inspection Stage:
 - a. Monitor special inspection activities on the jobsite.
 - b. Review inspection reports.
 - c. Verify construction deficiency reports and the reports of deficiency repairs/corrections.
 - d. Perform final inspection.
- B. The Contractor shall be responsible for providing additional testing and inspections as noted in the Contract Documents.

3.2 SPECIAL INSPECTIONS PROCEDURE

- A. Plans Examination:
1. The DPRC-SI shall submit to the Department a completed "Statement of Special Inspections Schedule", which is attached to this specification section, indicating the types of special inspections to be performed for the project.
 2. The DPRC-SI shall submit to the Department a list of components, fabricator names, and fabricator locations where special inspections will occur in the shop. Structural load bearing members and assemblies fabricated off site shall be inspected by qualified Special Inspection Agencies or Inspectors.
 3. When required, the Special Inspector/Agency identified by the DPRC-SI, shall provide documentation that off-site fabricated components meet the specifications.
 4. The DPRC-SI shall submit to the Department a list with names and qualifications of the Special Inspection Agency(s) and Special Inspector(s) to be assigned to the project.

B. Building Inspection:

1. Prior to proceeding with the work, a meeting between the Department, DPRC-SI, Special Inspectors, and Contractor shall be held in order to establish the specified project requirements and review the requirements of OP-1304 and the Contract Documents.
2. The Contractor shall be responsible for providing the Special Inspector(s) with access to the approved plans, shop drawings, and submittals and the location of the area(s) to be inspected.
3. The Contractor shall be responsible for retaining, at the jobsite, all special inspection records submitted by the Special Inspector(s) and providing access to these records for review by the Department's inspector upon request.
4. The Contractor shall provide a proposed schedule of inspections for the Special Inspector(s) and the Department's inspector prior to the commencement of construction activities. The Contractor shall provide a revised schedule on a biweekly basis during the duration of construction, unless otherwise specified by the Department and DPRC-SI.
5. The Special Inspector(s) shall inspect the work in accordance with the "Statement of Special Inspections Schedule" form, for compliance with the Contract Documents.
6. The Special Inspector(s) shall submit all required inspection and testing reports to the Contractor and DPRC-SI.
7. The Special Inspector(s) shall immediately submit deficiency reports to the Contractor for all work which is found deficient with the Contract Documents and/or installation standard. The DPRC-SI shall determine if a design revision is required to repair/replace the issues described in the deficiency report. The Contractor shall make the necessary corrections as described by the DPRC-SI, before any of the deficient work is covered by additional construction. After completion, the Special Inspector(s) shall report on the corrected work in place.
8. If there is a delay by the Contractor in making the corrections required in the deficiency report, the Special Inspector(s) shall notify the Department's inspector and the DPRC-SI prior to the completion of that phase of the work.
9. The Department's inspector shall be provided the opportunity to witness the corrective work by the Contractor and/or obtain the Special Inspector(s) report of the corrections.

C. Coordination:

1. Contractor shall coordinate sequence of activities to accommodate the required special inspections with a minimum of delay and to avoid removing and/or replacing construction to accommodate testing and inspections.
2. Contractor shall be responsible for scheduling special inspections. Schedule times for tests, inspections, obtaining samples, and all

- other required activities due to special inspections.
3. Contractor shall notify the Special Inspector(s) 48 hours prior to the need for field inspections and 7 days prior to the need for off-site shop or plant inspections. Contractor shall reimburse the Owner for cancelled or postponed special inspections, except as due to unforeseen weather conditions or other circumstances beyond the control of the Contractor and/or subcontractor(s).
 4. Contractor shall schedule special inspections as efficiently as possible. Contractor shall reimburse the Owner for special inspection fees where the Special Inspection Agency(s) is not utilized or is under-utilized for the scheduled special inspections. The Owner shall reserve the right to cancel special inspections requests where the quantity of testing and inspections is insufficient and/or not specifically itemized.

D. Final Inspection:

1. The DPRC-SI shall provide the Department's inspector with all deficiency reports, all deficiency report corrections compiled by the Special Inspection Agency(s) and Special Inspector(s), and all design revisions produced by the DPRC-SI, which did not require an amended permit.
2. The DPRC-SI shall submit to the Department's inspector the "Special Inspections Program Final Compliance" form, which is attached to this specification section, in its entirety when each inspection item is completed.

3.3 REPAIR AND PROTECTION

- A. General: Upon completion of inspection, testing, sample taking and similar services, repair damaged construction and restore substrates and finishes.
- B. Protect construction exposed by or for quality-control service activities, and protect repaired construction.
- C. Repair and protection is Contractor's responsibility, regardless of the assignment of responsibility for inspection, testing, or similar services.

END OF SECTION 01 4100

SECTION 01 4200
REFERENCES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Operations at Project site including unloading, temporarily storing, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

1.3 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.
- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
 - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

1.4 ABBREVIATIONS AND ACRONYMS

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Thomson Gale's "Encyclopedia of Associations" or in Columbia Books' "National Trade & Professional Associations of the U.S."
- B. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

AA	Aluminum Association (The) www.aluminum.org	(703) 358-2960
AABC	Associated Air Balance Council www.aabchq.com	(202) 737-0202
AAMA	American Architectural Manufacturers Association www.aamanet.org	(847) 303-5664
AASHTO	American Association of State Highway and Transportation Officials www.transportation.org	(202) 624-5800
AATCC	American Association of Textile Chemists and Colorists www.aatcc.org	(919) 549-8141

ABAA	Air Barrier Association of America www.airbarrier.org	(866) 956-5888
ABMA	American Bearing Manufacturers Association www.abma-dc.org	(202) 367-1155
ACI	American Concrete Institute www.concrete.org	(248) 848-3700
ACPA	American Concrete Pipe Association www.concrete-pipe.org	(972) 506-7216
AEIC	Association of Edison Illuminating Companies, Inc. (The) www.aeic.org	(205) 257-2530
AF&PA	American Forest & Paper Association www.afandpa.org	(800) 878-8878 (202) 463-2700
AGA	American Gas Association www.aga.org	(202) 824-7000
AHAM	Association of Home Appliance Manufacturers www.aham.org	(202) 872-5955
AHRI	Air-Conditioning, Heating, and Refrigeration Institute, The www.ahrinet.org	(703) 524-8800
AI	Asphalt Institute www.asphaltinstitute.org	(859) 288-4960
AIA	American Institute of Architects (The) www.aia.org	(800) 242-3837 (202) 626-7300
AISC	American Institute of Steel Construction www.aisc.org	(800) 644-2400 (312) 670-2400
AISI	American Iron and Steel Institute www.steel.org	(202) 452-7100
AITC	American Institute of Timber Construction www.aitc-glulam.org	(303) 792-9559
ALSC	American Lumber Standard Committee, Incorporated www.alsc.org	(301) 972-1700
AMCA	Air Movement and Control Association International, Inc. www.amca.org	(847) 394-0150

ANSI	American National Standards Institute www.ansi.org	(202) 293-8020
AOSA	Association of Official Seed Analysts, Inc. www.aosaseed.com	(405) 780-7372
APA	APA - The Engineered Wood Association www.apawood.org	(253) 565-6600
APA	Architectural Precast Association www.archprecast.org	(239) 454-6989
API	American Petroleum Institute www.api.org	(202) 682-8000
ARI	Air-Conditioning & Refrigeration Institute www.ari.org	(703) 524-8800
ARMA	Asphalt Roofing Manufacturers Association www.asphaltroofing.org	(202) 207-0917
ASCE	American Society of Civil Engineers www.asce.org	(800) 548-2723 (703) 295-6300
ASCE/SEI	American Society of Civil Engineers/Structural Engineering Institute (See ASCE)	
ASHRAE	American Society of Heating, Refrigerating and Air- Conditioning Engineers	(800) 527-4723

	www.ashrae.org	(404) 636-8400
ASME	ASME International (American Society of Mechanical Engineers International) www.asme.org	(800) 843-2763 (973) 882-1170
ASSE	American Society of Sanitary Engineering www.asse-plumbing.org	(440) 835-3040
ASTM	ASTM International (American Society for Testing and Materials International) www.astm.org	(610) 832-9500
ATIS	Alliance for Telecommunications Industry Solutions www.atis.org	(202) 628-6380
AWCMA	American Window Covering Manufacturers Association (Now WCMA)	
AWCI	Association of the Wall and Ceiling Industry www.awci.org	(703) 534-8300
AWI	Architectural Woodwork Institute www.awinet.org	(571) 323-3636
AWPA	American Wood Protection Association (Formerly: American Wood Preservers' Association) www.awpa.com	(205) 733-4077
AWS	American Welding Society www.aws.org	(800) 443-9353 (305) 443-9353
AWWA	American Water Works Association www.awwa.org	(800) 926-7337 (303) 794-7711
BHMA	Builders Hardware Manufacturers Association www.buildershardware.com	(212) 297-2122
BIA	Brick Industry Association (The) www.bia.org	(703) 620-0010
BICSI	BICSI, Inc. www.bicsi.org	(800) 242-7405 (813) 979-1991
BIFMA	BIFMA International (Business and Institutional Furniture Manufacturer's Association International) www.bifma.com	(616) 285-3963
CCC	Carpet Cushion Council	(610) 527-3880

	www.carpetcushion.org	
CDA	Copper Development Association www.copper.org	(800) 232-3282 (212) 251-7200
CEA	Consumer Electronics Association www.ce.org	(866) 858-1555 (703) 907-7600
CFFA	Chemical Fabrics & Film Association, Inc. www.chemicalfabricsandfilm.com	(216) 241-7333
CGA	Compressed Gas Association www.cganet.com	(703) 788-2700
CIMA	Cellulose Insulation Manufacturers Association www.cellulose.org	(888) 881-2462 (937) 222-2462
CISCA	Ceilings & Interior Systems Construction Association www.cisca.org	(630) 584-1919
CISPI	Cast Iron Soil Pipe Institute www.cispi.org	(423) 892-0137
CLFMI	Chain Link Fence Manufacturers Institute www.chainlinkinfo.org	(301) 596-2583
CPA	Composite Panel Association www.pbmdf.com	(703) 724-1128
CRI	Carpet and Rug Institute (The) www.carpet-rug.com	(800) 882-8846 (706) 278-3176
CRRC	Cool Roof Rating Council www.coolroofs.org	(866) 465-2523 (510) 485-7175
CRSI	Concrete Reinforcing Steel Institute www.crsi.org	(847) 517-1200 (800) 328-6306
CRRC	Cool Roof Rating Council www.coolroofs.org	(866) 465-2523 (510) 485-7175
CSI	Construction Specifications Institute (The) www.csinet.org	(800) 689-2900 (703) 684-0300
CTI	Cooling Technology Institute (Formerly: Cooling Tower Institute) www.cti.org	(281) 583-4087
DHI	Door and Hardware Institute www.dhi.org	(703) 222-2010

ECA	Electrical Components Association www.ec-central.org	(703)907-8024
EIA	Electronic Industries Alliance www.eia.org	(703) 907-7500
EJCDC	Engineers Joint Contract Documents Committee http://content.asce.org/ejcdc/	(703) 295-6000
EJMA	Expansion Joint Manufacturers Association, Inc. www.ejma.org	(914) 332-0040
ESD	ESD Association (Electrostatic Discharge Association) www.esda.org	(315) 339-6937
ETL SEMCO	Intertek ETL SEMCO (Formerly: ITS - Intertek Testing Service NA) www.intertek-etlsemko.com	(800) 967-5352
FM Approvals	FM Approvals LLC www.fmglobal.com	(781) 762-4300
FM Global	FM Global (Formerly: FMG - FM Global) www.fmglobal.com	(401) 275-3000
FSA	Fluid Sealing Association www.fluidsealing.com	(610) 971-4850
GA	Gypsum Association www.gypsum.org	(301) 277-8686
GANA	Glass Association of North America www.glasswebsite.com	(785) 271- 0208
GRI	(Part of GSI)	
GSI	Geosynthetic Institute www.geosynthetic-institute.org	(610) 522- 8440
HI	Hydronics Institute www.gamanet.org	(908) 464- 8200
HI/GAMA	Hydronics Institute/Gas Appliance Manufacturers	(908) 464- 8200

	Association Division of Air-Conditioning, Heating, and Refrigeration Institute (AHRI) www.ahrinet.org	
HMMA	Hollow Metal Manufacturers Association (Part of NAAMM)	
HPVA	Hardwood Plywood & Veneer Association www.hpva.org	(703) 435- 2900
HPW	H. P. White Laboratory, Inc. www.hpwhite.com	(410) 838- 6550
IAPSC	International Association of Professional Security Consultants www.iapsc.org	(515) 282- 8192
ICBO	International Conference of Building Officials www.iccsafe.org	(888) 422- 7233
ICEA	Insulated Cable Engineers Association, Inc. www.icea.net	(770) 830- 0369
ICRI	International Concrete Repair Institute, Inc. www.icri.org	(847) 827- 0830
ICPA	International Cast Polymer Association www.icpa-hq.org	(703) 525- 0320
IEC	International Electrotechnical Commission www.iec.ch	41 22 919 02 11
IEEE	Institute of Electrical and Electronics Engineers, Inc. (The) www.ieee.org	(212) 419- 7900
IES	Illuminating Engineering Society of North America www.iesna.org	(703) 525- 0320

IEST	Institute of Environmental Sciences and Technology www.iest.org	(847) 255-1561
IGMA	Insulating Glass Manufacturers Alliance www.igmaonline.org	(613) 233-1510
ILI	Indiana Limestone Institute of America, Inc. www.iliai.com	(812) 275-4426
ISA	Instrumentation, Systems, and Automation Society, The www.isa.org	(919) 549-8411
ISO	International Organization for Standardization www.iso.ch	41 22 749 01 11
ISSFA	International Solid Surface Fabricators Association www.issfa.net	(877) 464-7732 (801) 341-7360
ITS	Intertek Testing Service NA (Now ETL SEMCO)	
ITU	International Telecommunication Union www.itu.int/home	41 22 730 51 11
LGSEA	Light Gauge Steel Engineers Association www.arcat.com	(202) 263-4488
LMA	Laminating Materials Association (Now part of CPA)	
LPI	Lightning Protection Institute www.lightning.org	(800) 488-6864
MBMA	Metal Building Manufacturers Association www.mbma.com	(216) 241-7333
MCA	Metal Construction Association www.metalconstruction.org	(847) 375-4718
MFMA	Maple Flooring Manufacturers Association, Inc. www.maplefloor.org	(888) 480-9138
MFMA	Metal Framing Manufacturers Association, Inc. www.metalframingmfg.org	(312) 644-6610
MH	Material Handling (Now MHIA)	

MHIA	Material Handling Industry of America www.mhia.org	(800) 345-1815 (704) 676-1190
MIA	Marble Institute of America 250-9222 www.marble-institute.com	(440)
MSS	Manufacturers Standardization Society of The Valve and Fittings Industry Inc. www.mss-hq.com	(703) 281-6613

NAAMM	National Association of Architectural Metal Manufacturers (630) 942-6591 www.naamm.org	
NACE	NACE International 797-6223 (National Association of Corrosion Engineers International) (281) 228-6200 www.nace.org	(800)
NADCA	National Air Duct Cleaners Association 737-2926 www.nadca.com	(202)
NAGWS ext.	National Association for Girls and Women in Sport www.aahperd.org/nagws/	(800) 213-7193, 453
NAIMA	North American Insulation Manufacturers Association 684-0084 www.naima.org	(703)
NBGQA	National Building Granite Quarries Association, Inc. 557-2848 www.nbgqa.com	(800)
NCMA	National Concrete Masonry Association 713-1900 www.ncma.org	(703)
NCTA	National Cable & Telecommunications Association 222-2300 www.ncta.com	(202)
NEBB	National Environmental Balancing Bureau 977-3698 www.nebb.org	(301)
NECA	National Electrical Contractors Association 657-3110 www.necanet.org	(301)
NeLMA	Northeastern Lumber Manufacturers' Association 829-6901 www.nelma.org	(207)
NEMA	National Electrical Manufacturers Association 841-3200 www.nema.org	(703)
NETA	InterNational Electrical Testing Association 300-6382 www.netaworld.org 488-6382	(888) (269)
NFPA	NFPA (National Fire Protection Association) www.nfpa.org	(800) 344-3555 (617) 770-3000
NFRC	National Fenestration Rating Council www.nfrc.org	(301) 589-1776

NGA	National Glass Association www.glass.org	(866) 342-5642 (703) 442-4890
NHLA	National Hardwood Lumber Association www.natlhardwood.org	(800) 933-0318 (901) 377-1818
NLGA	National Lumber Grades Authority www.nlga.org	(604) 524-2393
NOFMA	NOFMA: The Wood Flooring Manufacturers Association (Formerly: National Oak Flooring Manufacturers Association) www.nofma.org	(901) 526-5016
NOMMA	National Ornamental & Miscellaneous Metals Association www.nomma.org	(888) 516-8585
NRCA	National Roofing Contractors Association www.nrca.net	(800) 323-9545 (847) 299-9070
NRMCA	National Ready Mixed Concrete Association www.nrmca.org	(888) 846-7622 (301) 587-1400
NSF	NSF International (National Sanitation Foundation International) www.nsf.org	(800) 673-6275 (734) 769-8010
NSSGA	National Stone, Sand & Gravel Association www.nssga.org	(800) 342-1415 (703) 525-8788
NTMA	National Terrazzo & Mosaic Association, Inc. (The) www.ntma.com	(800) 323-9736 (540) 751-0930
NWFA	National Wood Flooring Association www.nwfa.org	(800) 422-4556 (636) 519-9663
PDI	Plumbing & Drainage Institute www.pdionline.org	(800) 589-8956 (978) 557-0720
PGI	PVC Geomembrane Institute http://pgi-tp.cee.uiuc.edu	(217) 333-3929

RCSC	Research Council on Structural Connections www.boltcouncil.org	
RFCI	Resilient Floor Covering Institute www.rfci.com	(706) 882-3833
SAE	SAE International www.sae.org	(877) 606-7323 (724) 776-4841
SCTE	Society of Cable Telecommunications Engineers www.scte.org	(800) 542-5040 (610) 363-6888
SDI	Steel Deck Institute www.sdi.org	(847) 458-4647
SDI	Steel Door Institute www.steeldoor.org	(440) 899-0010
SEFA	Scientific Equipment and Furniture Association www.sefalabs.com	(877) 294-5424 (516) 294-5424
SEI/ASCE	Structural Engineering Institute/American Society of Civil Engineers (See ASCE)	
SIA	Security Industry Association www.siaonline.org	(866) 817-8888 (703) 683-2075
SJI	Steel Joist Institute www.steeljoist.org	(843) 626-1995
SMA	Screen Manufacturers Association www.smacentral.org	(561) 533-0991
SMACNA	Sheet Metal and Air Conditioning Contractors' National Association www.smacna.org	(703) 803-2980
SPFA	Spray Polyurethane Foam Alliance (Formerly: SPI/SPFD - The Society of the Plastics Industry, Inc.; Spray Polyurethane Foam Division) www.sprayfoam.org	(800) 523-6154
SPIB	Southern Pine Inspection Bureau (The) www.spib.org	(850) 434-2611
SPRI	Single Ply Roofing Industry www.spri.org	(781) 647-7026

SSINA	Specialty Steel Industry of North America www.ssina.com	(800) 982-0355 (202) 342-8630
SSPC	SSPC: The Society for Protective Coatings www.sspc.org	(877) 281-7772 (412) 281-2331
STI	Steel Tank Institute www.steeltank.com	(847) 438-8265
SWI	Steel Window Institute www.steelwindows.com	(216) 241-7333
SWPA	Submersible Wastewater Pump Association www.swpa.org	(847) 681-1868
TCA	Tilt-Up Concrete Association www.tilt-up.org	(319) 895-6911
TCNA	Tile Council of North America, Inc. www.tileusa.com	(864) 646-8453
TEMA	Tubular Exchanger Manufacturers Association www.tema.org	(914) 332-0040
TIA/EIA	Telecommunications Industry Association/Electronic Industries Alliance www.tiaonline.org	(703) 907-7700
TMS	The Masonry Society www.masonrysociety.org	(303) 939-9700
TPI	Truss Plate Institute, Inc. www.tpinst.org	(703) 683-1010
TPI	Turfgrass Producers International www.turfgrassod.org	(800) 405-8873 (847) 649-5555
TRI	Tile Roofing Institute www.tilerroofing.org	(312) 670-4177
UL	Underwriters Laboratories Inc. www.ul.com	(877) 854-3577 (847) 272-8800
UNI	Uni-Bell PVC Pipe Association www.uni-bell.org	(972) 243-3902
USITT	United States Institute for Theatre Technology, Inc. www.usitt.org	(800) 938-7488 (315) 463-6463
WASTEC	Waste Equipment Technology Association	(800) 424-2869

	www.wastec.org	(202) 244-4700
WCLIB	West Coast Lumber Inspection Bureau www.wclib.org	(800) 283-1486 (503) 639-0651
WCMA	Window Covering Manufacturers Association www.wcmanet.org	(212) 297-2122
WDMA	Window & Door Manufacturers Association (Formerly: NWWDA - National Wood Window and Door Association) www.wdma.com	(800) 223-2301 (312) 321-6802
WI	Woodwork Institute (Formerly: WIC - Woodwork Institute of California) www.wicnet.org	(916) 372-9943
WMMPA	Wood Moulding & Millwork Producers Association www.wmmpa.com	(800) 550-7889 (530) 661-9591
WSRCA	Western States Roofing Contractors Association www.wsrca.com	(800) 725-0333 (650) 570-5441
WWPA	Western Wood Products Association www.wwpa.org	(503) 224-3930

C. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up- to-date as of the date of the Contract Documents.

ICC	International Code Council www.iccsafe.org	(888) 422-7233
ICC-ES	ICC Evaluation Service, Inc. www.icc-es.org	(800) 423-6587 (562) 699-0543

D. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

COE	Army Corps of Engineers www.usace.army.mil	(202) 761-0011
CPSC	Consumer Product Safety Commission www.cpsc.gov	(800) 638-2772 (301) 504-7923
DOC	Department of Commerce www.commerce.gov	(202) 482-2000
DOD	Department of Defense http://dodssp.daps.dla.mil	(215) 697-6257

DOE	Department of Energy www.energy.gov	(202) 586-9220
EPA	Environmental Protection Agency www.epa.gov	(202) 272-0167
FAA	Federal Aviation Administration www.faa.gov	(866) 835-5322
FCC	Federal Communications Commission www.fcc.gov	(888) 225-5322
FDA	Food and Drug Administration www.fda.gov	(888) 463-6332
GSA	General Services Administration www.gsa.gov	(800) 488-3111
HUD	Department of Housing and Urban Development www.hud.gov	(202) 708-1112
LBL	Lawrence Berkeley National Laboratory www.lbl.gov	(510) 486-4000
NCHRP	National Cooperative Highway Research Program (See TRB)	
NIST	National Institute of Standards and Technology www.nist.gov	(301) 975-6478
OSHA	Occupational Safety & Health Administration www.osha.gov	(800) 321-6742 (202) 693-1999
PBS	Public Buildings Service (See GSA)	
PHS	Office of Public Health and Science http://www.hhs.gov/ophs/	(202) 690-7694
RUS	Rural Utilities Service (See USDA)	(202) 720-9540
SD	State Department www.state.gov	(202) 647-4000
TRB	Transportation Research Board http://gulliver.trb.org	(202) 334-2934

USDA	Department of Agriculture www.usda.gov	(202) 720-2791
USP	U.S. Pharmacopeia www.usp.org	(800) 227-8772
USPS	Postal Service www.usps.com	(202) 268-2000

E. Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

ADAAG	Americans with Disabilities Act (ADA)	(800) 872- 2253
	Architectural Barriers Act (ABA)	(202) 272-0080
Accessibility Guidelines for Buildings and Facilities Available from U.S. Access Board		

www.access-
board.gov

CFR	Code of Federal Regulations Available from Government Printing Office www.gpoaccess.gov/cfr/index.html	(866) 512- 1800 (202) 512- 1800
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DOD	Department of Defense Military Specifications and Standards (215) 697-2664 Available from Department of Defense Single Stock Point http://dodssp.daps.dla.mil	
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DSCC	Defense Supply Center Columbus (See FS)	
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FED-STD	Federal Standard (See FS)	
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FS	Federal Specification	(215) 697-2664-
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Available from Department of Defense Single Stock Point
<http://dodssp.daps.dla.mil/>

Available from Defense Standardization
Program www.dsp.dla.mil

Available from General Services Administration	(202) 619-8925
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www.gsa.gov

Available from National Institute of Building Sciences (202) 289-7800
www.wbdg.org/ccb

FTMS Federal Test Method Standard (See FS)

MIL (See MILSPEC) MIL-STD (See MILSPEC)

MILSPEC Military Specification and Standard (215) 697- 2664
Available from Department of Defense Single
Stock Point <http://dodssp.daps.dla.mil>

UFAS Uniform Federal Accessibility Standards (800) 872- 2253
Available from Access Board (202) 272-0080
www.access-board.gov

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

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SECTION 01 5300
EXISTING UTILITY PRECAUTIONARY MEASURES

PART 1 - GENERAL

1.1 EXISTING UNDERGROUND UTILITIES

- A. Attention is directed to the existing underground structures adjacent to, parallel with, or over trenches. The Contractor will be held responsible for any damage done to such structures in the prosecution of the work. He shall exercise every precaution necessary to prevent damage in working underneath or adjacent to any underground structure. Any damage done to such structures shall be repaired by the Contractor. There will be no additional compensation for any work and materials necessary for protecting, supporting, or repairing active underground structures, or for removing abandoned structures (if any), as such costs are included in the prices bid under this Contract.
- B. The Contractor shall obtain from the appropriate utility company or City Department, verification of the current status of structures shown on the Plans as abandoned, before working near such structures.
- C. The underground structures shown on the Plans are plotted from record information, and are not guaranteed to be complete and correct as to location, size, and depth. The Contractor shall obtain all necessary information on existing underground structures by digging test holes. There will be no separate or additional payment for this work.
- D. If interference develops that is not otherwise provided for in the Contract Documents, the Contractor shall notify the utility company involved and make arrangements to overcome the interference to satisfaction of the Project Manager, without additional cost to the City.
- E. In the event that some portion of the Work of the Contract is outside of the public right-of-way, the Contractor shall engage a utility locator service to identify and mark the existing utilities within the limits of disturbance. The Contractor shall be responsible for coordination with any affected utilities, and any resultant changes to the Work shall require approval by PWD. No additional payment shall be made for the engagement of the utility locator service as necessary.

1.2 NOTIFICATION OF UTILITIES

- A. Pursuant to the requirements of PA Act 287 (December 10 1974), as amended, of the Legislature of the Commonwealth of Pennsylvania, titled "Underground Utilities Line Protection Law", the Contractor shall call each utility company and City Department that follows, three days before beginning excavation.

1. PECO Energy.....PA One Call System.....1-800-242-1776

- 2. PGWPA One Call System..... 1-800-242-1776
- 3. Philadelphia Parks and Recreation Department...(215) 685-3635, 683-3679
- 4. SEPTA.(215) 580-4000
- 5. Drainage Information Unit(215) 685-6271, 6272
- 6. Water Main Information(215) 685-6273, 6274, 6275
- 7. Traffic Engineering (Signals).....(215) 686-5572
- 8. Verizon.....PA One Call System. 1-800-242-1776
- 9. Street Lighting Section.....(215) 686-5515
- 10. Communications Service Section.....(215) 686-3951
(Division of Technology, Electrical Bureau)
- 11. Cable Companies.....PA One Call System..... 1-800-242-1776
(Comcast, Greater Media, and Wade Communications)
- 12. Veolia Energy Philadelphia, Inc. Pa One Call System..... 1-800-242-1776

- B. The Contractor shall notify the appropriate utility company or City Department three days before working in the vicinity of underground structures which the Plans show in close proximity to the work, and he shall fully cooperate with the company or Department involved.

1.3 HYDRO-HAMMER PROHIBITED

- A. The use of a Hydro-Hammer or similar equipment for removal of existing paving on this project is hereby prohibited. Such equipment is prohibited because of the great possibility of damage to existing underground structures (e.g., water and gas mains, services, and laterals), and also to the probability of excessive breakage of adjacent existing paving.

1.4 PECO ENERGY FACILITIES

- A. Rearrangement of PECO Energy aerial facilities requires a four week notice and payment in advance. There will be no separate or additional payment for this work.
- B. Attention is directed to the existing underground PECO Energy facilities above or near the proposed trenches in various locations. These facilities shall be protected and supported by the Contractor during construction.
- C. Excavation near utility poles supporting PECO Energy facilities shall require that the Contractor contact PECO and request that a PECO representative evaluate the need for pole protection.
- D. It is expected that if any PECO facilities become uncovered as a result of construction activities, they will be properly supported throughout the duration of the proposed work.
- E. Maintain safe working distances from PECO aerial facilities. Relocation of PECO Energy aerial facilities requires 12 weeks' notice & payment in advance.

1.5 PROVISIONS FOR EXCAVATING NEAR PECO ENERGY ENERGIZED UNDERGROUND TRANSMISSION LINES.

- A. At least 10 days before the beginning of any excavation, the Contractor shall contact the Supervising Engineer, Underground Transmission, at PECO Energy Oregon Shops, 2610 S. Columbus Blvd., Philadelphia, PA 19148, (215) 731-3254. At that time, the Contractor's work schedule will be reviewed to determine inspection requirements and precautionary measures required.
- B. Three days before any excavation begins, the Contractor shall call the PA One-Call system, 1- 800-242-1776, and specify the location where excavation work will be done. This call will result in the location of PECO Energy facilities being marked
- C. A PECO Energy representative will inspect the job site periodically and will be available as required by calling (215) 731-3254. Presence of this representative or any other PECO representative at the job site does not relieve the Contractor of any responsibility involving injury to workmen or the public, or damage to any underground transmission facilities, including the pipe and its coating and the Contractor's equipment.
- D. Excavation near utility poles supporting PECO Energy facilities shall require that the Contractor contact PECO and request that a PECO representative evaluate the need for pole protection.
- E. Excavation in the vicinity of the underground transmission line will be performed as follows:
 - 1. Large equipment (i.e., scrapers, bulldozers, etc.) may be used to excavate in the vicinity of the underground pipe line up to but not closer than 4 feet from the marked center line.
 - 2. Small equipment (i.e., backhoe, etc.) may be used to excavate in the vicinity of the underground pipe line up to but not closer than 2 feet from the marked center line.
 - 3. Hand excavation shall be used to remove the remaining material and uncover the underground pipe line.
- F. The Contractor shall take care not to damage any transmission facilities, including the coating of the pipe during excavation. Any damage is to be reported promptly to PECO Energy. The PECO Energy representative will decide whether repairs are required. All repairs shall be made according to PECO Energy specification S-7512.
- G. Before excavation begins, the Contractor shall present for PECO Energy review and approval a plan showing how the pipe is to be supported, where it will be undercut, and how the pipe will be protected from damage by equipment while uncovered.
- H. After excavation is complete and at least five days before any backfilling operation is to commence, the Contractor shall notify the Supervising Engineer, Underground Transmission. At that time the pipe coating shall be tested in the presence of a PECO Energy representative to assure the integrity of the coating. This testing shall be conducted according to PECO Energy specification S-7512. All necessary repairs will be made to the pipe coating prior to backfilling.

- I. At no time shall equipment of any kind run over any exposed transmission facility or pipe without appropriate protection.
- J. The Contractor shall backfill the area around the pipe from 12 inches below the pipe with corrective backfill described in PECO Energy specification 148-P-7 (for thermal sand) or 148-P-8 (for fluidized thermal backfill). Backfill shall extend to a minimum of 12 inches above the top of the pipe. Choice of backfill shall be discussed with the Supervising Engineer, Underground Transmission. Backfill shall be installed as described in the specification. Care shall be taken to prevent damage to the coating during the backfill operation.
- K. In the event that an underground transmission line is exposed, then the Contractor will be responsible for all cost for any of the following required work:
 - 1. Testing of the somastic coating on the transmission pipe line to insure its integrity.
 - 2. Repair of any damage to the somastic coating.
 - 3. Backfilling the area around the transmission pipe with corrective backfill.

This work shall meet requirements contained in the PECO Energy written standards and specifications.

- L. Information concerning PECO Energy tests, standards or specifications, can be obtained from the Supervising Engineer, Underground Transmission Section.

1.6 PGW FACILITIES

- A. Attention is directed to the existing gas mains above or near the trenches in various locations. These gas mains will be abandoned as necessary, and new mains laid as necessary, by the Philadelphia Gas Works. The Contractor shall make all necessary arrangements with the Gas Works, and shall fully cooperate with them in connection with their structures. The Contractor shall notify the Philadelphia Gas Works three days before beginning work.
- B. PGW cautions all contractors to use care when performing work near PGW facilities. When making perpendicular crossings under PGW facilities, it is recommended that the stipulations of PGW's GS 40.7 & 53.8 be followed where practical so that the unnecessary disturbance of PGW structures is avoided.

1.7 PROVISIONS FOR PASSING UNDER EXISTING PGW FACILITY

- A. Installations crossing under 6 inch and smaller gas pipes shall be punched or bored.
- B. Installations crossing under 8 inch and larger gas pipes shall be accomplished by boring a hole no larger than the diameter of the conduit, water service or sewer lateral.
- C. The intended conduit or lateral bored shall have a minimum clearance of 1'0" from the bottom of the gas main to the top of the conduit or lateral pipe.

- D. The distance from the trench wall of the boring operation to the marked center line of the gas pipe shall be at least equal to the distance from the top of the gas pipe to the bottom of intended conduit or lateral bored as shown in PGW Distribution Standards, Drawing No. GS 40.8.
- E. A copy of PGW standard drawing No. GS 40.8 can be obtained from PGW Distribution Department, 800 W. Montgomery Avenue, Philadelphia, PA (215-684-6664).
- F. All voids between the conduit, water service or sewer lateral pipe and the punched or bored opening shall be filled with grout.
- G. The Contractor shall determine the actual location and depth of the gas pipe.
- H. Test openings to determine depth of gas pipe shall be as small as possible. Any excavation immediately above the pipe and within 18 inches of the outside edge of the structure must be performed using prudent techniques. This can only be done with the use of hand tools or vacuum excavation. Any damage to PGW facilities including coating damage must be reported immediately. Repairs will be made at the expense of the Contractor.
- I. Backfilling and paving restoration of test openings will be at the expense of the Contractor.
- J. If foreign structures come within 6 inches of PGW gas facilities, an insulating spacer must be installed per D.S. 23.3.
- K. PGW shall be given a minimum of three days notice to start of test openings or installation of water main, water services, sewer pipe, or sewer laterals. Call 800-242-1776.

1.8 VERIZON FACILITIES

- A. Attention is directed to the existing Verizon structures, ductbanks, and crossings above or near the trenches in various locations. There is an existing lateral and 5"x9" conduit that crosses the green stormwater system project area. The contractor must locate all facilities in the field relevant to the work and the facilities should be maintained in-place and not disturbed.
- B. The Contractor is responsible to support, protect and maintain all Verizon structures, in place, undisturbed.
- C. Any/all Verizon trenches disturbed shall be returned to original condition or better.
- D. The Contractor is financially responsible if any damage occurs and Verizon is required to repair, adjust, relocate, etc. any underground structures. Financial responsibility will include, but is not limited to, customer service interruptions.

1.9 SEPTA

- A. Attention is directed to the SEPTA Bus Route No. 54 passenger stop within the project area. A 15-foot travel lane for the bus is required to be maintained at all times during construction. The existing bus stop at 6th Street and Lehigh Avenue should be closed during the duration of construction. The bus stop should be restored in the same location, once the footway is opened to pedestrians. SEPTA requires a 2-week notice to arrange detours or alternate stops and should be contacted to confirm closure to the existing bus stop.
- B. Maintain 12-inch clearance between proposed facilities and existing SEPTA underground facilities.

1.10 PHILADELPHIA WATER DEPARTMENT FACILITIES

- A. Attention is directed to the existing 6" water line within project area to be replaced during this project. This line should be maintained in-place and not disturbed.
- B. Attention is directed to sewer cleanout located within the green stormwater infrastructure system project area. The lateral is believed to be abandoned. If the Contractor uncovers the lateral during construction, it should be maintained in-place and sleeved, according to the requirements outlined in Section 334011.

1.11 OTHER UTILITY

- A. Attention is directed to the existing abandoned junction box within the green stormwater infrastructure project area. The junction box is to be removed during excavation.
- B. Attention is directed to the existing National Geodetic Survey (NGS) Bench Mark within the green stormwater infrastructure project area. The bench mark's PID is JU4509. The mark is a steel rod 0.3 feet below the surface of the concrete sidewalk, covered by a circular aluminum cover, with a Philadelphia Horizontal Control Network brass disc stamped Library 1993 marking it on the surface. The Contractor should follow the NGS's "Bench Mark Reset Procedures" Manual if the bench mark will be disturbed during construction. The existing bench mark should be surveyed prior to disturbance of the project area. A new bench mark should be reset in a nearby location and the associated data for this reset mark should be sent to the NGS and PWD as part of the As-Built submission, see Section 334000.
- C. Attention is directed to the existing paved over trolley tracks within N. 6th Street. The tracks are part of the abandoned Route 50. If it is necessary to trench through the trolley tracks during construction, the Contractor should contact SEPTA to request removal of the trolley tracks. The request should be submitted to:

Attn: Andrew Gillespie, Chief
Engineer SEPTA Chief
Engineer's Office

1234 Market Street,
12th Floor
Philadelphia, PA
19107

PART 2 – PRODUCTS (NOT USED)

PART 3 – EXECUTION (NOT USED)

END OF SECTION 01 5300

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SECTION 01 5310
TRAFFIC REGULATION

PART 1 - GENERAL

1.1 REFERENCE STANDARDS

- A. It is the Contractor's responsibility to make himself thoroughly familiar with the most recent revisions or amendment to the Pennsylvania Department of Transportation (PennDOT) standard specifications for the maintenance and protection of traffic during construction including the following:
1. Publication 68, Regulations -- Traffic Signs, Signals and Markings (67 PA Code, Chapter 211).
 2. Publication 213, Work Zone Traffic Control (67 PA Code, Chapter 211).
 3. Publication 408, Specifications (as revised).
- B. Conform fully to above standard specifications. Meet all requirements for providing, placing, maintaining, and removing all necessary pavement markings, warning devices, signs, and barricades.

1.2 SUBMITTALS

- A. Notify Shawn McKeown; Construction Engineer Right-of-Way Unit; Philadelphia Streets Department, ten (10) days prior to starting work, and five (5) days prior to completing work on this project. Notification can be made via e mail to shawn.mckeown@phila.gov and shall include Bid Number; Work Number, and expected start date.
- B. One week prior to starting work under this Contract, submit for all necessary permits to Kevin Koch, Chief Highway Engineer, MSB, 1401 JFK Blvd., 9th Flr., Philadelphia, PA 19102-1685.
- C. For all street closures permits under this Contract, submit application for street closure to Right- of-Way Unit no later than ten (10) days prior to the start of work. Applications should be faxed to (215) 686-5062. Application can be found at "http://philadelphiastreet.com/transportation- highways-street_closure-intro.aspx"
- D. Between the period November 1st and April 1st, the Contractor shall notify the District Highway Engineer of any steel plates used to cover excavations made in snow emergency routes.
- E. Any traffic management and pedestrian safety plans submitted by the Contractor to the Streets Department shall also be provided to PWD.

PART 2 - PRODUCTS

2.1 STEEL PLATES FOR DECKING

- A. Each steel plate used for decking over trenches shall have clearly marked on the center of the plate the following information:

WD
Contractor's Name

- B. Each letter shall be four inches high, in a space four inches wide, and each stroke forming each character shall be 3/4 inch wide. The lettering shall always be clear and legible.
- C. Should the letters be painted, the paint used shall be white, of good quality and durability for painting on steel. The paint lettering shall be promptly repainted should it become obliterated during the contract period.

2.02 TEMPORARY PAVING

- A. Temporary paving shall be Superpave Bituminous Binder (PG 64-22 19mm mix), underlain by a minimum six inches (6") of compacted subbase PennDOT 2A aggregate.

PART 3 - EXECUTION

3.1 TEMPORARY NO PARKING SIGNS

- A. Where traffic requirements specified under this Contract require use of the existing parking lanes to maintain traffic flow at various locations, where full width street restoration is required, and where the proposed trenches are located in existing parking lanes, the Contractor shall post temporary no parking signs after 6:00 p.m. the night before the start of work at each location. Signs shall indicate the dates and hours that those areas will be closed. Obtain the "Temporary No Parking" signs from the Highway District indicated on the Contract Drawings.

- 1. 1st Highway District, 48th & Parkside.....(215)685-0168
- 2. 2nd Highway District, 11th & Wharton.....(215)685-1858
- 3. 3rd Highway District, 990 Spring Garden Street.....(215)685-3922
- 4. 4th Highway District, 6249 Wissahickon.....(215)685-2191
- 5. 5th Highway District, Whitaker & Luzerne.....(215)685-9843
- 6. 6th Highway District, Bustleton & Bowler.....(215)685-0352

3.2 MAINTAINING TRAFFIC

- A. Provide and maintain egress and ingress to and from the nearest intersecting public street, unless otherwise directed in writing by the Project Manager, for all local traffic which has origin, destination, or service connections, including loop-type, built-up, or Cul-de-Sac areas, within the limits of the Contract.
- B. On streets upon which people are dependent on commuter service, ample provision shall be made for accommodation of passengers.
- C. Provide and maintain approaches for vehicular and pedestrian access to transit stops; residential, business, industrial, and other public and private establishments.
- D. Provide and maintain approaches to and crossings of intersecting streets until base and surface courses and pavements have properly cured.
- E. Traffic signs in operation for guidance and direction of traffic shall remain in place or be removed or relocated, as directed by the Project Manager.
- F. During the prosecution of work under this Contract, the Contractor shall provide for the safe passage of pedestrian traffic around the work area at all times. Provide at least a six foot (6') wide walking lane whenever possible.
- G. Any unrestored surface shall be protected from pedestrian traffic at all times. Any excavation to be left open at the end of a business day and/or as site-specific traffic needs dictate (school opening/closing times, for example) shall be fully protected by fencing or other adequate measure to prevent pedestrian access to the worksite. Any damage or degradation to the Work attributable to insufficient site protection shall be the Contractor's sole responsibility and repairs made at no additional expense to the City.
- H. At the end of each work day, the Contractor will be responsible for leaving the site in an orderly fashion that will permit vehicle access in the event of a medical or fire emergency within the block.
- I. When the Contractor sets up his equipment, he shall make every effort to take up as little space as possible. Parking and travel lanes where work is not being done shall not be obstructed unnecessarily.
- J. Upon completion of work, the Contractor shall reinstall, repair, and/or replace any traffic signs, signals, and poles that were removed or damaged during the prosecution of work to the satisfaction of the Traffic Engineer.

3.3 STEEL PLATE FOR DECKING

- A. The Contractor is reminded that steel decking plate is not permitted for traffic use in State Routes.
- B. During working hours establish and maintain travel lanes using steel plates and flagmen as necessary to allow through traffic. During non-working hours, backfill or deck with steel plates all excavations.

- C. All steel plate shall be adequately secured to the surface to prevent lateral movement avoiding an unsafe condition.
- D. The size of the steel plate shall be large enough to span the opening, be firmly placed to prevent rocking and shall overlap the edges of trenches and openings and be sufficiently ramped to provide smooth riding and safe condition.
- E. Where deflections are more than 3/4", heavier sections of plates or immediate supports shall be installed.
- F. Prior to placing any Steel plating, the contractor shall provide the Right of Way Unit of the Department of Streets inspector with an emergency telephone number in the event any steel plating or decking is dislodged. Upon notice from the city, the contractor shall remove or restore any dislodged steel plating or decking to a safe condition within six hours upon receipt of notice by the city. In the event it becomes necessary for the City to restore or remove any steel plating or decking; the contractor shall reimburse the City for all costs.
- G. The location or any steel plate remaining in the public right of way for more than 72 hours must be reported to the Streets Department as follows:

<u>Time</u>	<u>Location</u>	<u>Phone No.</u>
8:00 AM to 5:00 PM Monday through Friday	Right of Way Unit	715.686.5501
5:00 PM to 8:00 AM Monday through Friday	City Dispatcher	215.686.4514*
5:00 PM Friday to 8:00 AM Monday	City Dispatcher	215.686 4514*

*Request that the dispatcher also notify the Highway Division at 215-686-5621

3.4 SPECIAL REQUIREMENTS FOR STATE ROUTES

- A. Any excavation in a State Route must remain protected from traffic at all times or be stabilized with temporary paving in accordance with PennDOT guidelines. Exposed earth or stone backfill is not acceptable surfacing on any trench at any time. Minimum temporary surface restoration for traffic use is two inches (2") of Superpave Wearing Course, Class PG 64-22 over six inches (6") of compacted subbase material PennDOT 2A aggregate.
- B. For work in State Routes special temporary paving regulations shall be in effect. In sections where the trench has been opened but the proposed system/structure has not yet been installed, the Contractor may elect (with the permission through permit of PennDOT) to leave the street closed to traffic. At the end of the construction work day, the street shall be smooth, even, and drivable. Additionally, the Contractor is responsible for ensuring the street is swept clean to the satisfaction of PWD at the end of each working day.

- C. The Contractor shall note that for work in a State Route, before the start of construction, the Contractor will be required to obtain a highway occupancy permit from PennDOT.

3.5 MAINTENANCE OF TRAFFIC REQUIREMENTS

- A. The Maintenance of Traffic Requirements required under this Contract are affixed to the end of these Contract Specifications, and are an integral part thereof. These requirements are in general conformity with the outlines set forth by the Streets Department. The Traffic Engineer may find it necessary to alter or increase these measures on any particular location. As a minimum, the Contractor shall incorporate the attached requirements in his proposed traffic measures and submit them to the permits officer to obtain the necessary street occupancy and/or closure permits.

END OF SECTION 01 5310

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SECTION 01 5639
TEMPORARY TREE AND PLANT PROTECTION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general protection and pruning of existing trees and plants on Drawings for Logan, Lovett, Marrero & Tacony Libraries that are affected by execution of the Work, whether temporary or permanent construction.
- B. Related Sections:
 - 1. Division 01 Section "Construction Waste Management"
 - 2. Division 02 Section "Selective Site Clearing and Demolition".
 - 3. Division 32 Section "Turf and Grasses"
 - 4. Division 32 Section "Plants"

1.3 DEFINITIONS

- A. Caliper: Diameter of a trunk measured by a diameter tape at 6 inches above the ground for trees up to, and including, 6-inch size; and breast height (DBH) for trees larger than 6-inch size.
- B. Plant-Protection Zone: Area surrounding individual trees, groups of trees, shrubs, or other vegetation to be protected during construction, and indicated on Drawings.
- C. Tree-Protection Zone: Area surrounding individual trees or groups of trees to be protected during construction, and indicated on Drawings.
- D. Vegetation: Trees, shrubs, groundcovers, grass, and other plants.

1.4 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples for Verification: For each type of the following:

1. Protection-Zone Fencing: Manufacturer's cut sheets
 2. Protection-Zone Signage: Manufacturer's cut sheets.
 3. Organic Mulch: One (1) gallon of organic mulch; in sealed plastic bags labeled with composition of materials by percentage of weight and source of mulch.
- C. Tree Pruning Schedule: Written schedule detailing scope and extent of pruning of trees to remain that interfere with or are affected by construction.
1. Species and size of tree.
 2. Location on site plan. Include unique identifier for each.
 3. Reason for pruning.
 4. Description of pruning to be performed.
- D. Qualification Data: For qualified arborist and tree service firm.
- E. Certification: From arborist, certifying that trees indicated to remain have been protected during construction according to recognized standards and that trees were promptly and properly treated and repaired when damaged.
- F. Maintenance Recommendations: From arborist, for care and protection of trees affected by construction during and after completing the Work.
- G. Existing Conditions: Documentation of existing trees and plantings indicated to remain, which establishes preconstruction conditions that might be misconstrued as damage caused by construction activities.
1. Use sufficiently detailed photographs or videotape.
 2. Include plans and notations to indicate specific wounds and damage conditions of each tree or other plants designated to remain.

1.5 QUALITY ASSURANCE

- A. Arborist Qualifications: Certified Arborist as certified by ISA.
- B. Tree Service Firm Qualifications: An experienced tree service firm that has successfully completed temporary tree and plant protection work similar to that required for this Project and that will assign an experienced, qualified arborist to Project site during execution of the Work.
- C. Pre-installation Conference: Conduct conference at Project site.
1. Review methods and procedures related to temporary tree and plant protection including, but not limited to, the following:
 - a. Construction schedule. Verify availability of materials, personnel, and equipment needed to make progress and avoid delays.
 - b. Enforcing requirements for protection zones.
 - c. Arborist's responsibilities.

- d. Field quality control.

1.6 PROJECT CONDITIONS

- A. The following practices are prohibited within protection zones:
 - 1. Storage of construction materials, debris, or excavated material.
 - 2. Parking vehicles or equipment.
 - 3. Foot traffic.
 - 4. Erection of sheds or structures.
 - 5. Impoundment of water.
 - 6. Excavation or other digging unless otherwise indicated.
 - 7. Attachment of signs to or wrapping materials around trees or plants unless otherwise indicated.
- B. Do not direct vehicle or equipment exhaust toward protection zones.
- C. Prohibit heat sources, flames, ignition sources, and smoking within or near protection zones and organic mulch.
- D. Protection fencing must be approved by the Owner's Representative prior to commencing with any demolition or construction work.
- E. Install protection fencing before installing erosion and sedimentation controls. Trenched silt fence is prohibited within plant protection zones. Utilize tubular sediment control device, such as Filtrexx® Sediment Control or similar product in accordance with the manufacturers instructions, in lieu of silt fencing. Trenching is prohibited within plant protection zones.
- F. Flows of water redirected from construction areas or generated by construction activity are prohibited from entering or crossing plant protection zones. Protect root systems from ponding, eroding, or excessive wetting caused by dewatering operations.
- G. Work within the plant protection zone must be approved by and supervised by Owner's Representative.
- H. The Owner's Representative may require additional protection fencing or relocation of fencing as work progresses.
- I. Bring any unforeseen site conditions, such as structural roots, that will impact new construction to the attention of the Architect and Owner's Representative. Do not proceed with work without written authorization.
- J. Arborist may require crown pruning to compensate for root loss caused by damaging or cutting of the root system. Provide subsequent maintenance during contract period as recommended by arborist.

PART 2 - GENERAL

2.1 MATERIALS

- A. Topsoil: Refer to 32 91 00 'Soil Preparation'.
- B. Organic Mulch: Free from deleterious materials and suitable as a top dressing for trees and shrubs, consisting of one of the following:
 - 1. Type: Shredded hardwood.
 - 2. Size Range: 3 inches (76 mm) maximum, ½ inch (13 mm) minimum.
 - 3. Color: Natural.
- C. Protection-Zone Fencing: Fencing fixed in position and meeting the following requirements.
 - 1. Protection-Zone Fencing: 4' high plastic orange safety fence; 6' tall steel posts; with tie wires, and other accessories for a complete fence system.
- D. Protection-Zone Signage: Shop-fabricated, rigid plastic or metal sheet with attachment holes pre-punched and reinforced; legibly printed with nonfading lettering and as follows:
 - 1. Size and Text: TREE PROTECTION AREA – DO NOT ENTER
 - 2. Lettering: 3-inch high minimum, white characters on red background.

PART 3 - EXECUTION

3.1 CONSTRUCTION WASTE MANAGEMENT (LEED)

- A. The contractor, subcontractors, and their personnel shall follow the procedures and practices for waste separation, collection and transport as defined in the contractor's "Waste Management Plan" as required by Division 01 Section "Construction Waste Management."

3.2 EXAMINATION

- A. Erosion and Sedimentation Control: Examine the site to verify that temporary erosion- and sedimentation-control measures are in place. Verify that flows of water redirected from construction areas or generated by construction activity do not enter or cross protection zones.
- B. For the record, prepare written report, endorsed by arborist, listing conditions detrimental to tree and plant protection.

3.3 PREPARATION

- A. Protect tree root systems from damage caused by runoff or spillage of noxious materials while mixing, placing, or storing construction materials. Protect root systems from ponding, eroding, or excessive wetting caused by dewatering operations.

3.4 TREE- AND PLANT-PROTECTION ZONES

- A. Protection-Zone Fencing: Install protection-zone fencing along edges of protection zones before materials or equipment are brought on the site and construction operations begin in a manner that will prevent people from easily entering protected area except by entrance gates. Construct fencing so as not to obstruct safe passage or visibility at vehicle intersections where fencing is located adjacent to pedestrian walkways or in close proximity to street intersections, drives, or other vehicular circulation.
 - 1. Fencing: Install as indicated on Drawings.
 - 2. Posts: Set or drive posts into ground one-third the total height of the fence without concrete footings. Where a post is located on existing paving or concrete to remain, provide appropriate means of post support acceptable to Landscape Architect. Do not drive posts through roots of trees to remain; utilize a weighted base in lieu of driving posts into the ground where roots are encountered.
- B. Protection-Zone Signage: Install protection-zone signage in visibly prominent locations in a manner approved by Architect. Install one sign spaced approximately every 35 feet on protection-zone fencing, but no fewer than four signs with each facing a different direction.
- C. Maintain protection zones free of weeds and trash.
- D. Repair or replace trees, shrubs, and other vegetation indicated to remain or be relocated that are damaged by construction operations, in a manner approved by Architect.
- E. Maintain protection-zone fencing and signage in good condition as acceptable to Architect and remove when construction operations are complete and equipment has been removed from the site.
 - 1. Do not remove protection-zone fencing, even temporarily, to allow deliveries or equipment access through the protection zone.
 - 2. Temporary access is permitted subject to preapproval in writing by arborist if a root buffer effective against soil compaction is constructed as directed by arborist. Maintain root buffer so long as access is permitted.

3.5 EXCAVATION

- A. General: Excavate at edge of protection zones and for trenches indicated within protection zones according to requirements in Section 312000 "Earth Moving."
- B. Trenching near Trees: Where utility trenches are required within protection zones,

hand excavate and/or air-spade under or around tree roots or tunnel under the roots by drilling, auger boring, or pipe jacking. Do not cut main lateral tree roots or taproots; cut only smaller roots that interfere with installation of utilities. Cut roots as required for root pruning.

- C. Do not allow exposed roots to dry out before placing permanent backfill. Provide temporary earth cover or pack with peat moss and wrap with burlap. Water and maintain in a moist condition. Temporarily support and protect roots from damage until they are permanently relocated and covered with soil.

3.6 ROOT PRUNING

- A. Prune roots that are affected by temporary and permanent construction. Prune roots as follows:

1. Cut roots manually by digging a trench and cutting exposed roots with sharp pruning instruments; do not break, tear, chop, or slant the cuts. Do not use a backhoe or other equipment that rips, tears, or pulls roots.
2. Cut Ends: Do not coat cut ends of roots with an emulsified asphalt or similar coatings.
3. Temporarily support and protect roots from damage until they are covered with soil.
4. Cover exposed roots with burlap and water regularly.
5. Backfill as soon as possible according to requirements in Section 312000 "Earthwork."

- B. Root Pruning at Edge of Protection Zone: Prune roots 6 inches inside of the protection zone, by cleanly cutting all roots to the depth of the required excavation.

- C. Root Pruning within Protection Zone: Clear and excavate by hand to the depth of the required excavation to minimize damage to root systems. Use narrow-tine spading forks, comb soil to expose roots, and cleanly cut roots as close to excavation as possible.

3.7 CROWN PRUNING

- A. Prune branches that are affected by temporary and permanent construction. Prune branches as follows:

1. Prune trees to remain to compensate for root loss caused by damaging or cutting root system. Provide subsequent maintenance during Contract period as recommended by arborist.
2. Pruning Standards: Prune trees according to ANSI A300 (Part 1) and the following:
 - a. Type of Pruning: Cleaning, Thinning, and/or Reduction.
 - b. Specialty Pruning: Restoration.

3. Cut branches with sharp pruning instruments; do not break or chop.
4. Do not apply pruning paint to wounds

B. Chip removed branches and dispose of off-site.

3.8 REGRADING

A. Lowering Grade: Where new finish grade is indicated below existing grade around trees, slope grade beyond the protection zone. Maintain existing grades within the protection zone.

B. Root Pruning: Prune tree roots exposed by lowering the grade. Do not cut main lateral roots or taproots; cut only smaller roots. Cut roots as required for root pruning.

1. Root Pruning: Prune tree roots exposed by lowering the grade. Do not cut main lateral roots or taproots; cut only smaller roots. Cut roots as required for root pruning.

C. Raising Grade: Where new finish grade is indicated above existing grade around trees, slope grade beyond the protection zone. Maintain existing grades within the protection zone.

D. Minor Fill within Protection Zone: Where existing grade is 2 inches or less below elevation of finish grade, fill with topsoil. Place topsoil in a single uncompacted layer and hand grade to required finish elevations.

3.9 FIELD QUALITY CONTROL

A. Inspections: Engage a qualified arborist to direct plant-protection measures in the vicinity of trees, shrubs, and other vegetation indicated to remain and to prepare inspection reports.

3.10 REPAIR AND REPLACEMENT

A. General: Repair or replace trees, shrubs, and other vegetation indicated to remain or be relocated that are damaged by construction operations, in a manner approved by Architect.

1. Submit details of proposed root cutting and tree and shrub repairs.
2. Have arborist perform the root cutting, branch pruning, and damage repair of trees and shrubs.
3. Treat damaged trunks, limbs, and roots according to arborist's written instructions.
4. Perform repairs within 24 hours.

5. Replace vegetation that cannot be repaired and restored to full-growth status, as determined by Architect.
- B. Trees: Remove and replace trees indicated to remain that are more than 25 percent dead or in an unhealthy condition before the end of the corrections period or are damaged during construction operations that Landscape Architect determines are incapable of restoring to normal growth pattern.
1. Provide new trees of same size and species as those being replaced for each tree that measures 6 inches or smaller in caliper size.
 2. Provide two new trees of 4-inch caliper size for each tree being replaced that measure between 6-inch caliper and 8-inch caliper in size at a location directed by the Owner or Owner's Representative.
 3. Provide 6-inch caliper size for each tree being replaced that measure greater than 8-inch caliper in size at a location directed by the Owner or Owner's Representative. Quantity of trees shall equal the total diameter at breast height (DBH) size of the tree removed unless directed otherwise by the Owner. For example, a 32-inch DBH shall require five new trees.
 4. Species: Species selected by Landscape Architect.
 5. Plant and maintain new trees as specified in Section 32 93 00 'Plants'.
- C. Soil Aeration: Where directed by Landscape Architect, aerate surface soil compacted during construction. Aerate to extent as directed by Landscape Architect beyond drip line and no closer than 36 inches to tree trunk. Drill 2-inch diameter holes a minimum of 12 inches deep at 24 inches o.c. Backfill holes with approved Compost.
- 3.11 DISPOSAL OF SURPLUS AND WASTE MATERIALS
- A. Disposal: Remove excess excavated material, displaced trees, trash and debris, and legally dispose of them off Owner's property.

END OF SECTION 01 5639

SECTION 01 5640
PROTECTION AND RELOCATION OF SITE ITEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Protection, removal, and installation of one (1) site item as indicated on drawings.
 - 2. Protection of three (3) site item as indicated on drawings.

B. **RELATED REQUIREMENTS**

1. Section

1.3 SUBMITTALS

- A. Document the exploratory investigation of the existing site item footing.
- B. Design the site item footing based on results of exploratory investigation.
- C. Protection and Removal Plan: Include schedule, protection product data and description of method for protecting and relocating items.
- D. Existing Conditions: Documentation of existing site items indicated to be relocated, which establishes preconstruction conditions that might be misconstrued as damage caused by construction activities.
 - 1. Use sufficiently detailed photographs or videotape.
 - 2. Include plans and notations to indicate specific damage conditions of each item.

PART 2 - PRODUCTS

2.1 MATERIALS FOR PROTECTION

- A. As determined by the Contractor. Could include the following:
 - 1. Structural Timber for protection box
 - 2. Hardware for assembly of protection box

3. Protective Polyethylene film.

2.2 MATERIALS FOR RELOCATION

- A. Graded Aggregate for foundation Subbase: Sound, crushed stone or gravel complying with requirements in Section 31 20 00 "Earthwork" for subbase material.
- B. Dowels and Pins Material: Stainless steel, ASTM A 276, Type 304
- C. Section 033000 "Cast-in-place Concrete" for concrete foundations.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Inspect existing site items, including foundations and base prior to beginning work. Notify the Owner and Landscape Architect of any damage.
- B. Examine surfaces indicated to receive site item, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance.
- C. Examine substrate to verify that inserts, reinforcement, anchors, and other items installed in substrates and required for or extending into stone masonry are correctly installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.
- E. Beginning installation means acceptance of existing conditions.

3.2 RELOCATION OF SITE ITEM

- A. Construct foundation as per Concrete Specification.
- B. Prior to moving, wrap monuments in protective materials to ensure that no damage occurs to the structure. If a separate foundation exists, it does not require relocation. It will require demolition.

3.3 PROTECTION IN PLACE BEFORE AND AFTER RELOCATION

- A. Install protection of site items prior to beginning demolition or other work in or adjacent to the area in which the site items are located.
- B. Protection of site item to remain in place until all work is completed within this area or as directed by the Owner or Landscape Architect. Maintain protection in good condition and repair/correct deficiencies immediately.
- C. Repair any damage to the site items or base incurred as a result of the construction

project and/ or the installation or removal of the site items protection to its original condition. No additional payments will be made for restoration of damage incurred.

- D. Carefully remove protection following completion of all work within the area to avoid any damage to the site item or base.

END OF SECTION 01 5640

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SECTION 01 6000
PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.
- B. Related Requirements:
 - 1. Section 012300 "Alternates" for products selected under an alternate.
 - 2. Section 012500 "Substitution Procedures" for requests for substitutions.
 - 3. Section 014200 "References" for applicable industry standards for products specified.

1.3 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
 - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
 - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
 - 3. Comparable Product: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a specific manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation, to establish the

significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of additional manufacturers named in the specification.

1.4 ACTION SUBMITTALS

- A. Comparable Product Requests: Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
 - 1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.
 - 2. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within one week of receipt of a comparable product request. Architect will notify Contractor through Construction Manager of approval or rejection of proposed comparable product request within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
 - a. Form of Approval: As specified in Section 013300 "Submittal Procedures."
 - b. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 013300 "Submittal Procedures." Show compliance with requirements.

1.5 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.
 - 1. Each contractor is responsible for providing products and construction methods compatible with products and construction methods of other contractors.
 - 2. If a dispute arises between contractors over concurrently selectable but incompatible products, Architect will determine which products shall be used.

1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.

B. Delivery and Handling:

1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.

C. Storage:

1. Store products to allow for inspection and measurement of quantity or counting of units.
2. Store materials in a manner that will not endanger Project structure.
3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
4. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
6. Protect stored products from damage and liquids from freezing.
7. Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.

1.7 PRODUCT WARRANTIES

A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.

1. **Manufacturer's Warranty:** Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
2. **Special Warranty:** Written warranty required by the Contract Documents to provide specific rights for Owner.

B. **Special Warranties:** Prepare a written document that contains appropriate terms and identification, ready for execution.

1. **Manufacturer's Standard Form:** Modified to include Project-specific information and properly executed.

2. Specified Form: When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
 3. See other Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Section 017700 "Closeout Procedures."

PART 2 - PRODUCTS

2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
 4. Where products are accompanied by the term "as selected," Architect will make selection.
 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
 6. Or Equal: For products specified by name and accompanied by the term "or equal," or "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.
- B. Product Selection Procedures:
1. Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
 2. Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
 3. Products:
 - a. Restricted List: Where Specifications include a list of names of both manufacturers and products, provide one of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered.
 - b. Non-restricted List: Where Specifications include a list of names of

both available manufacturers and products, provide one of the products listed, or an unnamed product, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product.

4. Manufacturers:

- a. Restricted List: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered.
- b. Non-restricted List: Where Specifications include a list of available manufacturers, provide a product by one of the manufacturers listed, or a product by an unnamed manufacturer, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed manufacturer's product.

5. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.

C. Visual Matching Specification: Where Specifications require "match Architect's sample", provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.

1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.

D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:

1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
3. Evidence that proposed product provides specified warranty.
4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 6000

SECTION 01 7300
EXECUTION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:

- 1. Construction layout.
- 2. Field engineering and surveying.
- 3. Installation of the Work.
- 4. Cutting and patching.
- 5. Coordination of Owner-installed products.
- 6. Progress cleaning.
- 7. Starting and adjusting.
- 8. Protection of installed construction.
- 9. Correction of the Work.

- B. Related Requirements:

- 1. Section 013300 "Submittal Procedures" for submitting surveys.
- 2. Section 017700 "Closeout Procedures" for submitting final property survey with Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.
- 3. Section 024119 "Selective Structure Demolition" for demolition and removal of selected portions of the building.
- 4. Section 078413 "Penetration Firestopping" for patching penetrations in fire-rated construction.

1.3 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For land surveyor.
- B. Certificates: Submit certificate signed by land surveyor certifying that location and elevation of improvements comply with requirements.
- C. Cutting and Patching Plan: Submit plan describing procedures at least 10 days prior to the time cutting and patching will be performed. Include the following information:
 - 1. Extent: Describe reason for and extent of each occurrence of cutting and patching.
 - 2. Changes to In-Place Construction: Describe anticipated results. Include changes to structural elements and operating components as well as changes in building appearance and other significant visual elements.
 - 3. Products: List products to be used for patching and firms or entities that will perform patching work.
 - 4. Dates: Indicate when cutting and patching will be performed.
 - 5. Utilities and Mechanical and Electrical Systems: List services and systems that cutting and patching procedures will disturb or affect. List services and systems that will be relocated and those that will be temporarily out of service. Indicate length of time permanent services and systems will be disrupted.
 - a. Include description of provisions for temporary services and systems during interruption of permanent services and systems.
- D. Landfill Receipts: Submit copy of receipts issued by a landfill facility, licensed to accept hazardous materials, for hazardous waste disposal.
- E. Certified Surveys: Submit two copies signed by land surveyor.
- F. Final Property Survey: Submit 10 copies showing the Work performed and record survey data.

1.5 QUALITY ASSURANCE

- A. Land Surveyor Qualifications: A professional land surveyor who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing land-surveying services of the kind indicated.
- B. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.

1. Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting and await directions from Architect before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection
 - a. Floor framing beams.
 - b. Roof trusses.
 2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety. Operational elements include the following:
 - a. Primary operational systems and equipment.
 - b. Fire separation assemblies.
 - c. Mechanical systems piping and ducts.
 - d. Control systems.
 - e. Communication systems.
 3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety. Other construction elements include but are not limited to the following:
 - a. Water, moisture, or vapor barriers.
 - b. Membranes and flashings.
 - c. Exterior curtain-wall construction.
 - d. Sprayed fire-resistive material.
 - e. Equipment supports.
 - f. Piping, ductwork, vessels, and equipment.
 - g. Noise- and vibration-control elements and systems.
 4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- C. Cutting and Patching Conference: Before proceeding, meet at Project site with parties involved in cutting and patching, including mechanical and electrical trades. Review areas of potential interference and conflict. Coordinate procedures and resolve potential conflicts before proceeding.
- D. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
 - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, mechanical and electrical systems, and other construction affecting the Work.
 - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services, and other utilities.
 - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
 - 1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
 - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
 - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
 - 1. Description of the Work.
 - 2. List of detrimental conditions, including substrates.

3. List of unacceptable installation tolerances.
 4. Recommended corrections.
- D. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Existing Utility Information: Furnish information to local utility that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information to Architect according to requirements in Section 013100 "Project Management and Coordination."

3.3 CONSTRUCTION LAYOUT

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks. If discrepancies are discovered, notify Architect and Construction Manager promptly.
- B. General: Engage a land surveyor to lay out the Work using accepted surveying practices.
1. Establish benchmarks and control points to set lines and levels at each story of construction and elsewhere as needed to locate each element of Project.
 2. Establish limits on use of Project site.
 3. Establish dimensions within tolerances indicated. Do not scale Drawings to obtain required dimensions.
 4. Inform installers of lines and levels to which they must comply.
 5. Check the location, level and plumb, of every major element as the Work progresses.
 6. Notify Architect and Construction Manager when deviations from required lines and levels exceed allowable tolerances.

7. Close site surveys with an error of closure equal to or less than the standard established by authorities having jurisdiction.
- C. Site Improvements: Locate and lay out site improvements, including pavements, grading, fill and topsoil placement, utility slopes, and rim and invert elevations.
- D. Building Lines and Levels: Locate and lay out control lines and levels for structures, building foundations, column grids, and floor levels, including those required for mechanical and electrical work. Transfer survey markings and elevations for use with control lines and levels. Level foundations and piers from two or more locations.
- E. Record Log: Maintain a log of layout control work. Record deviations from required lines and levels. Include beginning and ending dates and times of surveys, weather conditions, name and duty of each survey party member, and types of instruments and tapes used. Make the log available for reference by Architect and Construction Manager.

3.4 FIELD ENGINEERING

- A. Identification: Owner will identify existing benchmarks, control points, and property corners.
- B. Reference Points: Locate existing permanent benchmarks, control points, and similar reference points before beginning the Work. Preserve and protect permanent benchmarks and control points during construction operations.
 1. Do not change or relocate existing benchmarks or control points without prior written approval of Architect **or** Construction Manager. Report lost or destroyed permanent benchmarks or control points promptly. Report the need to relocate permanent benchmarks or control points to Architect and Construction Manager before proceeding.
 2. Replace lost or destroyed permanent benchmarks and control points promptly. Base replacements on the original survey control points.
- C. Benchmarks: Establish and maintain a minimum of two permanent benchmarks on Project site, referenced to data established by survey control points. Comply with authorities having jurisdiction for type and size of benchmark.
 1. Record benchmark locations, with horizontal and vertical data, on Project Record Documents.
 2. Where the actual location or elevation of layout points cannot be marked, provide temporary reference points sufficient to locate the Work.
 3. Remove temporary reference points when no longer needed. Restore marked construction to its original condition.
- D. Certified Survey: On completion of foundation walls, major site improvements, and other work requiring field-engineering services, prepare a certified survey showing dimensions, locations, angles, and elevations of construction and sitework.

- E. Final Property Survey: Engage a land surveyor to prepare a final property survey showing significant features (real property) for Project. Include on the survey a certification, signed by land surveyor, that principal metes, bounds, lines, and levels of Project are accurately positioned as shown on the survey.
 - 1. Show boundary lines, monuments, streets, site improvements and utilities, existing improvements and significant vegetation, adjoining properties, acreage, grade contours, and the distance and bearing from a site corner to a legal point.
 - 2. Recording: At Substantial Completion, have the final property survey recorded by or with authorities having jurisdiction as the official "property survey."

3.5 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
 - 1. Make vertical work plumb and make horizontal work level.
 - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
 - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
 - 4. Maintain minimum headroom clearance of 96 inches (2440 mm) in occupied spaces and 90 inches (2300 mm) in unoccupied spaces.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.

- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
 - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
 - 2. Allow for building movement, including thermal expansion and contraction.
 - 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

3.6 CUTTING AND PATCHING

- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- C. Temporary Support: Provide temporary support of work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching.
- F. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to prevent interruption to occupied areas.

- G. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
 4. Excavating and Backfilling: Comply with requirements in applicable Sections where required by cutting and patching operations.
 5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
 6. Proceed with patching after construction operations requiring cutting are complete.
- H. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.
 - a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
 - b. Restore damaged pipe covering to its original condition.
 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.

- a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- I. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

3.7 OWNER-INSTALLED PRODUCTS

- A. Site Access: Provide access to Project site for Owner's construction personnel.
- B. Coordination: Coordinate construction and operations of the Work with work performed by Owner's construction personnel.
 1. Construction Schedule: Inform Owner of Contractor's preferred construction schedule for Owner's portion of the Work. Adjust construction schedule based on a mutually agreeable timetable. Notify Owner if changes to schedule are required due to differences in actual construction progress.
 2. Pre-installation Conferences: Include Owner's construction personnel at pre-installation conferences covering portions of the Work that are to receive Owner's work. Attend pre-installation conferences conducted by Owner's construction personnel if portions of the Work depend on Owner's construction.

3.8 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg. F (27 deg. C).
 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
 - a. Use containers intended for holding waste materials of type to be stored.

4. Coordinate progress cleaning for joint-use areas where Contractor and other contractors are working concurrently.
- B. Site: Maintain Project site free of waste materials and debris.
 - C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
 1. Remove liquid spills promptly.
 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
 - D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
 - E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
 - F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
 - G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 017419 "Construction Waste Management and Disposal."
 - H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
 - I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
 - J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

3.9 STARTING AND ADJUSTING

- A. Coordinate startup and adjusting of equipment and operating components with requirements in Section 019113 "General Commissioning Requirements."
- B. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.

- C. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- D. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- E. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."

3.10 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

END OF SECTION 01 7300

SECTION 01 7419
CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Administrative and procedural requirements for: salvaging, recycling and disposing of nonhazardous construction waste.

B. Related Requirements:

1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this section.
2. Section 024119 - Selective Structure Demolition: Disposition of waste resulting from removal of above- and below-grade improvements.
3. Section 042000 - Unit Masonry: Disposal requirements for masonry waste.
4. Section 311000 - Site Clearing: Disposition of waste resulting from site clearing.

1.2 DEFINITIONS

- A. Construction Waste: Building and site improvement materials and other solid waste resulting from construction, remodeling, renovation, or repair operations. Construction waste includes packaging.
- B. Disposal: Removal off-site of demolition and construction waste and subsequent sale, recycling, reuse, or deposit in landfill or incinerator acceptable to authorities having jurisdiction.
- C. Recycle: Recovery of demolition or construction waste for subsequent processing in preparation for reuse.
- D. Salvage: Recovery of demolition or construction waste and subsequent sale, donation or reuse in another facility.
- E. Salvage and Reuse: Recovery of demolition or construction waste and subsequent incorporation into the Work.

1.3 PERFORMANCE GOALS

- A. General: Develop waste management plan that results in end-of-Project rates for salvage/recycling of 50 percent by weight of total waste generated by the Work.

B. Salvage/Recycle Goals: Owner's goal is to salvage and recycle as much nonhazardous construction waste as possible including the following materials:

1. Construction Waste:

- a. Site-clearing waste.
- b. Masonry and CMU.
- c. Lumber.
- d. Wood sheet materials.
- e. Wood trim.
- f. Metals.
- g. Roofing.
- h. Insulation.
- i. Carpet.
- j. Gypsum board.
- k. Piping.
- l. Electrical conduit.
- m. Packaging: Regardless of salvage/recycle goal indicated above, salvage or recycle 100 percent of the following uncontaminated packaging materials:
 - 1) Paper.
 - 2) Cardboard.
 - 3) Boxes.
 - 4) Plastic sheet and film.
 - 5) Polystyrene packaging.
 - 6) Wood crates.
 - 7) Plastic pails.

1. SUBMITTALS

4

- A. Waste Management Plan: Submit three copies of plan within 30 days of date established for the Notice to Proceed.
- B. Waste Reduction Progress Reports: Concurrent with each Application for Payment, submit three copies of report. Prepare progress report on form included at end of this section.
- C. Landfill and Incinerator Disposal Records: Indicate receipt and acceptance of waste by landfills and incinerator facilities licensed to accept them. Include manifests, weight tickets, receipts, and invoices.

1. QUALITY ASSURANCE

5

- A. Regulatory Requirements: Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Waste Management Conference: Conduct conference at Project site to comply

with requirements in Section 01 31 00 - Project Management and Coordination. Review methods and procedures related to waste management including, but not limited to, the following:

1. Review and discuss waste management plan including responsibilities of Waste Management Coordinator.
2. Review requirements for documenting quantities of each type of waste and its disposition.
3. Review and finalize procedures for materials separation and verify availability of containers and bins needed to avoid delays.
4. Review procedures for periodic waste collection and transportation to recycling and disposal facilities.
5. Review waste management requirements for each trade.

1.6 WASTE MANAGEMENT PLAN

- A. General: Develop plan consisting of waste identification, waste reduction work plan, and cost/revenue analysis. Indicate quantities by weight or volume, but use same units of measure throughout waste management plan.
- B. Waste Identification: Indicate anticipated types and quantities of site-clearing and construction waste generated by the Work. Include estimated quantities and assumptions for estimates.
- C. Waste Reduction Work Plan: List each type of waste and whether it will be salvaged, recycled, or disposed of in landfill or incinerator. Include points of waste generation, total quantity of each type of waste, quantity for each means of recovery, and handling and transportation procedures.
 1. Salvaged Materials for Sale: For materials that will be sold to individuals and organizations, include list of their names, addresses, and telephone numbers.
 2. Salvaged Materials for Donation: For materials that will be donated to individuals and organizations, include list of their names, addresses, and telephone numbers.
 3. Recycled Materials: Include list of local receivers and processors and type of recycled materials each will accept. Include names, addresses, and telephone numbers.
 4. Disposed Materials: Indicate how and where materials will be disposed of. Include name, address, and telephone number of each landfill and incinerator facility.
 5. Handling and Transportation Procedures: Include method that will be used for separating recyclable waste including sizes of containers, container labeling, and designated location on Project site where materials separation will be located.
- D. Forms: Prepare waste management plan on forms included at end of this section.
 1. Complete one form for each library.

PART 2 - PRODUCTS - Not Used

PART 3 - EXECUTION

3.1 PLAN IMPLEMENTATION

- A. General: Implement waste management plan as approved by Architect. Provide handling, containers, storage, signage, transportation, and other items as required to implement waste management plan during the entire duration of the Contract.
- B. Waste Management Coordinator: Engage a waste management coordinator to be responsible for implementing, monitoring, and reporting status of waste management work plan. Coordinator shall be present at Project site full time for duration of Project.
- C. Training: Train workers, subcontractors, and suppliers on proper waste management procedures, as appropriate for the Work occurring at Project site.
 - 1. Distribute waste management plan to everyone concerned within three days of submittal return.
 - 2. Distribute waste management plan to entities when they first begin work on-site. Review plan procedures and locations established for salvage, recycling, and disposal.
- D. Site Access and Temporary Controls: Conduct waste management operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
 - 1. Designate and label specific areas on Project site necessary for separating materials that are to be salvaged, recycled, reused, donated, and sold.

3.2 SALVAGING DEMOLITION WASTE

- A. Salvaged Items for Sale and Donation: Not permitted on Project site.

3.3 RECYCLING CONSTRUCTION WASTE, GENERAL

- A. General: Recycle paper and beverage containers used by on-site workers.
- B. Recycling Incentives: Revenues, savings, rebates, tax credits, and other incentives received for recycling waste materials shall accrue to Contractor.

- C. Procedures: Separate recyclable waste from other waste materials, trash, and debris. Separate recyclable waste by type at Project site to the maximum extent practical.
 - 1. Provide appropriately marked containers or bins for controlling recyclable waste until they are removed from Project site. Include list of acceptable and unacceptable materials at each container and bin.
 - a. Inspect containers and bins for contamination and remove contaminated materials, if found.
 - 2. Stockpile processed materials on-site without intermixing with other materials. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
 - 3. Stockpile materials away from construction area. Do not store within drip line of remaining trees.
 - 4. Store components off the ground and protect from the weather.
 - 5. Remove recyclable waste off Owner's property and transport to recycling receiver or processor.

3.4 RECYCLING DEMOLITION WASTE

- A. Asphaltic Concrete Paving: Break up and transport paving to asphalt-recycling facility.
- B. Concrete: Remove reinforcement and other metals from concrete and sort with other metals.
 - 1. Pulverize concrete to maximum 4-inch size.
- C. Masonry: Remove metal reinforcement, anchors, and ties from masonry and sort with other metals.
 - 1. Pulverize masonry to maximum 4-inch size.
 - a. Crush masonry and screen to comply with requirements in Section 31 20 00 - Earth Moving for use as general fill.
 - 2. Clean and stack undamaged, whole masonry units on wood pallets.
- D. Wood Materials: Sort and stack members according to size, type, and length. Separate lumber, engineered wood products, panel products, and treated wood materials.
- E. Metals: Separate metals by type.
 - 1. Structural Steel: Stack members according to size, type of member, and length.
 - 2. Remove and dispose of bolts, nuts, washers, and other rough hardware.

- F. Gypsum Board: Stack large clean pieces on wood pallets and store in a dry location. Remove edge trim and sort with other metals. Remove and dispose of fasteners.
- G. Acoustical Ceiling Panels: Stack large clean pieces on wood pallets and store in a dry location.
 - 1. Separate suspension system, trim, and other metals from panels and tile and sort with other metals.
- H. Carpet: Roll large pieces tightly after removing debris, trash, adhesive, and tack strips.
 - 1. Store clean, dry carpet in a closed container or trailer provided by Carpet Reclamation Agency or carpet recycler.
- I. Piping: Reduce piping to straight lengths and store by type and size. Separate supports, hangers, valves, sprinklers, and other components by type and size.
- J. Conduit: Reduce conduit to straight lengths and store by type and size.

3.5 RECYCLING CONSTRUCTION WASTE

- A. Packaging:
 - 1. Cardboard and Boxes: Break down packaging into flat sheets. Bundle and store in a dry location.
 - 2. Polystyrene Packaging: Separate and bag materials.
 - 3. Pallets: As much as possible, require deliveries using pallets to remove pallets from Project site. For pallets that remain on-site, break down pallets into component wood pieces and comply with requirements for recycling wood.
 - 4. Crates: Break down crates into component wood pieces and comply with requirements for recycling wood.
- B. Site-Clearing Wastes: Chip brush, branches, and trees on-site.
- C. Wood Materials:
 - 1. Clean Cut-Offs of Lumber: Grind or chip into small pieces.
 - 2. Clean Sawdust: Bag sawdust that does not contain painted or treated wood.
- D. Gypsum Board: Stack large clean pieces on wood pallets and store in a dry location.
 - 1. Clean Gypsum Board: Grind scraps of clean gypsum board using small mobile chipper or hammer mill. Screen out paper after grinding.

3.6 DISPOSAL OF WASTE

- A. General: Except for items or materials to be salvaged, recycled, or otherwise reused, remove waste materials from Project site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
 - 1. Except as otherwise specified, do not allow waste materials that are to be disposed of accumulate on-site.
 - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- B. Burning: Do not burn waste materials.
- C. Disposal: Transport waste materials off Owner's property and legally dispose of them.

END OF SECTION 01 7419

CONSTRUCTION WASTE REDUCTION PROGRESS REPORT								
MATERIAL CATEGORY	GENERATION POINT	TOTAL QUANTITY OF WASTE TONS (TONNES) (A)	QUANTITY OF WASTE SALVAGED		QUANTITY OF WASTE RECYCLED		TOTAL QUANTITY OF WASTE RECOVERED TONS (TONNES) (D = B + C)	TOTAL QUANTITY OF WASTE RECOVERED % (D / A x 100)
			ESTIMATED TONS (TONNES)	ACTUAL TONS (TONNES) (B)	ESTIMATED TONS (TONNES)	ACTUAL TONS (TONNES) (C)		
Packaging: Cardboard								
Packaging: Boxes								
Packaging: Plastic Sheet or Film								
Packaging: Polystyrene								
Packaging: Pallets or Skids								
Packaging: Crates								
Packaging: Paint Cans								
Packaging: Plastic Pails								
Site-Cleaning Waste								
Masonry or CMU								
Lumber: Cut-Offs								
Lumber: Warped Pieces								
Plywood or OSB (scraps)								
Wood Forms								
Wood Waste Chutes								
Wood Trim (cut-offs)								
Metals								
Insulation								
Roofing								
Joint Sealant Tubes								
Gypsum Board (scraps)								
Carpet and Pad (scraps)								
Piping								
Electrical Conduit								
Other:								

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CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

SECTION 017700
CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Administrative and procedural requirements for contract closeout, including, but not limited to inspection procedures, warranties and final cleaning.

B. Related Sections include the following:

1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this section.
2. Section 013220 - Photographic Documentation: Submitting Final Completion construction photographs and negatives.
3. Section 017300 - Execution: Progress cleaning of Project site.
4. Section 017810 - Project Record Documents: Submitting Record Drawings, Record Specifications, and Record Product Data.
5. Section 017820 - Operation and Maintenance Data: Operation and maintenance manual requirements.
6. Section 018200 - Demonstration and Training: Requirements for instructing Owner's personnel.
7. Sections of Division 02 through 33: Specific closeout and special cleaning requirements for the Work in those sections.

1.2 SUBSTANTIAL COMPLETION

A. Preliminary Procedures: Before requesting inspection for determining date of Substantial Completion, complete the following. List items below that are incomplete in request.

1. Prepare a list of items to be completed and corrected (punch list), the value of items on the list, and reasons why the Work is not complete.
2. Advise Owner of pending insurance changeover requirements.
3. Submit specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
4. Obtain and submit releases permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
5. Prepare and submit Project Record Documents, operation and maintenance manuals, Final Completion construction photographs, damage or settlement surveys, property surveys, and similar final record information.

6. Deliver tools, spare parts, extra materials, and similar items to location designated by Owner. Label with manufacturer's name and model number where applicable.
 7. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
 8. Complete startup testing of systems.
 9. Submit test/adjust/balance records.
 10. Required submittals to regulatory agencies.
 11. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
 12. Advise Owner of changeover in heat and other utilities.
 13. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
 14. Complete final cleaning requirements, including touchup painting.
 15. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- B. Inspection: Submit a written request for inspection for Substantial Completion. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
 - a. The Architect or his consultants will perform one re-inspection when requested and only when assured that the Work has been substantially completed. The cost of second or subsequent re-inspections will be \$800.00 per diem. This cost will be back-charged by the Owner against the Contractor requiring a second or subsequent re-inspection.
 2. Results of completed inspection will form the basis of requirements for Final Completion.

1.3 FINAL COMPLETION

- A. Preliminary Procedures: Before requesting final inspection for determining date of Final Completion, complete the following:
1. Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. The certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
 2. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
 3. Submit pest-control final inspection report and warranty.

4. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training videotapes.
- B. Inspection: Submit a written request for final inspection for acceptance. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
 - a. The Architect or his consultants will perform one re-inspection when requested and only when assured that the remaining corrective work has been completed.
 - b. The cost of second or subsequent re-inspections will be \$1,28000 per diem. This cost will be back-charged by the Owner against the Contractor requiring a second or subsequent re-inspection.

1.4 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Preparation: Submit three copies of list. Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
1. Organize list of spaces in sequential order, starting with exterior areas first and proceeding from lowest floor to highest floor.
 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
 3. Include the following information on each page:
 - a. Project name.
 - b. Date.
 - c. Name of Architect.
 - d. Name of Contractor.
 - e. Page number.

1.5 WARRANTIES

- A. Submittal Time: Submit written warranties on request of Architect for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated.
- B. Organize warranty documents into an orderly sequence based on the table of contents of the Project Manual.
1. Bind warranties and bonds in heavy-duty, 3-ring, vinyl-covered, loose-leaf

- binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch paper.
 - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
- C. Provide additional copies of each warranty to include in operation and maintenance manuals.

1.6 REINSPECTION FEE

- A. Should Architect or his consultants perform reinspections due to failure of the Work to comply with claims of status of completion made by the Contractor:
 - 1. Owner will compensate Architect for such services,
 - 2. The Owner will deduct the amount of such compensation from the final payment to the Contractor.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.
 - 1. Use of cleaning materials during occupancy of adjacent facilities must be approved by Owner three days in advance of the work.

PART 3 - EXECUTION

3.1 FINAL CLEANING

- A. General: Provide final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
 - 1. Complete the following cleaning operations before requesting inspection for

certification of Substantial Completion for entire Project or for a portion of Project:

- a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
- b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
- c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
- d. Remove tools, construction equipment, machinery, and surplus material from Project site.
- e. Remove snow and ice to provide safe access to building.
- f. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
- g. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
- h. Sweep concrete floors broom clean in unoccupied spaces.
- i. Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean carpet according to manufacturer's recommendations if visible soil or stains remain.
- j. Clean transparent materials, including mirrors and interior and exterior glass in doors and windows. Remove glazing compounds and other noticeable, vision- obscuring materials. Replace chipped or broken glass and other damaged transparent materials. Polish mirrors and glass, taking care not to scratch surfaces.
- k. Remove labels that are not permanent.
- l. Touch up and otherwise repair and restore marred, exposed finishes and surfaces. Replace finishes and surfaces that cannot be satisfactorily repaired or restored or that already show evidence of repair or restoration.
 - 1) Do not paint over "UL" and similar labels, including mechanical and electrical nameplates.
- m. Wipe surfaces of mechanical and electrical equipment, elevator equipment, and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
- n. Replace parts subject to unusual operating conditions.
- o. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
- p. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
- q. Clean ducts, blowers, and coils if units were operated without filters during construction.
- r. Clean light fixtures, lamps, globes, and reflectors to function with full

efficiency. Replace burned-out bulbs, and those noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.

- s. Leave Project clean and ready for occupancy.
- C. Pest Control: Engage an experienced, licensed exterminator to make a final inspection and rid Project of rodents, insects, and other pests. Prepare a report.
- D. Comply with safety standards for cleaning. Do not burn waste materials. Do not bury debris or excess materials on Owner's property. Do not discharge volatile, harmful, or dangerous materials into drainage systems or allow fumes to escape into mechanical systems. Remove waste materials from Project site and dispose of lawfully.

END OF SECTION 017 700

SECTION 01 7823
OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
 - 1. Operation and maintenance documentation directory.
 - 2. Emergency manuals.
 - 3. Operation manuals for systems, subsystems, and equipment.
 - 4. Product maintenance manuals.
 - 5. Systems and equipment maintenance manuals.
- B. Related Requirements:
 - 1. Section 013300 "Submittal Procedures" for submitting copies of submittals for operation and maintenance manuals.

1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

1.4 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual Specification Sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
 - 1. Architect will comment on whether content of operations and maintenance submittals are acceptable.
 - 2. Where applicable, clarify and update reviewed manual content to

correspond to revisions and field conditions.

- B. Format: Submit operations and maintenance manuals in the following format:
 - 1. PDF electronic file. Assemble each manual into a composite electronically indexed file. Submit on digital media acceptable to Architect.
 - a. Name each indexed document file in composite electronic index with applicable item name. Include a complete electronically linked operation and maintenance directory.
 - b. Enable inserted reviewer comments on draft submittals.
 - 2. Two paper copies. Include a complete operation and maintenance directory. Enclose title pages and directories in clear plastic sleeves. Architect, through Construction Manager, will return all copies.
- C. Initial Manual Submittal: Submit draft copy of each manual at least 30 days before commencing demonstration and training. Architect will comment on whether general scope and content of manual are acceptable.
- D. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Architect will return copy with comments.
 - 1. Correct or revise each manual to comply with Architect's comments. Submit copies of each corrected manual within 15 days of receipt of Architect's comments and prior to commencing demonstration and training.

PART 2 - PRODUCTS

2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Directory: Prepare a single, comprehensive directory of emergency, operation, and maintenance data and materials, listing items and their location to facilitate ready access to desired information. Include a section in the directory for each of the following:
 - 1. List of documents.
 - 2. List of systems.
 - 3. List of equipment.
 - 4. Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate

list.

- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
 - E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."
- 2.2 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:

- 1. Title page.
- 2. Table of contents.
- 3. Manual contents.

- B. Title Page: Include the following information:

- 1. Subject matter included in manual.
- 2. Name and address of Project.
- 3. Name and address of Owner.
- 4. Date of submittal.
- 5. Name and contact information for Contractor.
- 6. Name and contact information for Construction Manager.
- 7. Name and contact information for Architect.
- 8. Name and contact information for Commissioning Authority.
- 9. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
- 10. Cross-reference to related systems in other operation and maintenance manuals.

- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.

- 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.

- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.

- E. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
 2. File Names and Bookmarks: Enable bookmarking of individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.
- F. Manuals, Paper Copy: Submit manuals in the form of hard copy, bound and labeled volumes.
1. Binders: Heavy-duty, three-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch (215-by-280-mm) paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
 - a. If two or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.
 - b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, and subject matter of contents, and indicate Specification Section number on bottom of spine. Indicate volume number for multiple-volume sets.
 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment.
 4. Supplementary Text: Prepared on 8-1/2-by-11-inch (215-by-280-mm) white bond paper.
 5. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place

drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

2.3 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
 2. Performance and design criteria if Contractor has delegated design responsibility.
 3. Operating standards.
 4. Operating procedures.
 5. Operating logs.
 6. Wiring diagrams.
 7. Control diagrams.
 8. Piped system diagrams.
 9. Precautions against improper use.
 10. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:
1. Product name and model number. Use designations for products indicated on Contract Documents.
 2. Manufacturer's name.
 3. Equipment identification with serial number of each component.
 4. Equipment function.
 5. Operating characteristics.
 6. Limiting conditions.
 7. Performance curves.
 8. Engineering data and tests.
 9. Complete nomenclature and number of replacement parts.
- C. Operating Procedures: Include the following, as applicable:
1. Startup procedures.
 2. Equipment or system break-in procedures.
 3. Routine and normal operating instructions.
 4. Regulation and control procedures.
 5. Instructions on stopping.
 6. Normal shutdown instructions.
 7. Seasonal and weekend operating instructions.
 8. Required sequences for electric or electronic systems.
 9. Special operating instructions and procedures.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.

- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

2.4 PRODUCT MAINTENANCE MANUALS

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Product Information: Include the following, as applicable:
 - 1. Product name and model number.
 - 2. Manufacturer's name.
 - 3. Color, pattern, and texture.
 - 4. Material and chemical composition.
 - 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and the following:
 - 1. Inspection procedures.
 - 2. Types of cleaning agents to be used and methods of cleaning.
 - 3. List of cleaning agents and methods of cleaning detrimental to product.
 - 4. Schedule for routine cleaning and maintenance.
 - 5. Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

2.5 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.

- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
 - 1. Standard maintenance instructions and bulletins.
 - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
 - 3. Identification and nomenclature of parts and components.
 - 4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
 - 1. Test and inspection instructions.
 - 2. Troubleshooting guide.
 - 3. Precautions against improper maintenance.
 - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - 5. Aligning, adjusting, and checking instructions.
 - 6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
 - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
 - 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

PART 3 - EXECUTION

3.1 MANUAL PREPARATION

- A. Operation and Maintenance Documentation Directory: Prepare a separate manual that provides an organized reference to emergency, operation, and maintenance manuals.
- B. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- C. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- D. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
 - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
 - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- E. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
 - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- F. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original project record documents as part of operation and maintenance manuals.
 - 2. Comply with requirements of newly prepared record Drawings in Section 017839 "Project Record Documents."

- G. Comply with Section 017700 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

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SECTION 01 7839
PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Administrative and procedural requirements for Project Record Documents, including record drawings and record product data.

B. Related Requirements:

1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this section.
2. Section 013300 - Submittal Procedures: Retention requirements of product data for use as a record document.
3. Section 017700 - Closeout Procedures: General closeout procedures.
4. Section 017820 - Operation and Maintenance Data: Operation and maintenance manual requirements.
5. Sections of Division 02 through 33: Specific requirements for Project Record Documents of the Work in those sections.

1.2 SUBMITTALS

A. Record Drawings: Comply with the following:

1. Number of Copies: Submit copies of Record Drawings as follows:
 - a. Initial Submittal: Submit one set of corrected record transparencies and one set of marked-up record prints. Architect will initial and date each transparency and mark whether general scope of changes, additional information recorded, and quality of drafting are acceptable. Architect will return transparencies and prints for organizing into sets, printing, binding, and final submittal.
 - b. Final Submittal: Submit one set of marked-up record prints, one set of record transparencies, and one set of PDF electronic files. Print each drawing, whether or not changes and additional information were recorded.

B. Record Product Data: Submit one copy of each Architect reviewed product data submittal.

1. Where record product data is required as part of operation and maintenance

manuals, submit marked-up copy of product data as an insert in manual instead of original submittal as record product data.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of blue- or black-line white prints of the Contract Drawings and shop drawings.
1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is installer, subcontractor, or similar entity, to prepare the marked-up record prints.
 - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
 - b. Accurately record information in an understandable drawing technique.
 - c. Record data as soon as possible after obtaining it. Record and check the markup before enclosing concealed installations.
 2. Content: Types of items requiring marking include, but are not limited to, the following:
 - a. Dimensional changes to Drawings.
 - b. Revisions to details shown on Drawings.
 - c. Depths of foundations below first floor.
 - d. Locations and depths of underground utilities.
 - e. Revisions to routing of piping and conduits.
 - f. Revisions to electrical circuitry.
 - g. Actual equipment locations.
 - h. Duct size and routing.
 - i. Locations of concealed internal utilities.
 - j. Changes made by Change Order or Construction Change Directive.
 - k. Changes made following Architect's written orders.
 - l. Details not on the original Contract Drawings.
 - m. Field records for variable and concealed conditions.
 - n. Record information on the Work that is shown only schematically.
 3. Mark the Contract Drawings or shop drawings, whichever is most capable of showing actual physical conditions, completely and accurately. If shop drawings are marked, show cross-reference on the Contract Drawings.
 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
 5. Mark important additional information that was either shown schematically or omitted from original drawings.

6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Record Transparencies: Immediately before inspection for Certificate of Substantial Completion, review marked-up record prints with Architect. When authorized, prepare a full set of corrected transparencies of the Contract Drawings and shop drawings.
1. Incorporate changes and additional information previously marked on Record Prints. Erase, redraw, and add details and notations where applicable.
 2. Refer instances of uncertainty to Architect for resolution.
 3. Owner will furnish Contractor one set of transparencies of the Contract Drawings for use in recording information.
 4. Print the Contract Drawings and Shop Drawings for use as record transparencies. Architect will make the Contract Drawings available to Contractor's print shop.
- C. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
1. Record Prints: Organize record prints into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
 2. Format: Provide the following.
 - a. Annotated PDF electronic file.
 - b. Copies on mylar, bound into a set.
 3. Identification: As follows:
 - a. Project name.
 - b. Date.
 - c. Designation "PROJECT RECORD DRAWINGS."
 - d. Name of Architect.
 - e. Name of Contractor.

2.2 RECORD PRODUCT DATA

- A. Preparation: Mark product data to indicate the actual product installation where installation varies substantially from that indicated in product data submittal.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 3. Note related Change Orders and record drawings where applicable.
- B. Format: Submit record Product Data as one paper copy and scanned PDF electronic file(s) of marked up paper copy of Product Data.

1. Include record Product Data directory organized by specification section number and title, electronically linked to each item of record Product Data.

2.3 MISCELLANEOUS RECORD SUBMITTALS

- A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.

PART 3 - EXECUTION

3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for Project Record Document purposes. Post changes and modifications to Project Record Documents as they occur; do not wait until the end of Project.
- B. Maintenance of Record Documents and Samples: Store Record Documents and Samples in the field office apart from the Contract Documents used for construction. Do not use Project Record Documents for construction purposes. Maintain Record Documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to Project Record Documents for Architect's reference during normal working hours.

END OF SECTION 01 7839

SECTION 01 7900
DEMONSTRATION AND TRAINING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings, General Provisions, Special Provisions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for instructing Commission's personnel, including the following:
 - 1. Demonstration of operation of systems, subsystems, and equipment.
 - 2. Training in operation and maintenance of systems, subsystems, and equipment.
 - 3. Demonstration and training videotapes.
- B. Related Sections include the following:
 - 1. Division 01 Section "Project Management and Coordination" for requirements for preinstruction conferences.
 - 2. Divisions 02 through 33 Sections for specific requirements for demonstration and training for products in those Sections.

1.3 SUBMITTALS

- A. Instruction Program: Submit two (2) copies of outline of instructional program for demonstration and training, including a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
 - 1. At completion of training, submit one (1) complete training manual(s) for Commission's use.
- B. Qualification Data: For facilitator, instructor and photographer.
- C. Attendance Record: For each training module, submit list of participants and length of instruction time.
- D. Evaluations: For each participant and for each training module, submit results and documentation of performance-based test.

E. Demonstration and Training Videotapes: Submit two (2) copies within seven (7) days of end of each training module.

1. Identification: On each copy, provide an applied label with the following information:
 - a. Name of Project.
 - b. Name and address of photographer.
 - c. Name of Architect.
 - d. Name of Contractor.
 - e. Date videotape was recorded.
 - f. Description of vantage point, indicating location, direction (by compass point), and elevation or story of construction.
2. Transcript: Prepared on 8-1/2-by-11-inch paper, punched and bound in heavy-duty, 3- ring, vinyl-covered binders. Mark appropriate identification on front and spine of each binder. Include a cover sheet with same label information as the corresponding videotape. Include name of Project and date of videotape on each page.

1.4 QUALITY ASSURANCE

- A. Facilitator Qualifications: A firm or individual experienced in training or educating maintenance personnel in a training program similar in content and extent to that indicated for this Project, and whose work has resulted in training or education with a record of successful learning performance.
- B. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Division 01 Section "Quality Requirements," experienced in operation and maintenance procedures and training.
- C. Pre-instruction Conference: Conduct conference at Project site to comply with requirements in Division 01 Section "Project Management and Coordination." Review methods and procedures related to demonstration and training including, but not limited to, the following:
 1. Inspect and discuss locations and other facilities required for instruction.
 2. Review and finalize instruction schedule and verify availability of educational materials, instructors' personnel, audiovisual equipment, and facilities needed to avoid delays.
 3. Review required content of instruction.
 4. For instruction that must occur outside, review weather and forecasted weather conditions and procedures to follow if conditions are unfavorable.

1.5 COORDINATION

- A. Coordinate instruction schedule with Commission's operations. Adjust schedule as required to minimize disrupting Commission's operations.

- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data has been reviewed and approved by Representative.

PART 2 - PRODUCTS

2.1 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and equipment not part of a system, as required by individual Specification Sections, and as follows:
 - 1. Motorized doors, including overhead coiling doors.
 - 2. Equipment, including residential appliances and laboratory fume hoods.
 - 3. Fire-protection systems, including fire alarm and fire-extinguishing systems.
 - 4. HVAC systems, including air-handling equipment, air distribution systems and terminal equipment and devices.
 - 5. HVAC instrumentation and controls.
 - 6. Electrical service and distribution, including transformers, switchboards, panelboards and motor controls.
 - 7. Packaged engine generators, including transfer switches.
 - 8. Lighting equipment and controls.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following:
 - 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:
 - a. System, subsystem, and equipment descriptions.
 - b. Performance and design criteria if Contractor is delegated design responsibility.
 - c. Operating standards.
 - d. Regulatory requirements.
 - e. Equipment function.
 - f. Operating characteristics.
 - g. Limiting conditions.
 - h. Performance curves.
 - 2. Documentation: Review the following items in detail:
 - a. Emergency manuals.
 - b. Operations manuals.

- c. Maintenance manuals.
 - d. Project Record Documents.
 - e. Identification systems.
 - f. Warranties and bonds.
 - g. Maintenance service agreements and similar continuing commitments.
3. Emergencies: Include the following, as applicable:
- a. Instructions on meaning of warnings, trouble indications, and error messages.
 - b. Instructions on stopping.
 - c. Shutdown instructions for each type of emergency.
 - d. Operating instructions for conditions outside of normal operating limits.
 - e. Sequences for electric or electronic systems.
 - f. Special operating instructions and procedures.
4. Operations: Include the following, as applicable:
- a. Startup procedures.
 - b. Equipment or system break-in procedures.
 - c. Routine and normal operating instructions.
 - d. Regulation and control procedures.
 - e. Control sequences.
 - f. Safety procedures.
 - g. Instructions on stopping.
 - h. Normal shutdown instructions.
 - i. Operating procedures for emergencies.
 - j. Operating procedures for system, subsystem, or equipment failure.
 - k. Seasonal and weekend operating instructions.
 - l. Required sequences for electric or electronic systems.
 - m. Special operating instructions and procedures.
5. Adjustments: Include the following:
- a. Alignments.
 - b. Checking adjustments.
 - c. Noise and vibration adjustments.
 - d. Economy and efficiency adjustments.
6. Troubleshooting: Include the following:
- a. Diagnostic instructions.
 - b. Test and inspection procedures.
7. Maintenance: Include the following:
- a. Inspection procedures.
 - b. Types of cleaning agents to be used and methods of cleaning.
 - c. List of cleaning agents and methods of cleaning detrimental to product.
 - d. Procedures for routine cleaning

- e. Procedures for preventive maintenance.
 - f. Procedures for routine maintenance.
 - g. Instruction on use of special tools.
8. Repairs: Include the following:
- a. Diagnosis instructions.
 - b. Repair instructions.
 - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - d. Instructions for identifying parts and components.
 - e. Review of spare parts needed for operation and maintenance.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a combined training manual.
- B. Set up instructional equipment at instruction location.

3.2 INSTRUCTION

- A. Facilitator: Engage a qualified facilitator to prepare instruction program and training modules, to coordinate instructors, and to coordinate between Contractor and Commission for number of participants, instruction times, and location.
- B. Engage qualified instructors to instruct Commission's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
 - 1. Representative will furnish an instructor to describe basis of system design, operational requirements, criteria, and regulatory requirements.
 - 2. Commission will furnish an instructor to describe Commission's operational philosophy.
 - 3. Commission will furnish Contractor with names and positions of participants.
- C. Scheduling: Provide instruction at mutually agreed on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
 - 1. Schedule training with Commission, with at least seven (7) days' advance notice.
- D. Evaluation: At conclusion of each training module, assess and document each participant's mastery of module by use of an oral, a written or a demonstration performance-based test.

- E. Cleanup: Collect used and leftover educational materials and give to Commission. Remove instructional equipment. Restore systems and equipment to condition existing before initial training use.

3.3 DEMONSTRATION AND TRAINING VIDEOTAPES

- A. General: Engage a qualified commercial photographer to record demonstration and training videotapes. Record each training module separately. Include classroom instructions and demonstrations, board diagrams, and other visual aids, but not student practice.
 - 1. At beginning of each training module, record each chart containing learning objective and lesson outline.
- B. Videotape Format: Provide high-quality DVD's color videotape in full-size cassettes.
- C. Recording: Mount camera on tripod before starting recording, unless otherwise necessary to show area of demonstration and training. Display continuous running time.
- D. Narration: Describe scenes on videotape by audio narration by microphone while dubbing audio narration off-site after videotape is recorded. Include description of items being viewed. Describe vantage point, indicating location, direction (by compass point), and elevation or story of construction.
- E. Transcript: Provide a typewritten transcript of the narration. Display images and running time captured from videotape opposite the corresponding narration segment.

END OF SECTION 01 7900

SECTION 015800

PROJECT IDENTIFICATION AND SIGNS

PART 1 GENERAL

1.1 DESCRIPTION OF WORK

Requirements include the following which shall be provided by the Contractor for General Construction:

- A. Furnish, install and maintain project identification sign.
- B. Provide temporary on-site information signs to identify Owner's temporary relocation.
- C. Remove signs on completion of construction.
- D. Allow no other signs to be displayed without approval of owner.

1.2 RELATED REQUIREMENTS

- A. Section 011100 – Summary of Work
- B. Section 015000 – Temporary Facilities and Controls
- C. Section 0151719 – Environmental Controls

1.3 PROJECT IDENTIFICATION SIGN

- A. Two (2) digitally printed signs, not less than 4 feet x 8 feet, with graphic content as shown on sample exhibit (1) on the next page of this section.
- B. Erect/Fasten on the site at location shown on drawing or as directed by the owner.

1.4 INFORMATIONAL SIGNS

- A. Provide at all public entrances, stairways and temporary gates digitally printed signs with lettering indicating Owner's relocated address. Each sign to be 3 feet by 3 feet and up to 100 letters, with graphic content as shown on sample exhibit (2) on the next page of this section. Allow for a total of eight [8] signs.
- A. Erect/Install at appropriate locations to provide required information. Coordinate location with owner/owner's representative.

1.5 QUALITY ASSURANCE

- A. Digital Sign Printer: Professional experience in type of work required.
- B. Finishes: Adequate to resist weathering and fading for scheduled construction period.

(Add Project Title)

015800 -1

PROJECT IDENTIFICATION AND SIGNS

PART 2 PRODUCTS

2.1 SIGN MATERIALS

- A. Sign surfaces: Dibond material (aluminum sheets with plastic core).
 - 1. Thickness: at least 3 millimeters
- B. Hardware used to secure sign: Galvanized bolts with plastic fasteners.

PART 3 EXECUTION

3.1 PROJECT IDENTIFICATION SIGN

- A. Sign should be printed/manufactured with style, sizes and colors shown on exhibit attached on page 3 of this section.

3.2 INFORMATION SIGNS

- A. Signs should be printed/manufactured in style, sizes and colors as shown in Exhibit 2
- B. Install at a height for optimum visibility, on ground-mounted poles or attached to temporary structural surfaces.

3.3 MAINTENANCE

- A. Maintain signs, fasteners, and hardware in a neat, clean condition; repair damaged sign if needed.
- B. Relocate informational signs as required by progress of work.

3.4 REMOVAL

- A. Remove signs, supports, fasteners at completion of project.

END OF SECTION

Sample – Exhibit 1 - PROJECT IDENTIFICATION SIGN



Note for Sample - Exhibit 1 -

City of Philadelphia and City Council logos are on ALL signs.

The following logos are dependent on project delivery and Owner (see below).

- PPR - only when site is a PPR site.
- FLP - only when site is a FLP site.
- PPR/FLP - need to show both when a co-located site exists.
- PHDC - logo used when project is being bid through PRA.
- Project User -logo used when project is bid through a Project User
- Funders – It may be required for funder logos to be included on the project sign. This will be at the direction of Rebuild.

(Add Project Title)

015800 –3

PROJECT IDENTIFICATION AND SIGNS

Sample – Exhibit 2 - INFORMATION SIGNS (PPR & FLP)

OUR APOLOGIES
FOR THE INCONVENIENCE

Programs at this site
have temporarily
relocated. To find your
program's location,
please visit:

Rebuild.Phila.gov  

 (Name of Site)

PLEASE EXCUSE OUR APPEARANCE!

While we make physical
improvements to this library, we
have temporarily relocated
library programming. To find your
program's location, please visit:

 

libwww.freelibrary.org/locations/(LibraryLink)

 (Library Name)

Note for Sample - Exhibit 2

- PPR Info Sign - QR code to direct to the Rebuild.Phila.gov website
- FLP Info Sign – QR code to direct to the freelibrary.org website

(Add Project Title)

015800 –4

PROJECT IDENTIFICATION AND SIGNS

SECTION 019113
GENERAL COMMISSIONING REQUIREMENTS

PART 1 - GENERAL

1.01 SUMMARY

- A. This Section specifies the Contractor's responsibilities in the commissioning process. Commissioning requires the participation of the Contractor to ensure that all systems are operating in a manner consistent with the Contract Documents.
- B. The commissioning process integrates the traditionally separate functions of system documentation, equipment startup, performance testing and training. Commissioning during the construction phase is intended to achieve the following specific objectives in accordance with the Contract Documents:
 - 1. Verify and document that applicable equipment and systems are installed according to the manufacturer's recommendations, contract requirements, and industry standards and that they receive adequate operational checkout by installing contractors.
 - 2. Verify and document proper performance of equipment and systems.
 - 3. Verify and document that O&M documentation is complete.
 - 4. Verify and document that the Facility operating personnel are properly trained.
- C. The systems and equipment to be commissioned are listed in this Section. The Contractor's general commissioning requirements and coordination are detailed in this Section. Specific requirements for commissioning of each system or piece of equipment are detailed in the specification Section for the individual systems or pieces of equipment. A detailed description of the overall commissioning process is included in the appendix.
- D. The commissioning process does not reduce the responsibility of the Contractor to provide finished and fully functional systems and equipment.

1.02 SYSTEMS TO BE COMMISSIONED

- A. Refer to the individual commissioning specifications, plumbing, electrical, and mechanical for the systems to be commissioned.
 - a. New Building Automation Systems (BAS) - interface with the new BAS equipment.
 - b. New HVAC Systems and Distribution
 - c. New Domestic Systems – new gas fired water heater, circulator pump, plumbing fixtures.
 - d. New Playground Sprinkler System
 - e. New Lighting Control Systems
 - f. New Power Distribution
- B. Equipment and system specific Pre-Functional Checklists and Functional Test procedures will be developed by the Commissioning Provider based on approved submittals, and then will be provided to the Contractors.

1.03 DEFINITIONS

- A. Acceptance Phase: Phase of construction after startup and initial checkout when functional performance tests, O&M documentation review and training occurs.

- B. Approval: Acceptance that a piece of equipment or system has been properly installed and is functioning in the tested modes in accordance with the Contract Documents.
- C. Commissioning Provider (CxA, CCP): An independent agent responsible for the direction and coordination of the commissioning activities. The CxA responsible to the Owner's Representative.
- D. Commissioning Plan: An overall plan that provides the structure, schedule and coordination planning for the commissioning process.
- E. Commissioning Team: The members of the commissioning team consist of the Commissioning Authority, the Owner's Representative, the Contractor, the architect and design engineers. The owner and the building or plant operator/engineer also may be members of the commissioning team.
- F. Deferred Functional Tests: Functional tests that are performed after substantial completion, due to partial occupancy, seasonal requirements, design or other site conditions that prevent the test from being performed prior to substantial completion.
- G. Deficiency: A condition in the installation or function of a component, piece of equipment or system that is not in compliance with the Contract Documents.
- H. Factory Testing: Testing of equipment on-site or at the factory by factory personnel.
- I. Functional Performance Test (FT-FPT): Test of the dynamic function and operation of equipment and systems using manual (direct observation) or monitoring methods. Functional testing is the dynamic testing of systems (rather than just components) under full operation. Systems are tested under various modes, such as during low cooling or heating loads, high loads, component failures, unoccupied, varying outside air temperatures, fire alarm, power failure, etc. The CxA develops the functional test procedures in sequential written form. The CxA coordinates, oversees and documents the actual testing. The Contractor performs the functional tests. FTs are performed after pre-functional checklists and startup are complete.
- K. Pre-functional Checklist (PC): A list of items to inspect and component tests to conduct to verify proper installation of equipment prior to initiating functional testing.
- L. Startup: The initial starting or activating of dynamic equipment, including executing pre-functional checklists.

1.04 COORDINATION

- A. The CxA is hired by, and works for, the Owner. The CxA directs and coordinates the commissioning activities. All members of the commissioning team shall work together to fulfill their contractual responsibilities and meet the objectives of the Contract Documents.
- B. The CxA will work with the Contractor according to established protocols to schedule the commissioning activities. The Contractor shall integrate all commissioning activities into the approved progress schedule. All parties will address scheduling problems and make necessary notifications and changes in a timely manner in order to expedite the commissioning process and maintain the approved progress schedule.

1.05 COMMISSIONING PROCESS

- A. Commissioning Plan. The commissioning plan provides guidance in the execution of the commissioning process. Following the initial commissioning scoping meeting the CxA

will update the plan which is then considered the “final” plan, although it may be revised as the project progresses.

- B. Commissioning Process. The following narrative provides a brief overview of the typical commissioning tasks during construction and the general order in which they occur.
1. Commissioning during construction begins with a scoping meeting conducted by the CxA where the commissioning process is reviewed with the Commissioning Team.
 2. Additional meetings will be required throughout construction, scheduled by the Owner’s Representative, to plan, scope, coordinate, and schedule future activities and to resolve problems. When possible, commissioning meetings will be scheduled immediately following construction meetings.
 3. Equipment documentation is submitted to the CxA during the submittal process, including detailed start-up procedures.
 4. The CxA works with the Contractor to develop startup activity lists and startup documentation. The CxA provides pre-functional checklists to be completed by the installing contractors prior to the startup process.
 5. In general, the checkout and performance verification proceeds from simple to complex; from component level to equipment to systems and intersystem levels. In each case pre-functional checklists are completed, submitted, and approved before functional testing begins.
 6. The CxA and Contractor executes and documents the pre-functional checklists, and provides notification to the Owner’s Representative. The Contractor performs startup. The CxA documents that the startup was completed according to the approved plans.
 7. The CxA develops specific equipment and system functional performance test procedures. The Contractor reviews the procedures and submits suggestions or comments. Procedures are finalized by the CxA.
 8. The procedures are executed by the Contractor, under the direction of the CxA.
 9. Items of non-compliance in material, workmanship, or setup are corrected and retested at the Contractor’s expense. The Contractor is responsible for providing all resources, manpower, and materials necessary to rectify deficiencies as per requirements of the approved schedule.
 10. The O&M documentation prepared by the Contractor is reviewed for completeness by the CxA.
 11. Commissioning is completed before Substantial Completion.
 12. The CxA reviews, pre-approves and coordinates the training provided by the Contractor and verifies that it was completed.
 13. Deferred testing is conducted, as specified or required.

1.06 CONTRACTOR’S RESPONSIBILITIES

- A. The Contractor’s commissioning responsibilities are as follows (all references apply to commissioned systems and equipment only):
1. Construction and Acceptance Phase:
 - a. Attend the commissioning scoping meeting and other necessary meetings scheduled by the Owner’s Representative to facilitate the commissioning process.
 - b. Facilitate the coordination of the commissioning work by the CxA, and with the CxA ensure that commissioning activities are being scheduled into the approved progress schedule.
 - c. Provide detailed manufacturer installation and start-up, operating, troubleshooting and maintenance procedures, factory test reports, and full warranty information, including all responsibilities of the Owner to keep the warranty in force. The installation, start-up and checkout

materials that are actually shipped with the equipment and the actual field checkout sheet forms to be used by the factory or field technicians shall be submitted to the CxA. The CxA may request further documentation necessary for the commissioning process.

- d. In each purchase order or subcontract written, include requirements for submittal data, O&M data, commissioning tasks and training.
- e. Ensure that all subcontractors execute their commissioning responsibilities according to the Contract Documents and approved progress schedule.
- f. Assist in the process of writing detailed test procedures by clarifying the operation and control of commissioned equipment.
- g. Review test procedures to ensure feasibility, safety and equipment protection and provide necessary written alarm limits to be used during the tests.
- h. Develop a full start-up and testing plan using manufacturer's start-up procedures and the pre-functional checklists from the CxA for all commissioned equipment. Submit to the CxA for review and approval prior to startup.
- i. During the startup and initial checkout process, execute all portions of the pre-functional checklists for all commissioned systems and equipment. Verify that system installations include all ports, gages, thermometers, access doors, valves, etc., required for specified functional performance testing.
- j. Provide all special tools and instruments (only available from vendor, specific to a piece of equipment) required for testing equipment.
- k. Perform and clearly document all completed startup and system operational checkout procedures, providing a copy to the CxA.
- l. Address incomplete Work before functional performance testing.
- m. Provide skilled technicians to execute startup of equipment and to execute the functional performance tests. Ensure that they are available and present during the agreed upon schedules and for sufficient duration to complete the necessary tests, adjustments and problem-solving.
- n. Provide skilled technicians to perform functional performance testing under the direction of the CxA for specified equipment. Provide Manufacturer's Representative as required and as specified in the Specification. Assist the CxA in interpreting the monitoring data, as necessary.
- o. Correct deficiencies (differences between specified and observed performance) as directed by the CxA or Owner's Representative.
- p. Prepare O&M manuals according to the Contract Documents, including clarifying and updating the original sequences of operation to as-built conditions. Provide a copy of the O&M manuals and submittals of commissioned equipment to the CxA for review and approval.
- q. Provide training as specified.
- r. Coordinate with equipment manufacturers to determine specific requirements to maintain the validity of the warranty.

2. Warranty Period:

- a. Execute seasonal or deferred functional performance testing in accordance with the specifications
- b. Correct deficiencies and make necessary adjustments to O&M manuals and as-built drawings for applicable issues identified in any seasonal testing.

PART 2 - PRODUCTS

2.01 TEST EQUIPMENT

- A. All standard testing equipment required to perform startup and initial checkout and required functional performance testing shall be provided by the Contractor.
- B. Specified special equipment, tools and instruments (only available from vendor, specific to a piece of equipment) required for testing equipment shall be provided by the Contractor, and turned over to the facility at the completion of the Work.
- C. Datalogging equipment and software required to test equipment will be provided by the Contractor, but shall not become the property of the Owner's Representative.
- D. All testing equipment shall be of sufficient quality and accuracy to test and/or measure system performance with the tolerances specified in the Specifications. All equipment shall be calibrated according to the manufacturer's recommended intervals. Calibration tags shall be affixed or certificates readily available.

PART 3 - EXECUTION

3.01 MEETINGS

- A. Scoping Meeting. Prior to the commencement of construction, the CxA will schedule, plan and conduct a commissioning scoping meeting with the Commissioning Team.
- B. Miscellaneous Meetings. Other meetings will be planned and conducted by the CxA as construction progresses. These meetings will cover coordination, deficiency resolution and planning issues with the Contractor, appropriate sub-contractors and suppliers, the Owner's Representative, and the Owner's Representative.

3.02 START-UP, PRE-FUNCTIONAL CHECKLISTS, AND INITIAL CHECKOUT

- A. Pre-functional checklists and initial checkout shall ensure that the equipment and systems are hooked up and operational. Each piece of equipment receives full pre-functional checkout. No sampling strategies are used. The pre-functional testing for a given system must be successfully completed prior to formal functional performance testing of systems or equipment.
- B. Start-up and Initial Checkout Plan. The CxA shall assist the commissioning team members responsible for startup of any equipment in developing detailed start-up plans for all equipment. The primary role of the CxA in this process is to ensure that there is written documentation that each of the manufacturer's recommended procedures have been completed.
- C. Execution of Pre-functional Checklists and Startup.
 - 1. Pre-functional checklists must be completed and returned to the CxA for verification prior to startup. Prior to startup, the Contractor shall schedule startup and checkout with the Owner's Representative.
 - 2. The Contractor shall execute startup and provide the CxA with a signed and dated copy of the completed start-up and pre-functional tests and checklists.

3.03 FUNCTIONAL PERFORMANCE TESTING

- A. Development of Test Procedures. Using the requirements in the specifications, the CxA shall develop specific test procedures and forms to verify and document proper operation

of each piece of equipment and system. The Contractor shall provide assistance to the CxA in developing the procedures. Prior to testing, the CxA shall provide a copy of the test procedures to the Contractor who shall review the tests for feasibility, safety, equipment and warranty protection.

- B. Functional performance testing shall document that each system is operating in accordance with the Contract Documents. During the testing process, areas of deficient performance shall be identified. Deficiencies shall be corrected by the Contractor and functional testing shall be re-scheduled. The Contractor shall be responsible for all costs associated with re-testing for functional performance.
- C. Each system shall be operated through all modes of operation. Proper responses to such modes and conditions as power failure, freeze condition, low oil pressure, no flow, equipment failure, etc. shall also be tested.
- D. Test Methods. Each function and test shall be performed under conditions that simulate actual conditions as closely as possible. The Contractor shall execute the test and shall provide all necessary materials, system modifications, etc. to produce the necessary flows, pressures, temperatures, etc. necessary to execute the test according to the specified conditions. At the completion of the test, the Contractor shall return all building equipment and systems affected by these temporary modifications to their pre-test condition.

3.04 OPERATION AND MAINTENANCE MANUALS

- A. Standard O&M Manuals. The specific content and format requirements for the standard O&M manuals are detailed in Specifications
- B. The Contractor shall compile and prepare commissioning documentation for all equipment and systems and include this information in the O&M manuals.

3.05 TRAINING

- A. The Contractor shall be responsible for coordinating, scheduling, and documenting that all required training has been completed successfully.
- B. The Contractor shall have the following training responsibilities:
 - 1. Provide a training plan two weeks before the planned training.
 - 2. Provide comprehensive orientation and training in the understanding of the systems and the operation and maintenance of each piece of equipment.
 - 3. Training shall normally start with classroom sessions followed by hands-on training on each piece of equipment.
 - 4. The training sessions shall follow the outline in the Table of Contents of the operation and maintenance manual and illustrate whenever possible the use of the O&M manuals for reference.
 - 5. Training shall include:
 - a. Use of the printed installation, operation and maintenance instruction material included in the O&M manuals.
 - b. A review of the written O&M instructions emphasizing safe and proper operating requirements, preventative maintenance, special tools needed and spare parts inventory suggestions. The training shall include start-up, operation in all modes possible, shut-down, and any emergency procedures.
 - c. Discussion of relevant health and safety issues and concerns.
 - d. Discussion of warranties and guarantees.
 - e. Common troubleshooting problems and solutions.

- f. Explanatory information included in the O&M manuals and the location of all plans and manuals in the facility.
- g. Discussion of any peculiarities of equipment installation or operation.

3.06 DEFERRED TESTING

- A. Unforeseen Deferred Tests. If any check or test cannot be completed due to project conditions, required occupancy condition or other deficiency, execution of checklists and functional testing may be delayed upon approval of the Owner's Representative. These tests will be conducted in the same manner as the seasonal tests as soon as possible.
- B. Seasonal Testing. Seasonal testing (tests delayed until weather conditions are closer to the system's design conditions) shall be completed as part of this contract. Make any final adjustments to the O&M manuals and as-builts resulting from information gained during testing.

END OF SECTION